

# Future Generation Australia FY2025 Q&A Webinar

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**Geoff Wilson AO**

Founder & Director, Future Generation

**Lee Hopperton**

CIO, Future Generation

**Matthew Kidman**

Co-Founder and Portfolio Manager, Centennial Asset Management

# Speakers



**Geoff Wilson AO**  
Founder & Director

**Future  
Generation**



**Lee Hopperton**  
Chief Investment Officer

**Future  
Generation**



**Matthew Kidman**  
Co-Founder & Portfolio Manager

  
**CENTENNIAL**  
ASSET MANAGEMENT

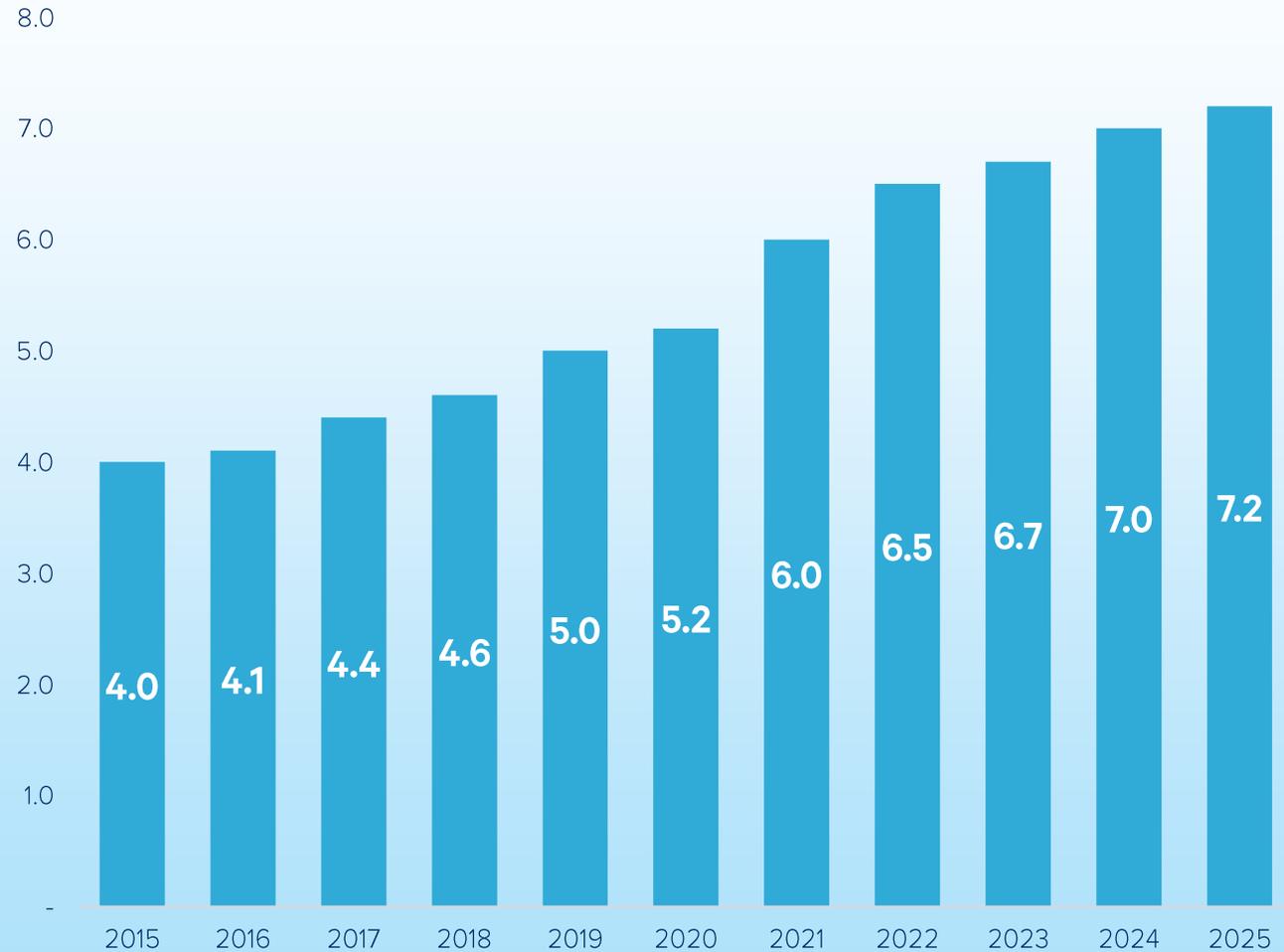
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# Increased fully franked dividends FY2025

Cents per share



**+14.1%**

12-month investment portfolio performance at 31 December 2025\*

**+9.7%**

Investment portfolio performance per annum since inception\*

**3.6 cps**

Fully franked final dividend

**7.2 cps**

Fully franked full year dividend

**5.3%**

Fully franked dividend yield FY2025<sup>^</sup>

**7.6%**

Grossed-up dividend yield FY2025<sup>^</sup>

\*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes. Future Generation Australia's financial year is from 1 January to 31 December.

