



Announcement Summary

**Entity name**

IMDEX LIMITED

**Date of this announcement**

Monday March 02, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
IMD	ORDINARY FULLY PAID	1,516,838	02/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMDEX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

**1.2 Registered number type**

ABN

**Registration number**

78008947813

**1.3 ASX issuer code**

IMD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/3/2026

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of KMP reinvestment shares to Devico KMPs, acquired on market by IMD and allocated as agreed.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class**

**ASX +security code and description**

IMD : ORDINARY FULLY PAID

**Date the +securities the subject of this notification were issued**

2/3/2026

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

As disclosed in IMDEX's announcement dated 19 January 2023 and the accompanying Investor Presentation (refer slide 7), additional key Devico management personal (KMP) reinvestment shares were to vest for Devico KMPs subject to the satisfaction of time based and performance based conditions contained in reinvestment agreements between IMDEX and certain Devico KMPs. Following completion of the relevant performance period and final assessment of performance criteria, IMDEX confirms that the applicable Devico KMPs have met those criteria and that the associated awards have vested. IMDEX is therefore issuing KMP reinvestment shares to those Devico KMPs. The shares to be issued have been acquired by IMDEX on market and will be allocated in accordance with the Devico transaction arrangements.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A

Issue details

**Number of +securities**

1,516,838

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Under the SPA announced 19 January 2023, certain Devico KMP committed to reinvest approximately 30% of their exit proceeds into newly issued IMDEX shares. Under reinvestment agreements\*

**Purpose of the issue**

Other

**Additional Details**

\*additional KMP reinvestment shares vest subject to time and performance based conditions.



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMD : ORDINARY FULLY PAID	513,358,659

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMDAC : PERFORMANCE RIGHTS	18,745,065



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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