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9 March 2026

Embark Early Education Limited (ASX:EVO)

Embark Early Education Limited takeover bid for Mayfield Childcare Limited (ASX:MFD) – Close of Takeover Bid

Embark Early Education Limited (ASX:EVO) ("**Embark**" or "**Company**") refers to the off-market takeover offer for the ordinary shares in Mayfield Childcare Limited (**ASX:MFD**) (**Mayfield**) (**Takeover Bid**) which closed at 7.00pm (AEST) on 5 March 2026.

As detailed in the ASIC Form 604 lodged with the ASX on 6 March 2026, Embark has received acceptances under the Takeover Bid that will bring its shareholding in Mayfield to 29,782,284, being a total voting power to 39.49%. Of this amount, it received acceptances as follows:

- Cash election 98%; and
- Scrip election 2%.

It is anticipated that Embark will issue the shares for the scrip election on Wednesday, 11 March 2026 and will dispatch cheques for the cash election on Thursday, 12 March 2026.

Further, Embark will provide the notification as required under ASX Listing Rule 3.4.1 on Thursday, 12 March 2026.

This announcement has been authorised by the Embark Early Education Limited Board of Directors.

For enquiries, please contact:

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