



OVANTI LIMITED (ASX: OVT)

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COMPLETES CAPITAL RAISE

Ovanti Limited (ASX: OVT) (“Ovanti” or the “Company”) advises that it has received from professional and sophisticated investors for a placement of 786,543,365 ordinary shares and raised the equivalent of \$1,080,711 price at \$0.001374 per share (the “Placement”). The shares to be issued within the Company’s placement capacity to ASX Listing Rule 7.1A.

The Placement was completed by Clee Capital. The proceeds of the Placement shall fund the ongoing funding of the U.S. BNPL business, U.S. BNPL merchant and partnership agreements, global operations, legal expenses, working capital and costs associated with the offer.

The issue price of the shares represents a 15% discount to the 15-day volume weighted average price (VWAP). Clee Capital Pty Ltd will receive a 6% + GST fee on the funds raised under the placement. Clee Capital shall also be issued 60 million options at an exercise price of \$0.003 with a 3 year expiration date from the date of issue.

This announcement has been authorised for release by Joshua Quinn, Director and Company Secretary of Ovanti Limited on behalf of the Board of Directors.

About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions.

The Company’s core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company’s business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provide mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. In addition to the Malaysian operations, the Company is expanding operations for buy now, pay later services (BNPL) into the United States of America (USA). The Company’s technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages as it enters the USA market.