

11 March 2026

## Botanix Security Purchase Plan Opens

**Philadelphia PA and Phoenix AZ, 11 March 2026:** Commercial dermatology company, Botanix Pharmaceuticals Ltd (ABN 70 009 109 755) (ASX: BOT) (**Botanix** or the **Company**) refers to capital raising announced on 17 February 2026, which includes a security purchase plan (**SPP**), underwritten up to A\$5 million, with the ability to accept oversubscriptions.

The Company is pleased to advise that the SPP is now open.

The SPP is being offered under a prospectus, which has been released to ASX and lodged with ASIC today, 11 March 2026 (Prospectus).

Under the SPP, the Company is providing eligible shareholders with an opportunity to each apply for up to A\$30,000 worth of new fully paid ordinary shares in the Company (**New Shares**) at A\$0.06 each, together with one (1) option for every one (1) New Share subscribed for under the SPP, exercisable at A\$0.06 each and with an expiry date of 31 January 2027 (**New Options**).

The issue of New Shares and New Options under the SPP is subject to shareholder approval at a general meeting scheduled to be held on Wednesday, 1 April 2026 (refer to the Company's notice of meeting dated 2 March 2026 for further details).

Eligible shareholders will be sent a letter (or, for eligible shareholders who have elected to receive communications from the Company electronically, an email) containing instructions about how to view and download a copy of the Prospectus online and apply for New Shares and New Options under the SPP. The Prospectus contains full details of the terms and conditions of the SPP (and the broader capital raising).

A copy of the letter to eligible shareholders is attached to this announcement.

The closing date for the SPP offer is **5:00pm (AEST) on Monday, 13 April 2026** (unless extended, withdrawn or closed early by the Company).

This ASX release was authorised by the Botanix Pharmaceuticals Ltd Board of Directors.

### About Botanix Pharmaceuticals

Botanix Pharmaceuticals Limited (ASX:BOT) is a dermatology company based in Philadelphia and Phoenix (US), which has received FDA approval for *Sofdra*, its product for the treatment of primary axillary hyperhidrosis. *Sofdra* is the first and only new chemical entity approved by FDA to treat primary axillary hyperhidrosis and presents a novel, safe and effective solution for patients who have lacked treatment options for this socially challenging medical condition.

To learn more please visit: <http://www.botanixpharma.com/>

### For more information, please contact:

#### General enquiries

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Botanix Pharmaceuticals Ltd | ACN 009 109 755

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Holder Number:  
**[HolderNumberMasked]**

Record Date:  
**7.00pm (AEDT) on  
 16 February 2026**

## SPP OFFER APPLICATION FORM

**SPP OFFER CLOSSES 5:00PM (AEST) 13 APRIL 2026 (WHICH MAY CHANGE WITHOUT NOTICE)**

This SPP Offer entitles each Eligible Shareholder in Botanix Pharmaceuticals Ltd ("Botanix" or "the Company") to subscribe through the Company's Security Purchase Plan (SPP) for a maximum of A\$30,000 worth of fully paid ordinary shares in the Company (New Shares). The SPP is underwritten up to A\$5 million, with the ability to accept oversubscriptions. The SPP is open to all shareholders who are Eligible Shareholders (as defined in the Prospectus). The issue price of the New Shares is A\$0.06 (Price). If you are issued New Shares under the SPP, you will also be entitled to receive one (1) New Option for every one (1) New Share issued. This SPP Offer is made under the Company's Prospectus dated 11 March 2026. Capitalised terms used in this Application Form have the meaning given in the Prospectus unless the context otherwise requires.

### 1 SUBSCRIPTION

Eligible Shareholders may subscribe for any one of the following parcels (*subject to any scale back*) described below by paying the applicable application amount in accordance with the payment instructions in section 2 of this Application Form: Refer to section 3 of the Prospectus for further details regarding your application.

	Application Amount	Number of New Shares	New Options
Offer A	A\$30,000 (maximum)	500,000	500,000
Offer B	A\$20,000	333,333	333,333
Offer C	A\$15,000	250,000	250,000
Offer D	A\$10,000	166,666	166,666
Offer E	A\$7,500	125,000	125,000
Offer F	A\$5,000	83,333	83,333
Offer G	A\$2,000 (minimum)	33,333	33,333

### 2 PAYMENT - YOU CAN PAY BY BPAY® OR ELECTRONIC FUNDS TRANSFER (EFT)

Payments must be made in Australian dollars via BPAY or EFT. You do not need to return this Application Form.

#### Option A – BPAY



**Biller Code:** [BPayBillerCd]

**Ref:** [BPayCRN]

Mobile & Internet Banking – BPAY®

Make this payment from your cheque or savings account.

**Note:** Please ensure you use the BPAY details stated above as they are unique for each application. Your BPAY reference number or unique entitlement reference number will process your payment for your application for new securities electronically.

#### Option B – Electronic Funds Transfer (EFT)

Funds are to be deposited in AUD currency directly to following bank account:

**Account name:** Automic Pty Ltd  
**Account BSB:** [CreditAccountBsb]  
**Account number:** [CreditAccountNumber]  
**Swift Code:** WPACAU2S

**Your unique entitlement reference number:**  
**[HolderId]-[CorporateActionID]-[CompanyASXCode]**

**IMPORTANT:** You must quote your **unique entitlement reference number** as your payment reference/description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and new securities subsequently not issued.

