



# 1H26 Results Presentation

FEBRUARY 2026

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# WELCOME

## Presentation Overview

- 1H26 Highlights
- 1H26 Financial Performance
- Business Overview
- Technology and Safety
- Growth Strategy & Drivers
- FY26 Priorities & Outlook



# ABT AT A GLANCE



## PROVEN TECHNOLOGY PLATFORM

25-year track record with ongoing investment in innovation, applications and ancillary products.



## LARGE ADDRESSABLE MARKET

Technology offering is agnostic supporting commodity, sector and geographic diversification.



## STRONG CUSTOMER RELATIONSHIPS

Supplying leading blue-chip companies in industries where safety and reliability are critical.



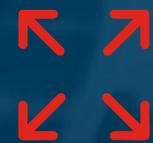
## EFFICIENT BUSINESS MODEL

Capital and people-light structure led by a talented team, supporting operational leverage and scalable growth.



## STRONG FINANCIAL PLATFORM

Ability to pursue organic and acquisitive growth while leveraging strategic partnerships.



## COMPELLING GROWTH DRIVERS

Long-term demand for minerals and a move towards safer and autonomous operations.

PART ONE

# 1H26 Highlights



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# 1H26 FINANCIAL HIGHLIGHTS



Global expansion and demand drives record financial performance

## RECORD HY REVENUE GROWTH

↑ **27%**

Strong momentum driven by demand for SIBS Failsafe safety systems. Product sales of \$11.0m – 1H25: \$8.7m. New brake sales up 25.8% and spares and consumables up 28.4%.

## REVENUE SEGMENTATION (\$'000)



## INCREASED PROFITABILITY ↑

NPBT of \$0.74m – 1H25: \$0.33m. NPAT of \$0.54m – H25: \$0.33m Strong revenue growth disciplined cost management.

## STABLE GROSS PROFIT MARGINS

**48.7%**

1H26 broadly in line with 1H25: 48.1% demonstrating operational efficiency and pricing discipline.

## STRONG CASH GENERATION

↑ **44%**

Cash and cash equivalents \$4.1m – 1H25: (\$2.9m). Disciplined working capital management. Cash balance includes \$0.6m in Research & Development tax incentives.

## ROBUST BALANCE SHEET



Capacity to drive ABT's growth strategy and product development initiatives.

Note: Percentages based on prior comparative period H1 FY25

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# 1H26 OPERATIONAL HIGHLIGHTS

Executing clear growth roadmap



## FURTHER MARKET PENETRATION

- Domestic sales +30.5%; international sales +29.3%, with strong growth in Canada, Mongolia and Europe.
- International revenue driven by blue-chip customer engagement and expanding SIBS installed base with tier-one miners across more vehicle applications.
- Strong gold and copper prices continued to support mining investment and operational demand.

## INNOVATION DEPLOYMENT

- Successfully deployed SIBS Failsafe for JCB Telehandlers at Rio Tinto's Oyu Tolgoi copper operation in Mongolia.
- Secured mandate to supply Failsafe brakes to MMG's Dugald River mine in Queensland (top-10 global zinc operation).

## TECHNOLOGY DEVELOPMENT

- Continued advancement of SIBSiQ (CASg feasibility) and BRAKEiQ market channel development.
- BRAKEiQ progressing toward Level 9 collision-avoidance accreditation with the University of Pretoria, expected h2 FY26.
- South Africa leading global adoption of mandated Level 9 collision avoidance requiring automatic vehicle intervention.

Note: Percentages based on prior comparative period H1 FY25.

