

ASX RELEASE | CLEARVUE TECHNOLOGIES LIMITED | (ASX: CPV | OTCQX: CVUEF)

CPV secures A\$3M Structured R&D Funding Facility

Non-dilutive funding protects shareholder value while advancing certifications and driving commercialisation.

4 March 2026 – Perth, Australia – Smart building materials company **ClearVue Technologies Limited (ASX: CPV | OTCQX:CVUEF) (ClearVue or the Company)** is pleased to announce that it has entered into a terms letter with **RiverFort Global Opportunities PCC Ltd (“RiverFort”)** providing up to A\$3.0 million in bridge funding secured by the Company’s FY26 Research & Development Tax Credit (“**the Facility**”). The Facility comprises an initial advance of A\$1.0 million, with a further A\$2.0 million available by mutual agreement.

Chief Executive Officer & Managing Director Douglas (Doug) Hunt said:

“This Facility provides CPV with structured capital at a time when the Board views the Company as materially undervalued by the market. Importantly, it enables us to advance critical certification milestones, while protecting existing shareholders from unnecessary dilution at current market levels. Our focus remains execution - completing compliance programs, supporting partner deployment and converting active commercial opportunities. This funding supports that pathway while preserving and enhancing long-term shareholder value.”

Gytis Martinkus, Chief Executive Officer of RiverFort, commented:

“RiverFort is pleased to support CPV with a structured facility aligned to its R&D rebate cycle. As an existing shareholder this support reflects the clear addressable market growth in this sector and the macro environment clearly strengthening with the increasing global drive to decarbonisation. ClearVue has a compelling product portfolio that goes directly to servicing this increasing demand. This facility provides the Company with access to timely committed capital, and we are excited to partner with ClearVue on the road to commercial success”

The Key Terms of the Facility are set out below:

Headline Amount	AUD \$3,000,000
Execution Date	The date the agreement is signed by all relevant parties
Availability Period	12 Months from the last drawdown date
First Drawdown and First Drawdown Date	AUD \$1,000,000 on or before 12 th of March 2026
Interest	8% per annum
Implementation Fee	4%
Reference Price	5 Day VWAP on the trading day prior to drawdown

Attaching Options	<p>On the date of each Drawdown, the Investor shall be issued for nil additional cash consideration, options over unissued shares with the following key terms:</p> <p>(a) Number of options: Such number of options equal to the 30% of the relevant Drawdown amount divided by the Reference Price.</p> <p>(b) Options exercise price: 130% of the Reference Price.</p> <p>(c) Options expiration date: 24 months from the relevant drawdown date.</p>
Use of Proceeds	<ul style="list-style-type: none"> • Testing and certification programs • Product compliance and validation initiatives • Advancement of commercial deployment activities • General working capital

Shareholders are encouraged to stay informed via the Company’s InvestorHub portal:
[ClearVue InvestorHub](#)

Authorised by the Board of ClearVue Technologies Limited.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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ABOUT RIVERFORT GLOBAL OPPORTUNITIES PCC LTD

RiverFort Global Opportunities PCC Ltd is a London-based specialist structured finance provider. The firm provides tailored bridge and structured funding solutions to growth-focused companies listed on international exchanges, aligning capital structures with milestone delivery and working capital cycles. RiverFort is led by CEO Gytis Martinkus, a Chartered Certified Accountant (ACCA) with more than two decades of experience across audit, funds management, and structured finance – including senior roles with KPMG and in regulated fund administration businesses.

ABOUT CLEARVUE TECHNOLOGIES LIMITED

ClearVue Technologies Limited (ASX: CPV; OTCX: CVUEF) is an Australian technology company that integrates solar technology into building façade and rooftop surfaces to provide renewable energy generation and offset the operational carbon footprint of buildings. The Company’s advanced, patented glass technology preserves glass transparency maintaining building aesthetics while generating energy.

ClearVue has extended solar energy-generation to vision glass, cladding, spandrel, balustrade, and skylight solutions. These solutions can offset operational energy requirements significantly contributing to the net zero building.

ClearVue’s integrated solar façade is revolutionizing the way buildings are designed, constructed, and renovated. Experience how building façades will become a major contributing factor to reducing operational carbon by visiting ClearVue at www.clearvuepv.com.

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FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices, or potential growth of ClearVue Technologies Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

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