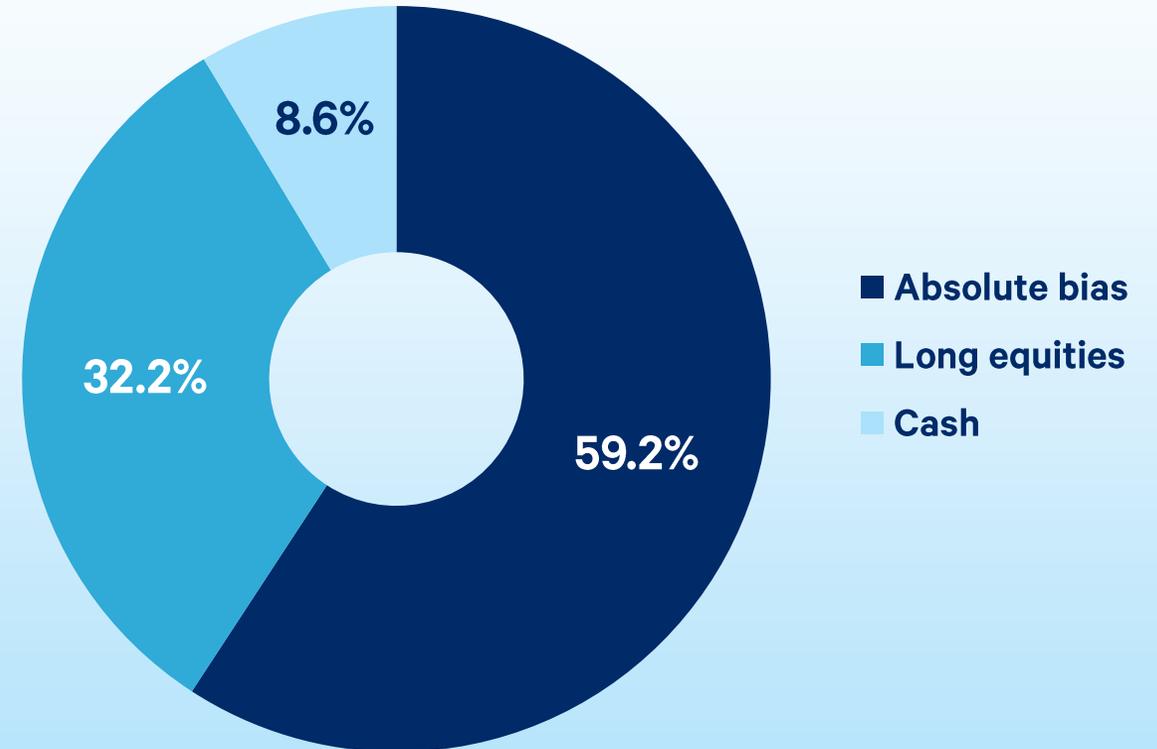
<sup>^</sup>Based on the 11 March 2026 share price of \$1.35 per share and the FY2025 fully franked full year dividend of 7.2 cents per share. Grossed-up dividend yield includes the value of franking credits and is based on a tax rate of 30.0%.

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# Diversified Australian investment portfolio

As at 31 January 2026

<b>PARADICE</b> INVESTMENT MANAGEMENT	<b>L1 CAPITAL</b>	<b>REGAL</b> FUNDS	Wilson Asset Management
<b>BAEP</b> Belong Australian Equity Partners	SANDON CAPITAL	<b>TenCap</b>	<b>vinva</b> INVESTMENT MANAGEMENT
<b>CENTENNIAL</b> ASSET MANAGEMENT	<b>SAGE</b> CAPITAL	<b>LANYON</b>	<b>COOPER</b> INVESTORS
<b>Firetrail</b> Invest with Conviction	<b>QVG</b> CAPITAL	<b>Smallco</b>	<b>ELEY GRIFFITHS</b> GROUP



