

ASX Announcement | 12 February 2026

Assetora Limited

Update on Listing Strategy and Next Steps

Assetora Limited (“Assetora” or the “Company”) provides an update regarding its listing status and forward strategy.

Under ASX Guidance Note 33, an entity whose securities have been suspended for a continuous period of two years is removed from the official list. The Company’s two-year suspension period concludes today and, accordingly, Assetora expects its securities will be removed from the ASX official list from the commencement of trading on 13 February 2026.

ASX determined that reinstatement was not appropriate within the current framework and time requirements.

The Board has undertaken a strategic review of the most appropriate market for Assetora’s next phase. As a funds-first, technology-enabled alternative investment platform operating across managed investment structures and private capital markets, the Company’s business model does not sit neatly within traditional listing rule settings designed primarily for simpler, single-line operating businesses.

Accordingly, Assetora has commenced discussions with the National Stock Exchange of Australia (NSX) to assess suitability for admission. The NSX has a stated focus on emerging and small-to-medium enterprises and provides a proportionate regulatory framework while maintaining appropriate governance standards.

No decision has been finalised and any admission would be subject to satisfying NSX’s listing requirements.

CEO Darren Younger said:

“Over the past two years we have stabilised the balance sheet, raised capital, resolved legacy matters and rebuilt Assetora as a technology-driven investment platform. We are now focused on aligning the Company with a market structure that fits our scale, model and growth strategy.”

Chairman Giuseppe Porcelli said:

“The Board’s priority is long-term value creation. We are assessing listing venues that are appropriately aligned with Assetora’s stage of development and strategic direction.”

This announcement has been authorised for release by the Board of Assetora Limited.

This announcement has been authorised for release to the ASX by the Board of Assetora Australia Limited.

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