

5 March 2026

ASX Announcement

Successful Placement to Advance Srebrenica North Project

- Firm commitments received to raise A\$800,000 (before costs) via placement of 8 million shares.
- Funds raised will allow Regener8 to advance Srebrenica North and existing projects.
- Non-renounceable entitlement offer proposed to raise up to approximately \$2.03 million.
- Regener8 to commence due diligence and planning for initial exploration at Srebrenica North.

Regener8 Resources NL (ASX: R8R) (**Regener8** or the **Company**) is pleased to advise that it has secured firm commitments to raise a total of \$800,000 (before costs) through a placement of 8 million new shares to professional and sophisticated investors at an issue price of \$0.10 per share (**Placement**).

The Placement was strongly supported by new and existing investors and ensures the Company is well funded to advance acquisition and exploration programs at Srebrenica North Project (Ag-Cu-Sb-Zn-Pb) and its current portfolio.

Regener8 Managing Director, Stephen Foley, comments:

“We appreciate the strong support from both new and existing investors. This raising ensures we are well funded to advance the Srebrenica North acquisition and commence exploration planning in this highly prospective and underexplored district. We look forward to updating shareholders as we progress due diligence and define our initial exploration program.”

Placement

The Company is pleased to advise it has received firm commitments from professional and sophisticated investors to raise \$800,000 (before costs) via a placement (**Placement**) of 8,000,000 shares at an issue price of \$0.10 per share (**Placement Shares**).

The funds raised from the Placement are intended to be used primarily for Srebrenica North due diligence and exploration, value adding exploration to existing projects, and for general working capital.

CPS Capital Group Pty Ltd (**CPS**) acted as lead manager to the Placement. Pursuant to the mandate with CPS, the Company will pay to CPS a total 6% fee on the funds raised under the Placement.

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Highlights

Allotment of the Placement Shares is expected to occur on or around 12 March 2026.

A total of 4,749,750 Placement Shares will be issued pursuant to the Company's existing placement capacity under Listing Rule 7.1 and 3,250,250 Placement Shares will be issued pursuant to Listing Rule 7.1A.

Non-Renounceable Entitlement Offer

In addition to the Placement, Regener8 also proposes to offer eligible shareholders the opportunity to participate in a non-renounceable pro-rata entitlement offer to raise up to approximately \$2.03 million (before costs) on the basis of one (1) new share for every two (2) shares held at the record date at an issue price of \$0.10 per share (**Entitlement Offer**).

Details of the Entitlement Offer's indicative timetable are yet to be finalised and it is anticipated the Company will be able to provide further information in relation to the indicative timetable, including the Record Date, Opening and Closing Date on or around 12 March 2026.

Only shareholders with a registered address in Australia or New Zealand will be eligible to participate in the Entitlement Offer (**Eligible Shareholders**).

The Entitlement Offer will be non-renounceable. This means the rights cannot be traded on the ASX and are not otherwise transferable. New shares issued under the Entitlement Offer will rank equally with the Company's existing shares.

Further information on the Entitlement Offer will be contained in a transaction specific prospectus to be issued by the Company in due course. Eligible Shareholders should consider the prospectus carefully before deciding whether to participate in the Entitlement Offer and consult with their professional advisors if they have any queries.

The offer document will be available on the ASX's website at www.asx.com.au following lodgement with ASIC and release to ASX.

CPS has agreed to act as lead manager to the Entitlement Offer and will receive a total 6% fee on the funds raised under the Entitlement Offer. CPS in consultation with the Company will assist with placement of any shortfall from the Entitlement Offer.

Srebrenica North Project Overview

Regener8 has entered into a binding agreement (**Agreement**) with the shareholders of Orichalcum d.o.o. who are unrelated parties (**Vendors**), to acquire 100% of the issued capital of Orichalcum d.o.o. which holds the Vagan and Dolovi tenements (ASX Announcement 3 March 2026). The Project consists of two exploration licences, Vagan and Dolovi, covering approximately 80km² within the historic Srebrenica Mining District (Figure 1). The tenure covers prospective volcanic and intrusive lithologies of the Srebrenica Volcanic Complex, which hosts the region's major polymetallic deposits.



