



Austal Limited
Appendix 4D for the half-year ended 31 December 2025

1. The reporting period is from 1 July 2025 to 31 December 2025. The previous corresponding period is 1 July 2024 to 31 December 2024. Both of these periods were prepared in accordance with AASB 134 Interim Financial Reporting. The information contained in this document should be read in conjunction with the Austal Limited FY2025 Annual Report.
2. Results for announcement to the market
- | | | \$'000 |
|---|-----------|---------------------------|
| 2.1 Revenue from ordinary activities | up 34% to | 1,109,394 |
| 2.2 Profit (loss) from ordinary activities after tax attributable to members | up 21% to | 30,496 |
| 2.3 Net profit (loss) for the period attributable to members | up 21% to | 30,496 |
| 2.4 Dividend distributions | | |
| FY2025 final dividend (0 cents per share) for the full year to 30 June 2025. | | - |
| FY2026 interim dividend (0 cents per share) for the 6 months to 31 December 2026. | | - |
| 2.5 Record date for determining entitlements to the dividends | | |
| FY2025 interim dividend | | - |
| 2.6 Explanation of figures in 2.1 to 2.4 that may be required | | Refer to Half-Year Report |
3. Net tangible assets per ordinary security
- | | | |
|---|--|-----|
| 3.1 Current period (cents / share) | | 306 |
| 3.2 Previous corresponding period (cents / share) | | 247 |
4. Control gained or lost over entities during the period
5. Details of dividends or distributions:
6. Details of dividend or distribution reinvestment plans:
7. Details of associates and joint venture entities
8. Accounting standards used by foreign entities
- The financial statements of subsidiaries are prepared using consistent accounting policies for the same reporting period as the parent company. The foreign entities including Austal USA prepare their accounts under accounting standards that are equivalent to International Financial Reporting Standards.
9. Qualifications of audit/review
- Qualified conclusion. Refer to Half-Year Report

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