

## EPC contractor engaged for Youanmi

### MACA Interquip Mintrex engaged as preferred contractor to build processing plant

WA gold exploration and development company Rox Resources Limited (“**Rox**” or “**the Company**”) (ASX: RXL) has engaged MACA Interquip Mintrex (“**MIQM**” or the “**Contractor**”) as the preferred contractor for the engineering, procurement and construction (“**EPC**”) of the Youanmi Processing Plant and associated facilities for its 100%-owned Youanmi Gold Project in Western Australia.

#### Highlights:

- **Early works at the Youanmi Gold Project are well advanced, after MIQM started front end engineering works in December**
- **Scope includes procurement of several long lead items, preparing Scope of Works and tendering for various activities, preparing for civil works and mobilisation planning**
- **Upon Final Investment Decision by the Company, construction of the plant will commence on an EPC contract structure**

MIQM has been engaged as the preferred EPC Contractor for the delivery of the Youanmi Processing Plant and associated facilities, following a competitive tendering process.

Part of the MACA Limited (MLD) Group, MIQM is a multi-disciplinary company with a proven track record in delivering small to large scale SMP projects, new and refurbished plant and equipment and consumables to the mineral processing and resource sectors.

The Contractor presented a competitive proposal that would ensure delivery of the planned infrastructure in line with Rox’s Pathway to Production.

Rox Resources has engaged MIQM since early 2024 to assist with the Pre-Feasibility Study and Definitive Feasibility Study for Youanmi, along with associated metallurgical test work undertaken by the Company.

In December 2025, MIQM commenced early front-end engineering works for the Youanmi Processing Plant to ensure the Company’s planned timeline can be maintained.

The early engagement of MIQM will see key workstreams progress, including ordering of the remaining long lead items and preparation for ground works, in preparation for construction to begin following a Final Investment Decision by the Company.

#### Managing Director & CEO Mr Phill Wilding commented:

*“The engagement of MACA Interquip Mintrex as our preferred EPC contractor is yet another major milestone for Rox as we accelerate our pathway to production for the Youanmi Gold Project.*

*“MIQM is a globally renowned tier one engineering consultancy that has been working with Rox through the study phases and metallurgical test work, gaining a strong understanding of the project’s requirements.*

*“Continuing with the early works process and procurement of long lead items is critical to our delivery timeframes and I’m pleased to report MIQM is well advanced on these processes.*

*“With debt financing also progressing, all required approvals lodged, and a Final Investment Decision on track for late in this quarter, Rox is edging closer to becoming Western Australia’s next gold producer of scale and grade.”*

### Processing plant working layout (Figure 1):



### Pathway to Production:

The Company’s indicative pathway to production (Figure 2) remains on track:

- Definitive Feasibility Study released in November 2025
- Placement to raise \$200 million, plus \$18 million share purchase plan completed in December 2025, to finalise the equity funding component
- Dewatering at Main Pit proceeding to plan
- EPC Contractor engaged for Processing Plant and associated facilities – MACA Interquip Mintrex
  - Front End Engineering Works (FEED) advancing for processing plant
- MDCP and Works Approval lodged for processing plant, tailings and associated site infrastructure
- Tenders under review and/or out for pricing for long lead items including underground diamond drilling, Albion circuit, power supply and the oxygen plant
- Long lead items committed including the fine grind mill
- Early works streams underway, including:
  - Underground development advancing
  - Expanding operational teams to support increased operations onsite with further roles secured
  - Phase 2 camp expansion underway

- Preferred Owners Team embedded – Increva.

**Next steps:**

- Detailed mine planning and scheduling
- Continue defining near-mine and regional targets – review of recent airborne magnetic survey
  - First drilling to commence in Q1 CY2026
- Continue dewatering Main pit to expose Main and Pollard portal positions
- Continue development of United North exploration decline
- Finalise FEED works on plant, continue procurement and prepare for site works to commence
- Finalise working with debt advisors to progress project financing, and lead to a Final Investment Decision.

		CY25		CY26				CY27				
		Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4		
Key Project Milestones	Deliverables	DFS	Funding and FID		Mill construction and commissioning					First gold	Operating	
	Resource extensional drilling				Extensional drilling - From Surface and underground							
Growth	Exploration drilling				Exploration drilling - From Surface							
	Resource definition drilling			Resource definition drilling - From Underground								
Development	Approvals	MDCP Plant & Tails										
		Works Approvals										
	Camp Construction	Phase 1 60 Rooms	Phase 2 - 240 Rooms and Dry Mess									
	Design		Plant Engineering Drawings and Early Component Orders									
	Mill Construction			Processing Plant Ground Works	Processing Plant Construction							
	Related Infrastructure Construction						Construction of Tailings Storage Facility, Power Station, Oxygen Facility					
	Dewatering	Main pit and start of Youanmi UG										
	Underground Mining		United North Decline		Commence Pollard Decline, Rehab of Main Decline, building to Steady Production - Build +180kt Stockpile							

Figure 2 – Pathway to Production Timeline

**Authorisation:**

This announcement is authorised for release by the Board of Rox Resources Limited.

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**About Rox Resources**

Rox Resources (ASX: RXL) is a West Australian focused gold exploration and development company. It is the 100 per cent owner of the historic Youanmi Gold Project near Mt Magnet, approximately 480 kilometres northeast of Perth.

The Company's focus is on the development of the high-grade, high-margin Youanmi Gold Project that hosts a global mineral resource of 12.1Mt at 5.6g/t for 2.2Moz of gold. With a clear strategic and execution plan to production, Rox Resources offers significant value to its investors.

**Competent Persons Statement****Resource Statements**

The information in this report that relates to Mineral Resources at the Youanmi Gold Project is based on information compiled by Steve Le Brun, a Competent Person who is a Fellow of the Australian Institute of Geoscientists. Mr Le Brun is the Principal Resource Geologist for Rox Resources and holds shares and performance rights in the Company. Mr Le Brun has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Le Brun consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

**Forward-Looking Statements**

Certain statements in this announcement relate to the future, including forward-looking statements relating to the Company and its business (including its projects). Forward-looking statements include, but are not limited to, statements concerning Rox Resources Limited planned exploration program(s) and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward looking statements.

These forward-looking statements involve known and unknown risks, uncertainties, assumptions, and other important factors that could cause the actual results, performance or achievements of the Company to be materially different from future results, performance or achievements expressed or implied by such statements. Actual events or results may differ materially from the events or results expressed or implied in any forward-looking statement and deviations are both normal and to be expected. Neither the Company, its officers nor any other person gives any representation, assurance or guarantee that the events or other matters expressed or implied in any forward-looking statements will actually occur. You are cautioned not to place undue reliance on those statements.