PART TWO

# Financial Performance

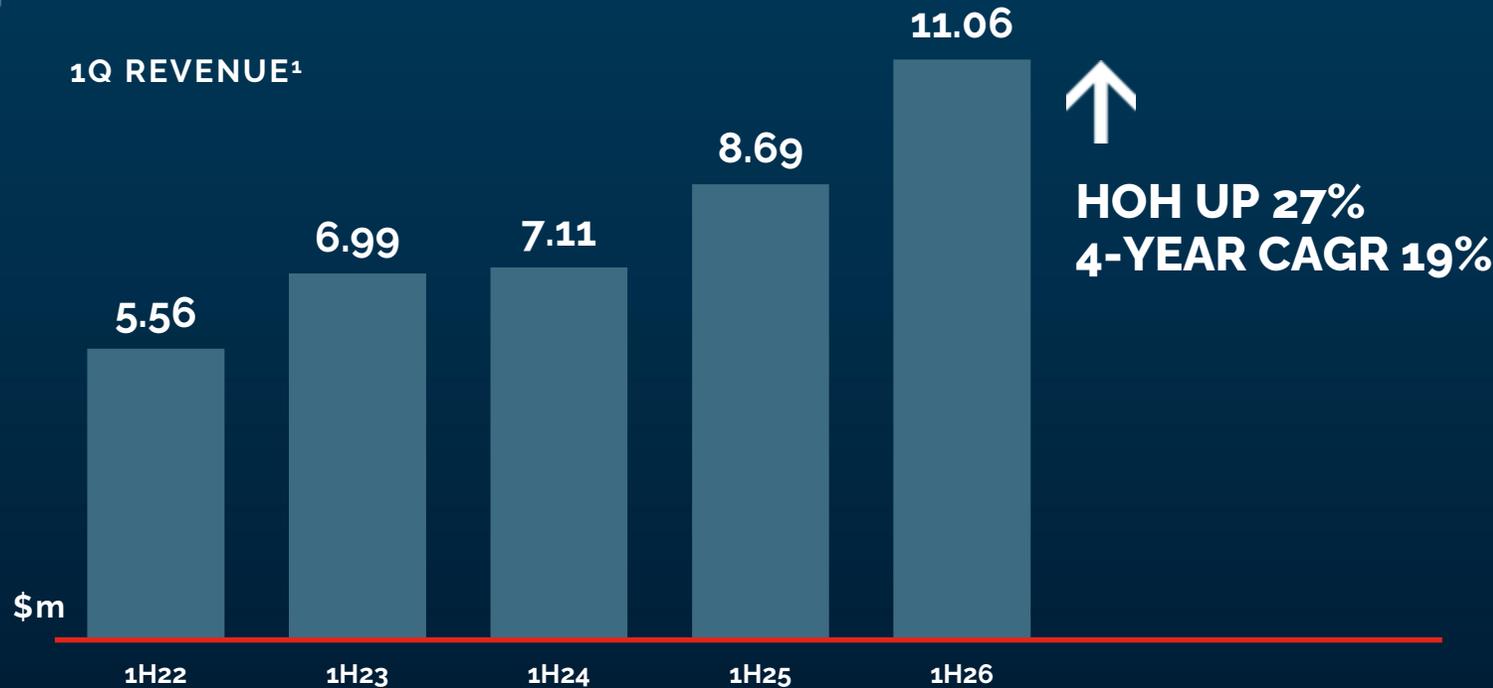


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# RECORD HALF ON HALF GROWTH



Strong momentum driven by demand for SIBS Failsafe safety systems



- Record 1H26 revenue: \$11.1m
- 27% half-on-half growth
- 19% four-year CAGR
- Consistent multi-year revenue momentum

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# 1H26 KEY FINANCIAL METRICS



Key Financial Metrics	1H26	1H25	Change
	\$A'000	\$A'000	%
Revenue from ordinary activities	11,058	8,695	27.2
Expenses	4,701	3,854	22.0
Reported net profit before tax (NPBT)	747	333	124
Reported net profit after tax (NPAT)	538	333	61.6
NPAT attributable to members	538	333	61.6
Basic earnings per share (cents)	0.135	0.087	55.2
Cash and cash equivalents	4,143	2,875	44.1

- Revenue +27% to \$11.1m
- NPAT +62% to \$0.54m
- NPBT +124% to \$0.75m
- EPS +55% to 0.135c
- Cash up 44% to \$4.1m

