



Announcement Summary

Entity name

STRATEGIC ENERGY RESOURCES LIMITED

Applicable security for the reorganisation

SER	ORDINARY FULLY PAID
SERAF	OPTION EXPIRING 28-MAR-2027 EX \$0.01
SERAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

12/2/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

7/4/2026

Record Date

8/4/2026

Issue Date

14/4/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

STRATEGIC ENERGY RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

14051212429

1.3 ASX issuer code

SER

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/2/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

SER

ORDINARY FULLY PAID

SERAF

OPTION EXPIRING 28-MAR-2027 EX \$0.01

SERAE

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition

Date for determination

Is the date estimated or actual?

Approval received/condition met?

+Security holder approval

16/3/2026

Actual

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

8/4/2026

3.2 Date of +security holder meeting

16/3/2026

3.2a Effective date of consolidation or split

1/4/2026

3.3 Last day for trading in the pre consolidation or split +securities

2/4/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

7/4/2026

3.5 Record date

8/4/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

9/4/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/4/2026

3.8 Trading starts on a normal T+2 basis

15/4/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/4/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
SER	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,113,933,331	55,696,667	Estimated
ASX +Security Code	ASX +Security Description		
SERAF	OPTION EXPIRING 28-MAR-2027 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	220,000,000	11,000,000	Estimated
ASX +Security Code	ASX +Security Description		
SERAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	21,225,000	1,061,250	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
SERAF	OPTION EXPIRING 28-MAR-2027 EX \$0.01		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.01000000	0.20000000	
ASX +Security Code	ASX +Security Description		
SERAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.00000000	0.00000000	

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary



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