

Friday, 13 February 2026

The Manager

ASX Markets Announcements
Australian Securities Exchange Limited
20 Bridge Street, Sydney NSW 2000

Dear Sir/Madam,

FY2026 half year results and increased fully franked dividend

Half- Year Results

WCM Global Growth Limited (the **Company**) (ASX:WQG) today announced a positive result with net operating profit after tax for the half year ended 31 December 2025 (**H1 FY2026**) of \$22,868,000 (31 December 2024: \$47,091,000). The after-tax profit for the period is primarily attributed to an increase in the value of the Company's investment portfolio due to the investment performance of the Company's investment advisor, WCM Investment Management, LLC (**WCM**).

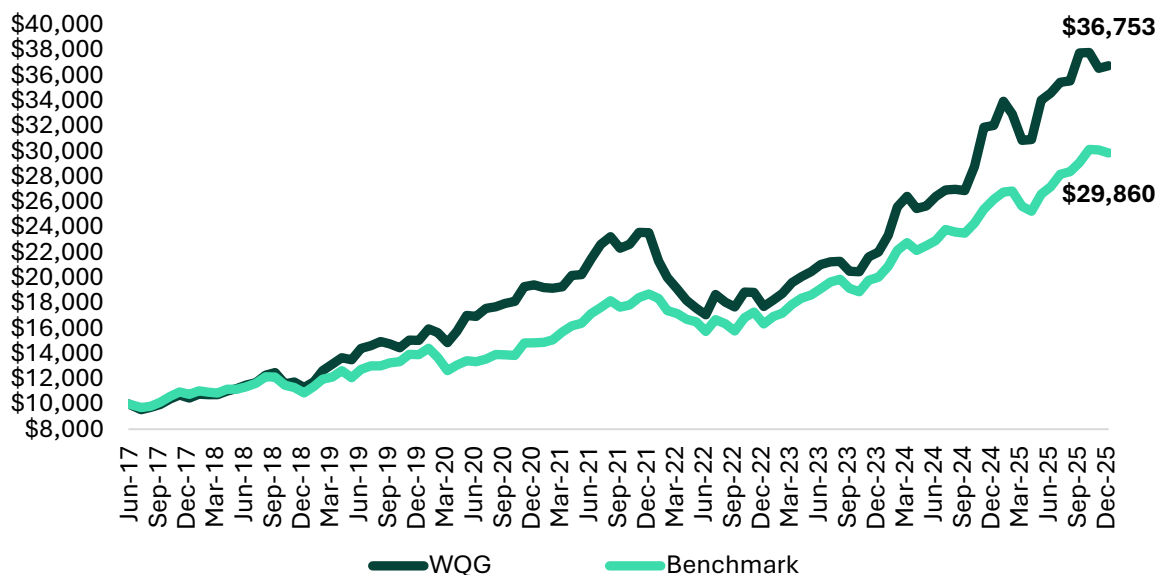
For H1 FY2026, the pre-tax net tangible asset (**NTA**) value per share of the Company has increased from \$2.025 as at 30 June 2025 to \$2.064 as at 31 December 2025. The increased NTA was after the payment of a 2.06 cents per share dividend (100% franked) paid on 30 September 2025 and a 2.09 cents per share dividend (100% franked) paid on 31 December 2025.

The portfolio delivered a return of 6.23% in H1 FY2026, compared with its benchmark, the MSCI All-Country World ex-Australia Index (**Benchmark**), which returned 9.85%. Pleasingly, for the 12 months to 31 December 2025, the portfolio delivered a return of 14.74%, outperforming its Benchmark, which returned 14.02%. The portfolio has delivered returns in excess of the Benchmark over one and three years and since inception.

Excellent Long-term Performance

The long-term performance of the Company's investment portfolio remains strong. Since inception in June 2017, the WQG portfolio has returned 16.49% per annum after all fees compared with the Benchmark of 13.69%. This is consistent with the longer-term performance of the WCM Quality Global Growth Strategy Composite, on which WQG's portfolio is based, which has returned 14.82% per annum since its inception in 2008.

A portfolio value of \$10,000 at the time of the Company's initial public offer in June 2017 has now grown to \$36,753 as at 31 December 2025.



Data as at 31 December 2025 in AUD. Value presented based on the portfolio return in AUD and calculated before expenses and taxes and after investment management and performance fees. Portfolio value includes the reinvestment of dividends and income. Past performance is not indicative of future results.

Increased fully franked interim dividend and upward revision to progressive quarterly dividend intention

The Company's progressive dividend policy commenced in 2021, with the payment of quarterly dividends commencing in 2023. The Board is delighted with the increase in dividends since that time.

