

Rights Issue Closure and Shortfall Notification

5 March 2026- [Identitii \(ASX:ID8\)](#) ('Identitii', 'the Company') (ASX:ID8) advises that its recent Rights Issue closed on 2 March 2026 and raised \$379,336 before costs, with a shortfall balance of \$2,501,211.

The Rights Issue was a pro-rata non-renounceable Entitlement Issue to Eligible Shareholders of one (1) fully paid ordinary share for every two (2) existing Shares held by Eligible Shareholders on the Record Date, at an issue price of \$0.007 per New Share, to raise up to \$2,880,547 (before costs).

The results of the Rights Issue are as follows:

	Shares
Total number on offer	411,506,773
Total number applied for	54,190,868
Remaining Shortfall number	357,315,905

The Company will issue and allot 54,190,868 new Shares on Monday, 9 March 2026 and will seek to place the remaining shortfall, subject to the important information for shareholders outlined in the following paragraphs.

Funds raised under the Rights Issue and any subsequent Shortfall, after costs, will be used for working capital, primarily to scale BNDRY's sales, marketing, and channel partnership efforts, to accelerate platform adoption and with it, licence and usage revenue in the pubs and clubs and payments sectors.



Shortfall Offer — Important Information for Shareholders

Overview

The Shortfall Offer is a separate offer made in accordance with the Offer Document (as supplemented). The issue price for each Share issued under the Shortfall Offer is \$0.007, being the same price at which Shares were offered under the Rights Issue.

The Company reminds all shareholders that they can apply for Shares under the Shortfall Offer.

Takeovers Panel Orders — Effect on Allocation Policy

Shareholders are also reminded that, following the Takeovers Panel's declaration of unacceptable circumstances and final orders dated 10 February 2026 (as varied on 19 February 2026), and as disclosed in the Supplementary Offer Document dated 20 February 2026, the discretionary allocation factors originally set out in section 4.5(a)–(g) of the Offer Document no longer apply to the allocation of Shortfall Shares.

Accordingly, the Directors will not exercise any discretion in allocating Shortfall Shares except to the extent necessary, acting reasonably, to ensure that:

- the issue of Shares does not contravene the Corporations Act (including the takeover prohibition in section 606); or
- the issue complies with the ASX Listing Rules.

Priority of Existing Shareholders

Should the Shortfall Offer be oversubscribed, allocations will be made in the following priority order:

- Existing shareholders, allocated pro-rata to their shareholding; then
- Additional Shortfall Offer subscriptions from existing shareholders; and finally
- Applications by non-shareholders.

Status of the Underwriter

Shareholders are also reminded that the Underwriting Agreement with Beauvais Capital Pty Ltd as trustee for The Reginald Hector Trust was terminated by the Underwriter on 17 February 2026. Accordingly, no Shares will be issued to the Underwriter under the Underwriting Agreement. Additionally, Mr Cameron Beavis, as a substantial shareholder, has exercised his withdrawal right and withdrawn his acceptance of the Rights Issue.



Therefore, the shortfall available for placement is larger than it would otherwise have been had the underwriting remained in place.

Timing

The Shortfall Shares may be issued up to the date which is 3 months after the close of the offer (being 2 March 2026, meaning no later than 2 June 2026). The Company may issue Shares under the Shortfall Offer on a progressive basis, in accordance with the Offer Document. A further ASX announcement will be made upon any Shortfall Shares being issued.

Ends

This announcement has been approved and authorised to be given to ASX by the CEO of Identitii Limited.

About Identitii

Identitii exists to fight financial crime, by enabling the better use of financial data to help organisations build trust, protect their businesses and their customers. In a world where financial ecosystems are increasingly complex and interconnected, Identitii invests in technologies that make financial data more secure, more intelligent and easier to utilise. We build solutions that deliver real-world impact for businesses and their communities.

For more information visit: www.identitii.com

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