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# CASH FLOW



	31 Dec 2025	31 Dec 2024
	\$A'000	\$A'000
Net cash from / (used in ) operating activities	1,546	(461)
Net cash used in investing activities	(54)	(130)
Net cash from / (used in ) financing activities	(224)	544
<b>Cash and cash equivalents at the end of the H1 FY</b>	<b>4,143</b>	<b>2,361</b>

- Operating cash inflow strengthened in 1H26
- Minimal investing cash outflow
- Financing outflows reflect disciplined capital management
- Closing cash balance increased to \$4.1m
- Strong liquidity position maintained

# BALANCE SHEET



	31 Dec 2025	31 Dec 2024
	\$A'000	\$A'000
Total current assets	12,323	11,724
Total non-current assets	3,044	3,079
Total assets	15,367	14,803
Total current liabilities	2,989	3,037
Total non-current liabilities	972	1,041
Total liabilities	3,961	4,078
Net assets	11,406	10,725
<b>Total equity</b>	<b>11,406</b>	<b>10,725</b>

- Balance sheet strengthened with net assets up to \$11.4m supporting sustainable growth
- Low leverage profile with total liabilities at \$4.0m
- Strong equity base of \$11.4m providing downside protection and funding flexibility
- Strong liquidity position maintained, supporting growth and resilience



PART THREE

# Business Overview

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# CURRENT BRAKING SOLUTIONS

Optimising safety



## **BRAKESAFE DRIVELINE SIBS**

Supplementary braking system that activates in critical situations, preventing unintended vehicle movement and outperforming standard OEM park brakes.

## **BRAKESAFE WHEEL END SIBS**

Integrated Park and Service Brake with sealed wet brakes, SAHR mechanism, and optional interlocks, preventing unintended movement and ensuring maximum operator and site safety.

## **BRAKEiQ AUTO BRAKING SYSTEM**

An advanced automatic braking system designed for seamless integration with Collision Avoidance Systems (CAS). ABT holds exclusive global rights. Developed to ISO 21815-2 standards and EMESRT Level 9, BRAKEiQ is compatible with 30+ Caterpillar wheel loaders and dozers, plus Komatsu equipment.



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# DIVERSIFYING OFFERING & APPLICATIONS



Leveraging core technology and R&D

Advanced braking systems and technology for an increasing range of vehicle specifications and makes / models.

	BrakeSAFE Wheel End SIBS	BrakeSAFE Driveline SIBS	Collision Avoidance Systems for SIBS
TOYOTA Landcruiser			
TOYOTA Hilux			
FORD Ranger			
Ancillary Machinery			
Light Truck			
Medium Truck			
Heavy/Medium Truck			
Heavy Truck			

