

ASX AND MEDIA RELEASE

SERVCORP REPORTS RECORD FIRST HALF RESULTS

UNDERLYING PROFIT UP 34% TO \$47.0 MILLION

UNDERLYING FREE CASH UP 30% TO \$52.7 MILLION

Servcorp Limited ABN 97 089 222 506 (SRV) today announced a net profit before non-cash impairments and tax (NPBIT) of \$47.0 million for the 6 months ended 31 December 2025.

Continued steady progress across multiple key performance indicators

- Underlying operating profit of \$43.2 million, up 29% on first half of FY2025
- Underlying NPBIT of \$47.0 million, up 34% on first half of FY2025
- Underlying free cash of \$52.7 million, up 30% on first half of FY2025
- Interim dividend of 16.0 cents per share, 10% franked; payable on 1 April 2026
- Dividends for the 2026 financial year are not expected to be below 32.0 cents per share

Other headline results

- Underlying operating revenue of \$182.0 million, up \$17.5 million or 11% on first half of FY2025
- Statutory net profit before tax of \$45.1 million, up 18% on first half of FY2025
- Statutory net profit after tax of \$39.2 million, up 13% on first half of FY2025
- Cash and investment balances currently in excess of \$150.0 million
- Underlying EPS of 42.1 cents, up 27% from 33.1 cents in first half of FY2025
- NTA of \$2.32 per share, up 7% on 30 June 2025

Dividends

- The Directors have declared an interim dividend of 16.0 cents per share, 10% franked, with a record date of 5 March 2026 and payable on 1 April 2026. There is 90% conduit foreign income attributed to the dividend.
- Directors now expect the final dividend for the 2026 financial year will be no less than 16.0 cents per share, with franking uncertain. We expect to make dividend payments consistent with our long term history and commitment to shareholders.
- Payment of future dividends is subject to currencies remaining constant, global financial markets remaining stable, and no other unforeseen circumstances.

Outlook for Financial Year 2026

Servcorp delivered continued operating momentum in the first half of the 2026 financial year, and this momentum is expected to continue into the second half. The benchmark we have reached is considered sustainable and we will continue to grow conservatively.

As announced to the market on 21 January 2026, our guidance for the 2026 financial year is for underlying NPBIT between \$80.0 million and \$84.0 million, with associated underlying free cash of more than \$100.0 million. Servcorp reaffirms this guidance, while remaining mindful of ongoing economic uncertainty and currency movements across key markets.

Forecasts and future dividends are subject to currencies remaining constant, continued strong cash generation, and the continued impacts of global economic uncertainties on the operations.

Servcorp, the world's leading provider of workspace solutions and superior IT and business infrastructure solutions, operated 135 floors in 38 cities across 19 countries at 31 December 2025.

This ASX announcement is approved and authorised by the Board of Directors of Servcorp Limited.

For more information contact

Mr Alf Moufarrige	Mr David Hunt
Chief Executive Officer	Chief Financial Officer
+61 2 9238 2262	+61 2 9231 7675

Results Presentation

Wednesday 18 February 2026 at 4:30pm
Level 63, 25 Martin Place, Sydney NSW 2000

Online webinar
If you wish to join the online meeting click below
Register now!

or email jerry.trung@servcorp.com.au by midday on Wednesday 18 February 2026