### 3 ELECT TO RECEIVE COMMUNICATIONS ELECTRONICALLY

If you have received this Application Form by post, you have not provided your email address or elected to receive all communications electronically.

**We encourage you to elect to receive shareholder communications electronically to:**

- Help the Company reduce its printing and mailing costs
- Receive investor communications faster and more securely
- Help the environment through the need for less paper.

SCAN THE QR CODE TO VISIT  
[HTTPS://INVESTOR.AUTOMIC.COM.AU](https://investor.automic.com.au)  
 AND UPDATE YOUR COMMUNICATION  
 PREFERENCE



# INSTRUCTIONS FOR COMPLETION OF THIS APPLICATION FORM

The right to participate in the SPP is optional and is offered exclusively to all Eligible Shareholders (including Custodians).

If the Company rejects or scales-back an application or purported applications, the Company will return to the Eligible Shareholder the relevant Application Monies, without interest.

## HOW TO APPLY FOR SHARES UNDER THE SPP

### 1 Subscription

As an Eligible Shareholder, you can apply for up to a maximum of A\$30,000 worth of New Shares. Eligible Shareholders can select one of the parcels prescribed overleaf.

The maximum value of New Shares each Eligible Shareholder (irrespective of the size of their shareholding) may apply for under the SPP Offer is A\$30,000 (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest/s). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of Shares or because you hold more than one shareholding under separate share accounts).

If the Company receives an amount that does not equal one of the amounts specified overleaf the Company may accept the payment at their discretion and refund any excess Application Money (without interest) to the Eligible Shareholder. If the Company receives a subscription of over A\$30,000 worth of New Shares by an Eligible Shareholder through multiple applications or joint holdings, the Company may refund any excess Application Money (without interest) to the Eligible Shareholder.

Any application made under the SPP Offer is not guaranteed to result in the Eligible Shareholder receiving any New Shares that have been applied for. Applications may be scaled back at the absolute discretion of the Company, refer to section 2.1(e) of the Prospectus.

### 2 Payment

**By making a payment via BPAY or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by Automic Share Registry by the Closing Date and time. Payment must be received by the Share Registry by 5:00pm (AEST) on the Closing Date.**

**It is your responsibility to ensure your CRN or unique Payment Reference is quoted, as per the instructions in Section 2. If you fail to quote your CRN or unique Payment Reference correctly, Automic may be unable to allocate or refund your payment. If you need assistance, please contact Automic.**

**Payment by BPAY®:** You can make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number on this Form. Multiple acceptances must be paid separately.

**Payment by EFT:** You can make a payment via Electronic Funds Transfer "EFT". Multiple acceptances must be paid separately. Please use your unique reference on this Form. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time, including taking into account any delay that may occur as a result of payments being made after 5pm (Sydney time) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this Application Form if you have made payment via BPAY® or EFT. Your reference number will process your payment to your application electronically and you will be deemed to have applied for such New Shares (and corresponding New Options) for which you have paid.

### 3 Elect to receive communications electronically

As a valued shareholder, the Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

## IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to apply for New Shares or New Options under the SPP, there is no need to take action.
3. Please ensure you have read and understood the terms and conditions of the SPP in the Prospectus accompanying this Application Form and this section entitled "Important Information" before making payment by BPAY® or EFT.
4. The offer for New Shares under the SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a "Custodian" as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, you must complete and submit an additional certificate that contains further certifications and details (**Custodian Certificate**) that must be provided before your application will be received. The Custodian Certificate can be obtained by contacting the Share Registry on the telephone number set out below at the bottom of this Application Form. Applications received by Custodians that are not accompanied by the Custodian Certificate will be rejected. A completed Custodian Certificate must be emailed to: [custodialcertificates@automicgroup.com.au](mailto:custodialcertificates@automicgroup.com.au), failure to do so will result in the Application being rejected.
6. For applicants that are not required to complete the Custodian Certificate, by making payment by BPAY® or EFT, you certify that the aggregate of the payment paid by you for:
  - the parcel of New Shares indicated on this Application Form; and
  - any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to making payment by BPAY® or EFT does not exceed A\$30,000.
7. The maximum subscription limitation of A\$30,000 will apply even if you have received more than one Application Form (whether in respect of a joint holding or because you have more than one holding under separate security accounts).
8. You are not guaranteed to receive any New Shares that you have applied for and the Company may, in its absolute and sole discretion:
  - a. scale back any applications made; and
  - b. reject your application (in whole or in part).
9. By making payment of Application Monies, you certify that:
  - you wish to apply for New Shares (and corresponding New Options) under the SPP as indicated on this Application Form and acknowledge that your application is irrevocable and unconditional;
  - you acknowledge that the SPP is conditional on the Interconditional Resolutions being passed;
  - you received a copy of the Prospectus and you have read and understood the terms and conditions of the SPP;
  - you agree to be bound by the Constitution of the Company and the terms and conditions in the Prospectus;
  - you agree to accept any lesser number of New Shares than the number of shares applied for;
  - you are not in the United States and are not acting for the account or benefit of a person in the United States and have not sent any offering materials relating to the SPP offer to any person in the United States; and
  - you make all other warranties and representations set out in section 3.6 of the Prospectus.

If you require further information about the SPP Offer, please contact Automic by phone on 1300 288 664 or +61 2 9698 5414 between 8:30am and 7:00pm (Sydney time), Monday to Friday or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).