

**SHRIRO HOLDINGS LIMITED (ASX: SHM)  
ASX WAIVER REQUEST GRANTED**

12 March 2026

Shriro Holdings Limited (ASX: SHM or “Shriro”) refers to its Buy-Back Announcement published on 26 February 2026. The announcement references that Shriro had sought:

- 1) confirmation from ASX that it would treat the Buy-Back as an equal access buy-back, but will not require daily buy-back notices to be given to ASX during the offer period; and
- 2) a waiver from ASX Listing Rule 3.8A to not require Shriro to give ASX a final daily buy-back notice at least half an hour before the commencement of trading on the day on which the shares are bought back under the Buy-Back, on the basis that the Company will provide a final notice on that same date.

Shriro is pleased to advise that the confirmation and waiver referred to above have now been granted by ASX, subject to the following conditions:

- 1) the Australian Securities and Investment Commission (“ASIC”) grants Shriro an exemption from section 257D of the Corporations Act 2001 (Cth) (“ASIC Exemption”); and
- 2) Shriro complies with its obligations under listing rule 3.8A as if the Buy-Back was an equal access scheme rather than a selective buy-back.

Accordingly, the nature and effect of the waiver and Shriro’s reasons for seeking the waiver are set out below, as is required by ASX to be disclosed within one business day of ASX communicating to Shriro that the waiver has been granted.

**Nature and effect of waiver**

ASX Listing Rule 3.8A provides that a company must give an Appendix 3C Part 4 (a final daily buy-back notice) to ASX at least half an hour before the commencement of trading on each business day during the period over which a buy-back is conducted (assuming the buy-back is an equal access scheme). The effect of the waiver is that Shriro will not be required to give ASX an Appendix 3C Part 4 (a final daily buy-back notice) at least half an hour before the commencement of trading on the day on which the shares are bought back under the buy-back and will instead only be required to provide an Appendix 3C Part 5 (a final notice) after close of the offer period.

**Reasons for seeking the waiver**

Shriro sought and obtained this waiver due to the fact that the Buy-Back is structured as a tender offer, and no shares will be bought back until after the close of the offer period (at which point, without the waiver, Shriro would be under an obligation to lodge the Appendix 3C Part 4 (a final daily buy-back notice). Given Shriro is already obliged to lodge an Appendix 3C Part 5 (a final notice) on this date, and each of the documents will contain similar information, it is unnecessary to lodge both documents and would be likely to confuse the market.

Shriro also notes that it has been granted an exemption from ASIC under section 257D of the *Corporations Act 2001* (Cth) to exempt Shriro from the requirements for a selective buy-back on the basis that the Buy-Back is essentially an equal access scheme, subject to a number of minor technical matters.

Shriro will now proceed with the necessary steps to implement the Buy-Back.

**ENDS-**

This announcement was authorised for release by the Board of Directors of Shriro Holdings Ltd.

For more information, contact:

Tim Hargreaves  
(02) 9415 5000  
[timh@shriro.com.au](mailto:timh@shriro.com.au)

Shane Booth  
(02) 9415 5000  
[shaneb@shriro.com.au](mailto:shaneb@shriro.com.au)

**ABOUT SHRIRO**

The Group is a leading consumer products marketing and distribution group operating in Australia, New Zealand, USA, China and exporting globally.

The Group markets and distributes an extensive range of Company-owned brands (including Everdure, Omega Altise & Robinhood) and third party owned brands (such as Casio, Pioneer, Grohe & American Standard). Products include calculators, watches, musical instruments, audio products, kitchen appliances, laundry, bathroom and sanitaryware products, consumer electronics, car audio, amplifiers, professional DJ, Hi-Fi/speakers, gas heaters, gas barbeques, pizza ovens, charcoal barbeques, electric heaters and cooling products.