

19 February 2026

ASX Announcement

Autosports Group Limited Financial Results for the half year ended 31 December 2025

Statutory Results

- Revenue – \$1.519 billion (+10.9% on pcp)
- NPAT – \$21.7 million (+107.6% on pcp)
- H1 fully franked dividend – 5 cents per share (+42.9% on pcp)

Normalised Results

- EBITDA¹ – \$70.6 million (+26.6% on pcp)
- NPBT² – \$35.3 million (+74.9% on pcp)
- Gross margin – 19.1% (+4.4% on pcp)

H1 FY26 Performance

Autosports Group Limited (ASX: ASG) announces its financial results for the half year ended 31 December 2025 (H1 FY26), delivering revenue of \$1.519 billion (up 10.9% on pcp), normalised NPBT² of \$35.3 million (up 74.9% on pcp) and gross margin of 19.1% (up 4.4% on pcp).

Autosports Group commenced FY26 with positive momentum, building on the improved operating conditions experienced in the second half of FY25. Strong operating gross margins and improved net margins in its core³ business demonstrate the effectiveness of operational initiatives and disciplined cost management.

H1 FY26 also saw continued on-strategy growth, with the full year cycling of the FY25 Stillwell Motor Group acquisition, the launch of Volvo Cars and Geely greenfield sites (August 2025), the acquisition of Porsche Centre Canberra (September 2025), the acquisition of Mercedes-Benz Canberra (October 2025) and the acquisition of 10 Barry Bourke Motors dealerships in Victoria (December 2025).

January 2026 Trading Update

- January 2026 new vehicle order write is up 13% on pcp.
- January 2026 service and parts revenue is up 11% on pcp⁴.

Outlook

Autosports Group remains strategically well-positioned to deliver consistent and profitable growth.

Consistent new vehicle market conditions are expected to continue. Autosports Group's used vehicle, servicing, parts and collision repair divisions are expected to grow at a predictable and resilient pace.

Higher revenues through existing dealership facilities are expected to improve operating leverage.

Further growth is anticipated from the full year cycling of FY26 acquisitions including Porsche Centre Canberra, Mercedes Benz Canberra, Barry Bourke Motors (including Audi, Jaguar Land Rover, Volvo Cars and Geely brands).

Autosports Group maintains a disciplined portfolio approach, and anticipates further 'on strategy' accretive acquisition opportunities in FY26.

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FY26 Half Year Results Briefing

A briefing for investors, analysts and media representatives will be hosted by Chief Executive Officer Nick Pagent and Chief Financial Officer Aaron Murray this morning, 19 February 2026, at 9:30am AEDT. The registration links for the briefing are as follows:

Conference Call Registration Link: <https://s1.c-conf.com/diamondpass/10052251-p46eqa.html>

Audio Webcast Registration Link: <https://webcast.openbriefing.com/asg-hyr-2026/>

Attendees must register for the briefing using one of the above registration links and will receive the briefing access details upon registration.

¹ Normalised EBITDA excludes AASB16 impact and acquisition and restructure costs.

² Normalised NPBT excludes AASB16 impact, acquisition and restructure costs and acquisition amortisation.

³ Core refers to Autosports Group's long term luxury brands BMW, Audi, Mercedes-Benz, Jaguar Land Rover and Super Luxury portfolio.

⁴ Unaudited management accounts and has not been subject to audit or review by Autosports Group's external auditors.

ENDS

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This announcement is authorised for release by the Board of Directors of Autosports Group Limited.

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About Autosports Group

Autosports Group Limited (ASX: ASG) is Australia's only ASX-listed specialist prestige and luxury automotive retailer. Autosports Group operates more than 80 businesses across key metropolitan markets in Sydney, Melbourne, Canberra, Brisbane, Gold Coast and Auckland, New Zealand.

Since its establishment in Sydney in 2006 as a single luxury dealership, Autosports Group has delivered on its strategy to become a diversified automotive group representing premier luxury and prestige automotive brands from prime locations. Autosports Group's operations include new and used vehicle dealerships, motorcycle dealerships, used vehicle outlets and specialist collision repair facilities. Autosports Group provides comprehensive automotive solutions including vehicle sales, finance and insurance services, aftermarket products, spare parts, vehicle servicing and collision repair services.

For more information, visit: www.autosportsgroup.com.au.

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