In line with the quarterly progressive dividend policy, the **Board is pleased to announce an increased interim dividend for the quarter ended 31 December 2025 (Q2 FY2026) of 2.16 cents per share, fully franked at a 30% tax rate. The interim dividend will be paid on 15 April 2026, with an ex-date of 25 March 2026, and a record date of 26 March 2026.**

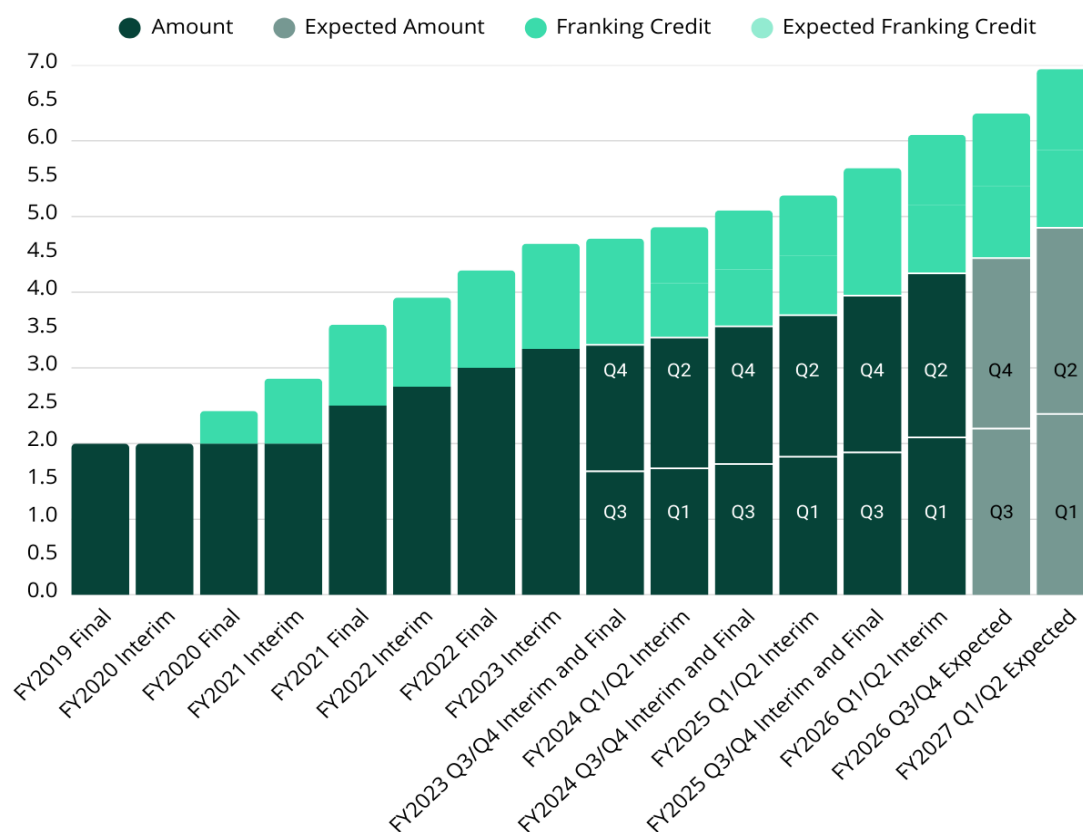
Following payment of the increased Q2 FY2026 interim dividend of 2.16 cents per share on 15 April 2026, the Board's present intention is to pay the following quarterly dividends, fully franked at a 30% tax rate¹:

- 2.21 cents per share for the quarter ending 31 March 2026, to be paid in June 2026;
- 2.24 cents per share for the quarter ending 30 June 2026, to be paid in September 2026;
- 2.40 cents per share for the quarter ending 30 September 2026, to be paid in December 2026; and
- 2.45 cents per share for the quarter ending 31 December 2026, to be paid in March 2027.

The Company provides investors with a unique opportunity to access a fully franked income stream from a portfolio of quality global companies.

The chart on the following page shows the increasing dividend payments and forecast dividends per share since the implementation of the progressive dividend policy.

¹ Future dividends are subject to having sufficient profit reserves and franking credits and corporate, legal and regulatory considerations.



The increased fully franked Q2 FY2026 interim dividend and the progressive quarterly dividend policy are important initiatives to add shareholder value as they increase the amount and frequency of dividends and provide shareholders with dividends sooner than would otherwise be the case.

The Company's Dividend Reinvestment Plan (DRP) will not operate for the fully franked Q2 FY2026 interim dividend of 2.16 cents per share.

Outlook

Over the past six months, AGP International Management Limited, as investment manager of WQG, has made excellent progress in continuing to raise the Company's market profile and increasing its relevance in the marketplace, which has led to improved share price performance and increased liquidity.

While the outlook for financial markets may be uncertain, more than a decade of outperformance by WCM demonstrates that the Company's investment approach is robust. The Board looks forward to the remainder of the financial year and thanks all shareholders for their ongoing investment in the Company.

If you have any questions, please contact the team at Associate Global Partners Limited on 1300 052 054 or invest@associateglobal.com.

Yours faithfully,

Valentina Stojanovska Cal

Chair
WCM Global Growth Limited

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