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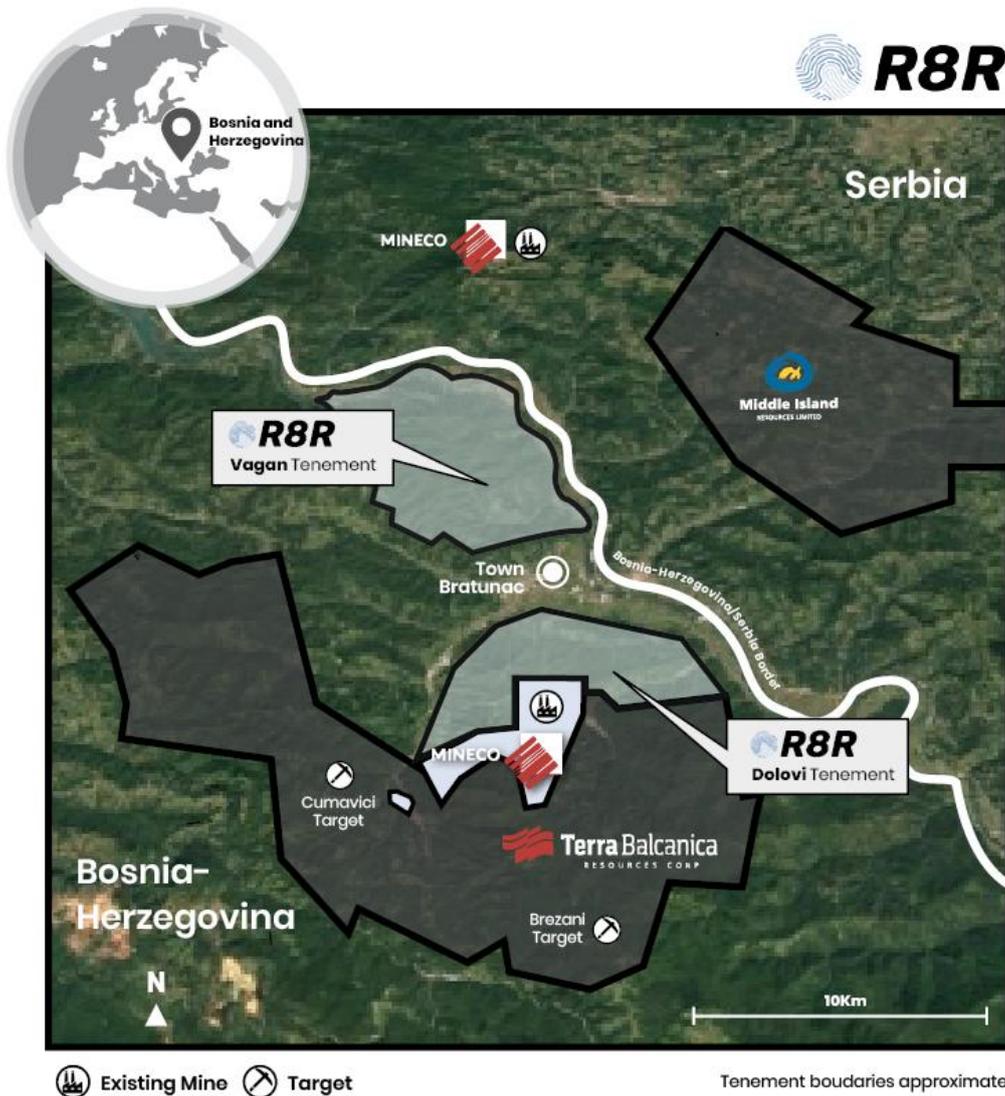


Figure 1: Srebrenica North Project – neighbouring operating mines and explorers

Major Players in the Region

The region's Tier-1 potential is underscored by significant recent corporate activity, most notably Dundee Precious Metals' (TSX:DPM) acquisition of Adriatic Metals and its world-class Vareš Silver Operation in late 2025. This major transaction highlighted the global significance of Bosnian polymetallic assets and demonstrated a clear pathway to value realisation for investors. Complementing this M&A success is the long-term operational presence of the Mineco Group, one of the largest private mining investors in the Balkans. Mineco currently operates three active mines in Bosnia and Herzegovina, including the Sase (Gross) and Olovo mines processing over 330ktpa producing high-grade lead-zinc concentrates (www.minecogroup.com), providing strong validation of the jurisdiction's operational stability and mining-friendly regulatory environment.

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Figure 2: Bosnia and Herzegovina exploration and mining

Relevant ASX Announcements:

- 3 March 2026 - Srebrenica North Acquisition

This ASX Announcement has been authorised for release by the Board.

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