# Diversified Australian investment portfolio

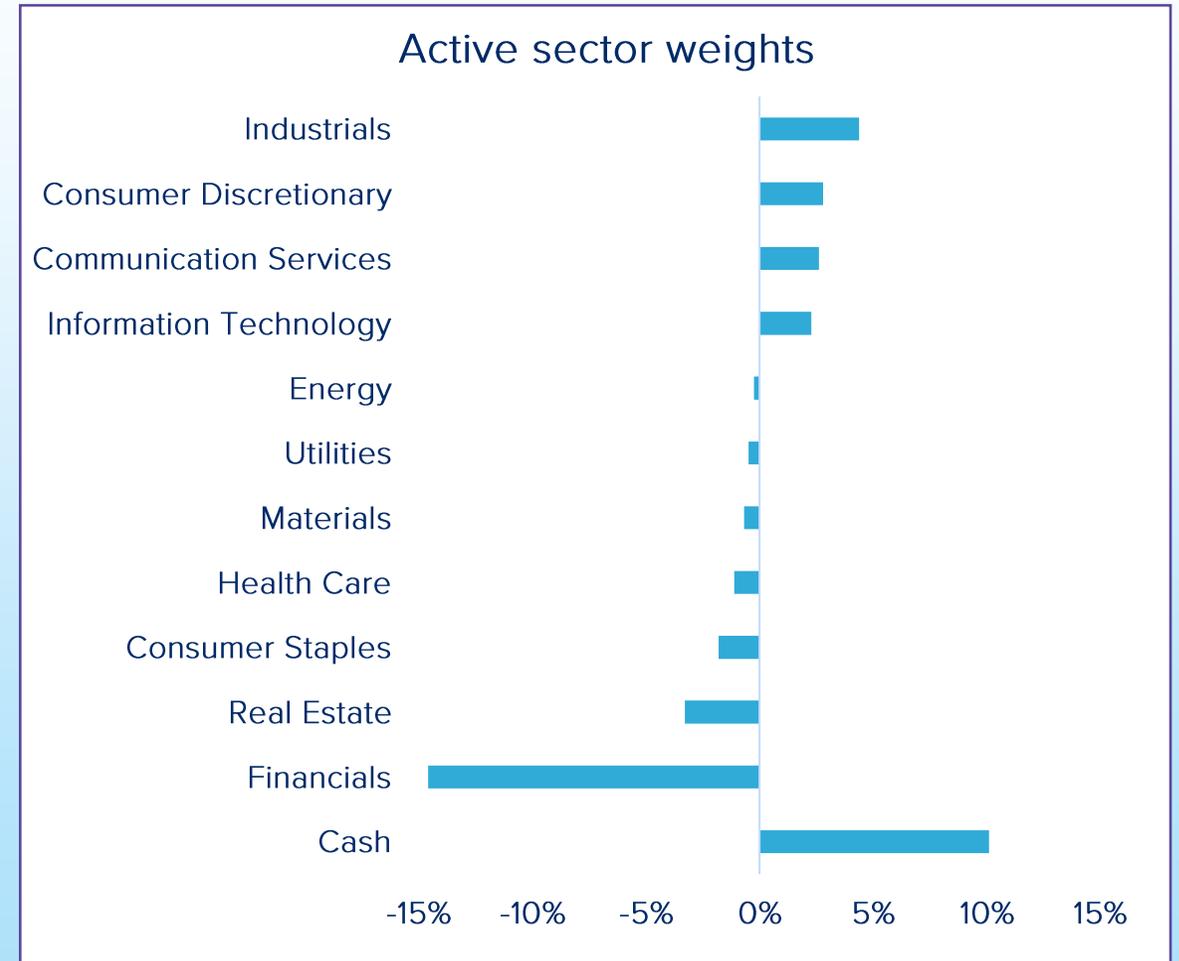
