

COUNT LIMITED – 1H FY2026 ASX ANNOUNCEMENT

24 February 2026

Continued strong revenue and earnings growth, increased dividend

Count Limited (Count) (ASX:CUP) today released its financial results for the half year ended 31 December 2025.

1H FY2026 Highlights

- Group revenue of \$82.8 million, up +12% on the prior corresponding period, driven by organic growth particularly within the wealth segment and disciplined acquisitions.
- Underlying EBITA of \$16.6 million, an increase of +19%, with margins expanding to 20% as operating leverage continues to build within the wealth segment.
- Underlying NPAT attributable to shareholders of \$7.2 million, up +45% on 1H FY2025.
- Statutory NPAT of \$9.2 million, up +133% on 1H FY2025.
- Funds Under Advice ("FUA") increased to \$40.2 billion, up +11% compared to 31 December 2024 balance, driven by new client growth and net client inflows.
- Funds Under Management ("FUM") of \$5.3 billion, up +49% compared to 31 December 2024 balance, reflecting positive market conditions, transition of Count Portfolios and continued growth in managed accounts within the network.
- Financial planning revenue growth of +12% within the Equity Partnerships segment, underpinned by strong demand for financial advice, advice efficiency and adviser growth within the network.
 - Count's Equity Partnerships segment now employs 76 Financial Advisers.
 - 9 M&A transactions completed during the half, including four financial planning acquisitions aligned with strategic objective in growing wealth earnings.
 - Interim fully franked dividend of 2.00 cents per share, up +14% compared to FY2025 Interim Dividend.

Hugh Humphrey, Count Chief Executive Officer, said:

"Count has delivered consistently strong results, demonstrating the growth from our deliberate strategy to increase scale in wealth management. Demand for advice and investment solutions continues to strengthen, supporting more clients and higher revenue per adviser.

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"With scale, diversified wealth solutions and a flexible operating model, Count is well positioned to meet the growing demand for wealth advice."

"Reflecting the strong profit growth, we are pleased to increase the Interim Dividend to 2.00 cents per share".

This announcement has been authorised for release to the ASX by the Board of Count Limited.

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