 CURRENT

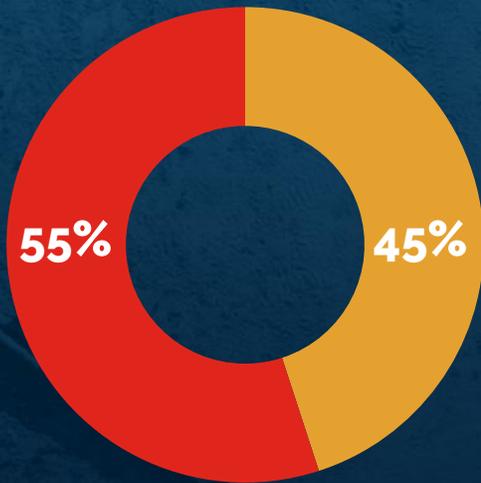
 IN DEVELOPMENT

# QUALITY REVENUE PROFILE

Recurring sales and blue-chip customer base

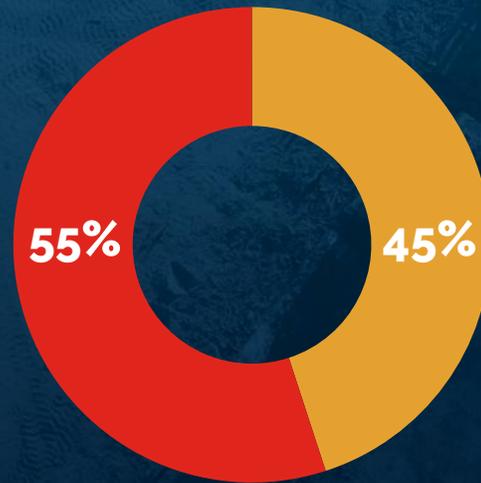


Sales in 22 countries globally



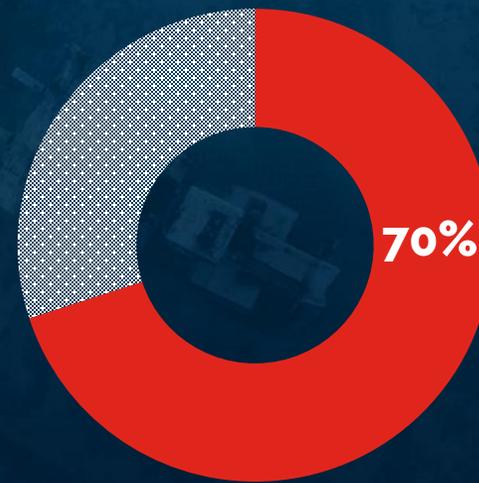
Domestic 55%  
International 45%

Recurring aftermarket sales



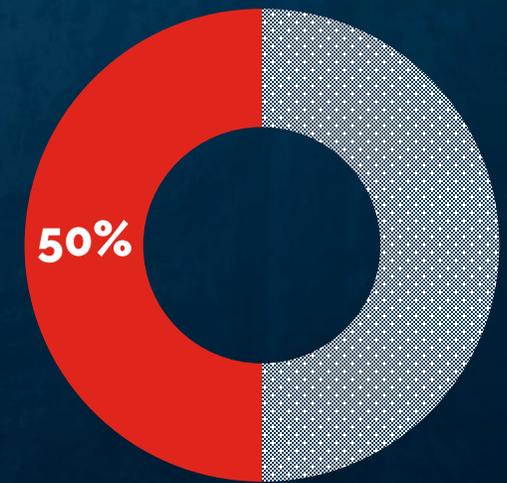
New Sales 55%  
Spares & Consumables 45%

Unique IP



Revenue protected by patented or proprietary technology ~70%

Reputable client base



Direct sales to 10 out of the top 20 global mining companies<sup>1</sup>

1. Based on 2025 market capitalisation.

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PART FOUR

# Technology and Safety

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# Technology and Safety

## Collision Avoidance Level 9 (CAS9) and Autonomous Braking



### CAS9: The Global Standard for Intervention

CAS9 is the highest safety tier defined by the Earth Moving Equipment Safety Round Table (EMESRT).

It marks the transition from systems that merely warn to systems that act.

Source: [www.emesrt.org](http://www.emesrt.org).

# Technology and Safety

## Collision Avoidance Level 9 (CAS9) and Autonomous Braking



The Challenge (Current Problem)	The CAS9 / BRAKEiQ Solution
<b>High Fatality Rates:</b> 30–40% of mining deaths involve vehicle interaction.	<b>Active Intervention:</b> Moves from passive alerts to active, life-saving braking.
<b>Human Limitations:</b> Fatigue, distraction, and "alarm fatigue."	<b>Autonomous Safety:</b> Overrides human error when a collision is imminent.
<b>Regulatory Risk:</b> Non-compliance with strict new safety mandates.	<b>Future-Proofing:</b> Meets the highest global standards (Level 9) today.
<b>Warranty Concerns:</b> Modifying hydraulics can void machine warranties.	<b>Non-Invasive Actuation:</b> BRAKEiQ simulates manual braking, keeping warranties intact.

