

17 February 2026

Australian Bond Exchange Holdings Limited – Completion of Private Placement

Australian Bond Exchange Holdings Ltd ACN 629 543 193 (ASX:ABE) (**ABE Holdings or the Company**) is pleased to announce that it has secured firm commitments from sophisticated investors to raise \$982,071.27 through the issue of 32,735,709 new fully paid ordinary shares (**Shares**) at an issue price of \$0.03 per Share (Placement).

Proceeds from the Placement will be used to strengthen the Company's working capital position and support the continued execution of its business strategy.

In addition to the Company's placement capacity in accordance with ASX List Rule 7.1 (being 19,641,425 ordinary shares), the Company received shareholder approval to issue additional shares equal to an additional 10% of the issued capital of the Company in accordance with ASX Listing Rule 7.1A.2 (being \$13,094,284 ordinary shares).

ABE Holdings Chief Executive Officer, Bradley McCosker commented:

ABE Holdings is pleased to have secured strong support and firm commitments for the full amount of this Placement, which was the maximum amount possible under shareholder approval at our latest AGM. We were particularly pleased to have received support for this Placement from new international investors, in addition to new investors located in Australia.

The Group is currently assessing a number of strategic opportunities and the funds raised in this Placement will help the Group to strengthen its financial position and provide additional flexibility as we progress some of those opportunities.

On behalf of the Board, I would like to welcome our new shareholders and thank existing supporters for their continued confidence in the company

This document has been authorised and approved by the Board of Australian Bond Exchange Holdings Ltd.

Ms Vicki Grey
Company Secretary

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About Australian Bond Exchange Holdings

Australian Bond Exchange Holdings (ASX: ABE) is an Australian financial services company that uses its proprietary technology to provide Australian Investors with direct access to the best of the fixed income asset class in Australia and internationally.

ABE's access and proprietary technology allows "access for all" in a transparent and efficient way. Transparent trading allows investors, brokers and advisers to deliver highly demanded fixed income asset class product to end clients.

This is coupled with an advanced AI driven Product Governance model, which allows greater investor protections, providing a new over the counter venue for private investors, financial advisers, and investment professionals to access the global financial markets.

ABE is eliminating barriers to entry to the bond market, providing access, efficiency, lower cost and transparency.

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