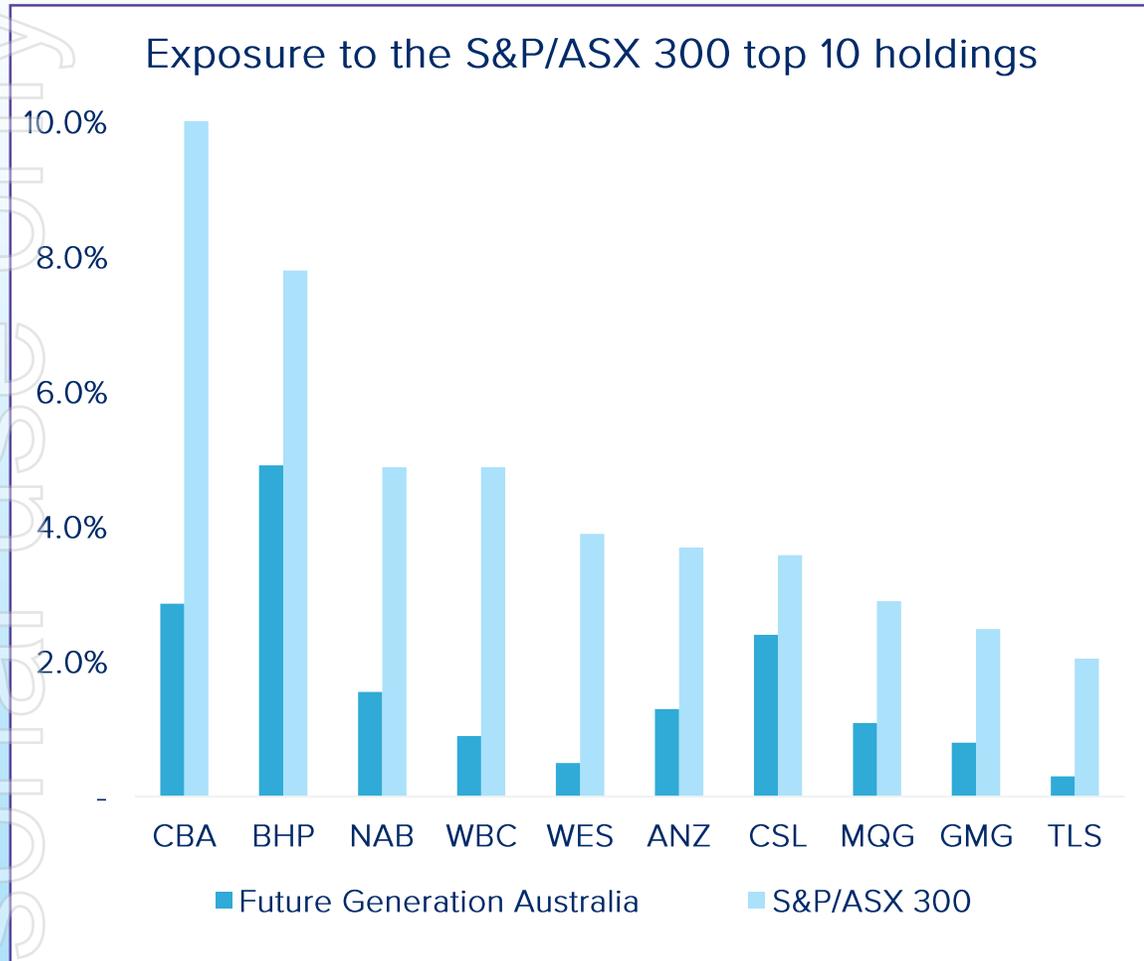
## Diversification by size