# Technology and Safety

**BRAKEiQ:** Making CASg Possible

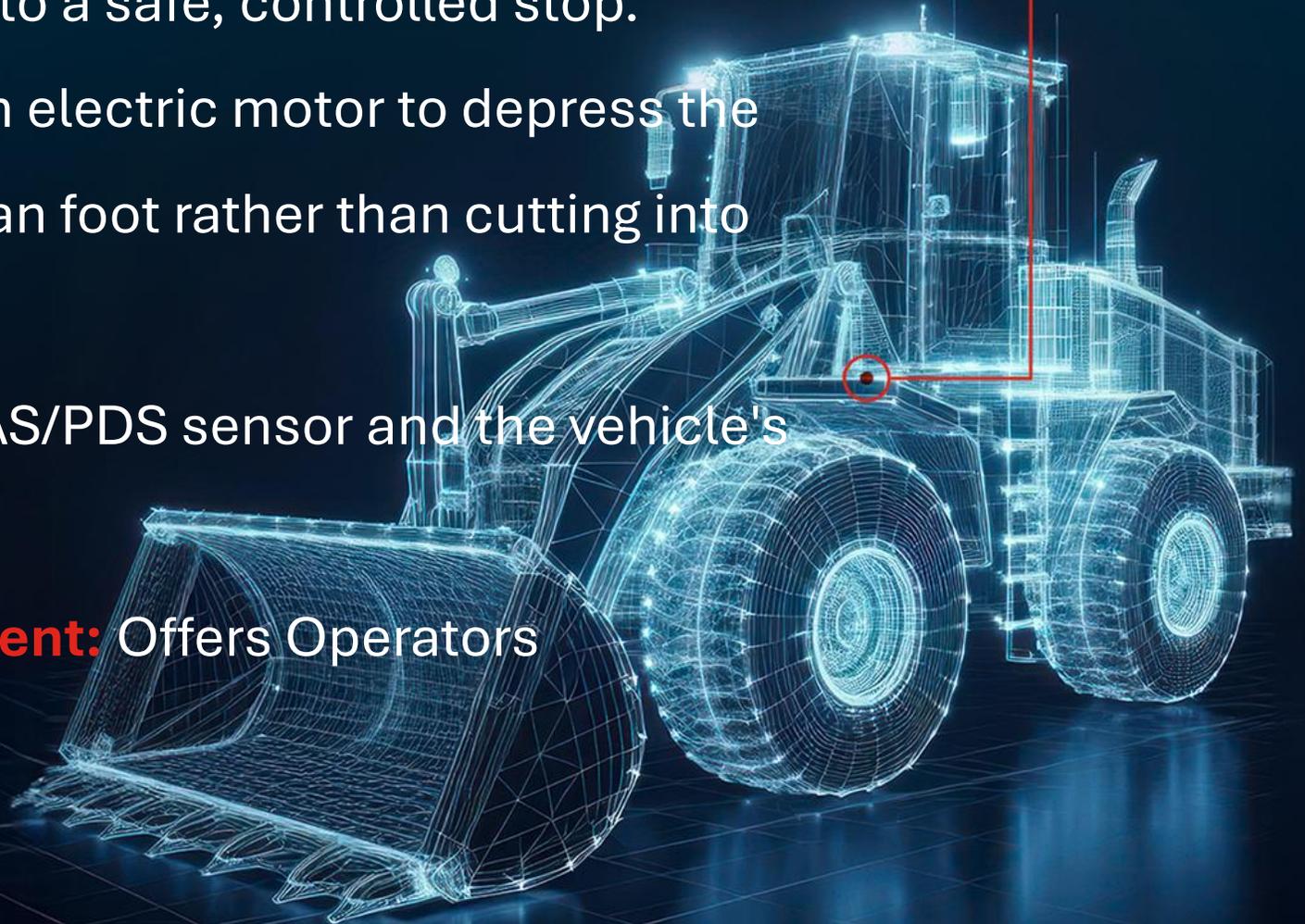


**BRAKEiQ** turns a CASg signal into a safe, controlled stop.

**Mechanical Actuation:** Uses an electric motor to depress the brake pedal—simulating a human foot rather than cutting into complex hydraulic lines.

