

Construction Licence (LI) Application Submitted

Meteoric Resources NL (**ASX: MEI**) (**Meteoric** or the **Company**) is pleased to advise that it has submitted all documentation necessary for granting of an Installation Licence (**LI**) for the Caldeira Rare Earth Ionic Clay Project (**Caldeira Project** or **Project**).

Submission of the LI is an important milestone in the development of the Caldeira Project and follows approval of the Preliminary Environmental Licence (**LP**) with full effect in December 2025.

The LI is the second stage of a three staged licensing process (LP, LI, and Operating License) required to allow the Caldeira Project to commence production. The LI has been submitted to the Minas Gerais State Environmental Foundation (**FEAM**) who will provide the final approval of the LI.

The environmental and social studies contained in the LI application are a combination of studies initiated as early as 2024, supplemented by the most recent engineering designs for the surface mine and auxiliary infrastructure, processing facilities and engineering controls supporting the environmental and social aspects of the Caldeira Project. Key documents lodged with the LI submission include:

- Environmental Control Plan (**PCA**) which details 27 socio-environmental programs to be implemented during the construction, operation and closure of the Caldeira Project to mitigate and enhance the impacts of the Project.
- Stated compliance with the 13 socio-environmental conditions established in the LP.
- Compliance with environmental compensation and Legal Reserve Relocation programs in accordance with state and federal legislation.

The submission is the result of a large and dedicated effort from environmental, social, geological, and engineering teams, supplemented by consulting firms offering studies within their individual areas of expertise. These teams will continue to work with FEAM to support a smooth and efficient review of the application.

This release has been approved by the Board of Meteoric Resources NL.

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Some statements in this document may be forward-looking statements. Such statements include, but are not limited to, statements with regard to capacity, future production and grades, projections for sales growth, estimated revenues and reserves, targets for cost savings, the construction cost of new projects, projected capital expenditures, the timing of new projects, future cash flow and debt levels, the outlook for minerals prices, the outlook for economic recovery and trends in the trading environment and may be (but are not necessarily) identified by the use of phrases such as “will”, “expect”, “anticipate”, “believe” and “envisage”.

By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future and may be outside Meteoric’s control. Actual results and developments may differ materially from those expressed or implied in such statements because of a number of factors, including levels of demand and market prices, the ability to produce and transport products profitably, the impact of foreign currency exchange rates on market prices and operating costs, operational problems, political uncertainty and economic conditions in relevant areas of the world, the actions of competitors, activities by governmental authorities such as changes in taxation or regulation.