### Exposure by market capitalisation

	<b>Future Generation Australia</b>	<b>S&amp;P/ASX All Ordinaries Accumulation Index</b>
<b>S&amp;P/ASX 1-20</b>	<b>21.6%</b>	<b>54.0%</b>
<b>S&amp;P/ASX 21-50</b>	<b>12.0%</b>	<b>17.4%</b>
<b>S&amp;P/ASX 51-100</b>	<b>19.8%</b>	<b>12.9%</b>
<b>S&amp;P/ASX 101-300</b>	<b>21.7%</b>	<b>12.8%</b>
<b>Outside S&amp;P/ASX 300</b>	<b>14.8%</b>	<b>2.9%</b>
<b>Cash</b>	<b>10.1%</b>	<b>0.0%</b>

# Diversified Australian investment portfolio

## Lower concentration risk



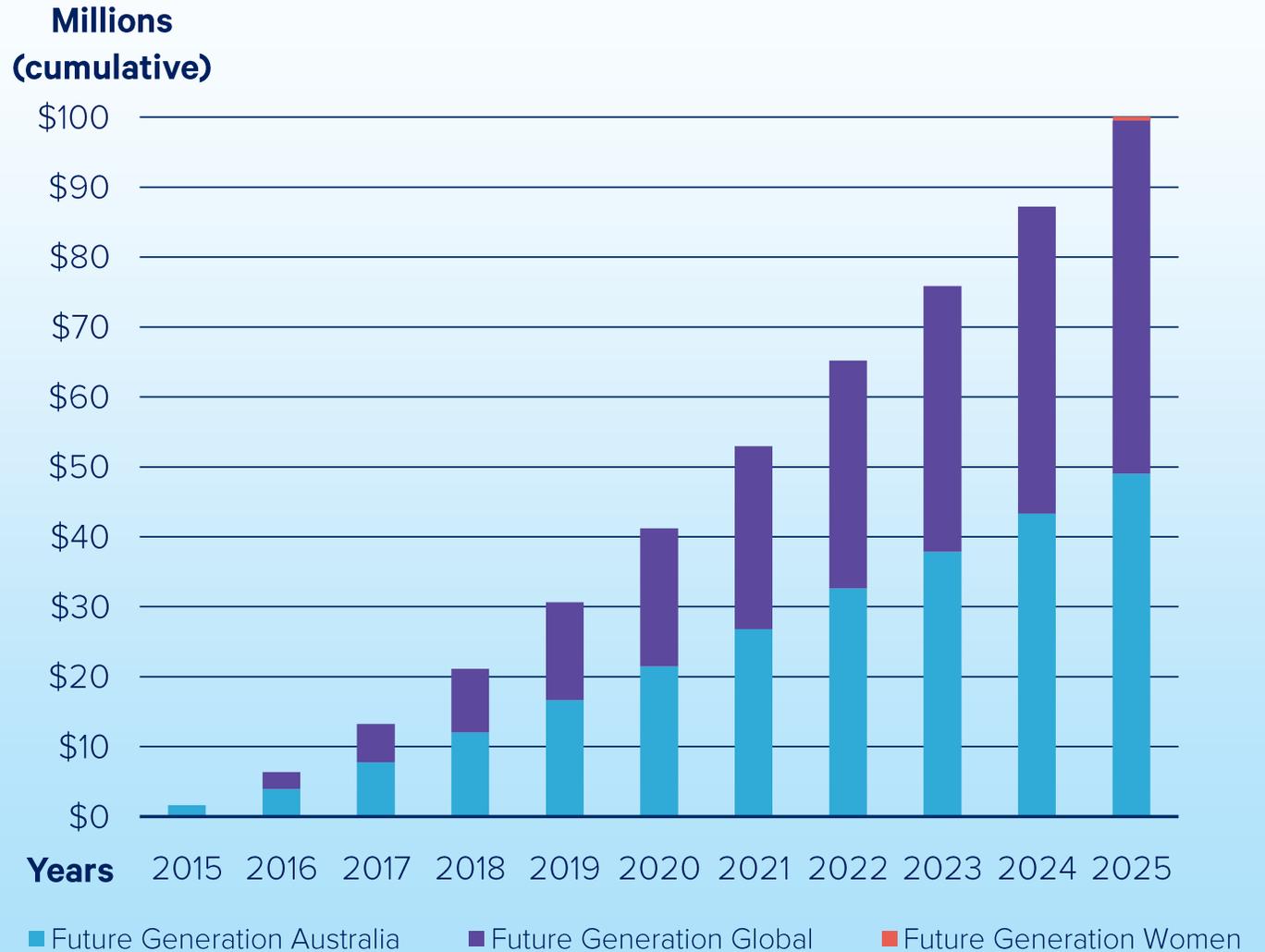
# Best in class philanthropy

**\$175 million**

Fees saved. Exceeding donations.

**\$100 million**

Social investment



# Questions



**Geoff Wilson AO**  
Founder & Director

**Future  
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**Lee Hopperton**  
Chief Investment Officer

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# 2026 Shareholder Presentations

## *Canberra*

Tuesday 21 April 2026  
Hotel Realm  
(National Ballroom)  
18 National Circuit,  
Barton ACT 2600

## *Sydney*

Wednesday 22 April  
2026  
The Fullerton  
(Grand Ballroom)  
1 Martin Place,  
Sydney NSW 2000

## *Brisbane*

Thursday 23 April 2026  
Sofitel Brisbane Central  
(Grand Ballroom)  
249 Turbot Street,  
Brisbane City QLD 4000

## *Melbourne*

Tuesday 28 April 2026  
Sofitel Melbourne on  
Collins  
(Grand Ballroom)  
25 Collins Street,  
Melbourne VIC 3000

## *Perth*

Wednesday 29 April  
2026  
The Ritz-Carlton  
(Elizabeth Quay  
Ballroom)  
1 Barrack Street,  
Perth WA 6000

## *Adelaide*

Thursday 30 April  
2026  
Hilton Adelaide  
(Grand Ballroom)  
233 Victoria Square,  
Adelaide SA 5000

## *Hobart*

Friday 1 May 2026  
Crowne Plaza Hobart  
(Centurion Ballroom)  
110 Liverpool Street,  
Hobart TAS 7000

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