**Plug-and-Play:** between any CAS/PDS sensor and the vehicle's brakes.

**Rapid and Economic Deployment:** Offers Operators



PART FIVE

# Growth Strategy

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# GROWTH STRATEGY

Delivering on clear strategic road map



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# GROWTH DRIVERS

Delivering sustainable earnings growth to shareholders



## LARGE GLOBAL ADDRESSABLE MARKET

- Mining (core business)
- Defence, transport and civil construction (emerging opportunities)

## POSITIVE LONG-TERM INDUSTRY GROWTH DRIVERS

- Growing demand for minerals and need for underground operations
- Increasing regulatory requirements particularly in high-risk environments
- Move towards autonomous 'zero-entry' mines
- Increasing investment in defence and civil construction

## EFFICIENT BUSINESS MODEL

- People light and capital light
- Disciplined cost control and supply chain optimisation
- Established foundations to scale and increase operating leverage

**INCREASING  
RETURN ON  
ASSETS**

**INCREASING  
FREE CASH  
FLOW**

On existing asset base

PART SIX

# FY26 Priorities & Outlook

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# FOCUS FOR FY26

Maintain strategy momentum



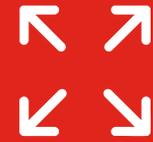
**FOCUSED  
ENGAGEMENT  
WITH PARTNERS  
AND STRONG  
CUSTOMER BASE**



**PRODUCT  
INNOVATION  
WITH  
TECHNOLOGY  
ADVANCEMENT**



**SIBS PRODUCT  
DEVELOPMENT  
TO SUPPORT  
BROADER VEHICLE  
APPLICATION**



**SUPPLY CHAIN  
EXPANSION  
TO SUPPORT STEP  
CHANGE GROWTH  
AND SCALE**

# COMPELLING OUTLOOK

Steady long-term growth



## POSITIVE GROWTH PROJECTIONS

- Global underground mining market projected CAGR: 4-6% (2025-2030)<sup>1</sup>
- Market size expected to exceed \$47 billion by 2032<sup>2</sup>

## REGIONAL LEADERSHIP

- Asia-Pacific to remain dominant, led by China, Australia, and India
- North America anticipated to experience strong growth

## AUTOMATION & 'ZERO-ENTRY' MINES

- Increasing adoption of automation and remote operations
- Long-term goal: fully automated 'zero-entry' mines

## SUSTAINABILITY FOCUS

- Stronger emphasis on sustainable safe and responsible mining
- Focus areas include electric machinery, energy efficiency and waste management improvements

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# SUMMARY

Building on proven success



- **Strong Start to FY26:** Growth strategy gaining momentum – H1 FY26 product sales up 27% v pcp
- **Enhanced Capabilities:** Strengthened internal talent, product offering, strategic partnerships and go-to-market approach – positioning business for continued growth
- **Compelling Outlook:** Large addressable market, strong growth drivers and an efficient business model to support further scale
- **Committed to Creating Shareholder Value:** Focused on delivering sustainable earnings growth



# Thank you.

For further information, please contact

## **CORPORATE**

**Mr. Andrew Booth**

Managing Director & CEO

**T 1800 317 543**

**E [andrew.booth@advancedbraking.com](mailto:andrew.booth@advancedbraking.com)**

## **INVESTORS**

**Mr. Mark Pitts**

Company Secretary

**T 1800 317 543**

**E [mark.pitts@advancedbraking.com](mailto:mark.pitts@advancedbraking.com)**



# BOARD & LEADERSHIP TEAM



Professional expertise, business experience and industry knowledge



**Dagmar Parsons**  
Non-Executive Chair



**David Slack**  
Non-Executive Director



**Les Guthrie**  
Non-Executive Director



**Andrew Booth**  
Managing Director & CEO



**Angela Godbeer**  
Chief Financial Officer



**Mark Pitts**  
Company Secretary



**Cale Ginbey**  
Operations &  
Engineering Director



**Tin Stanton-Cook**  
Sales & Marketing Director