

ASX ANNOUNCEMENT

16 March 2026

Finance Facility & H1 FY26 Financial Report

DGL Group Limited (ASX: DGL), (DGL, the Group or the Company) advises that, the Company has received an extension of the waiver from its bank syndicate confirming that the Company's current ASX suspension does not constitute an event of default under the facility agreement. The waiver extends to 31 March 2026, or such later time as the agent agrees, and is subject to specific obligations and terms.

As previously advised, the half-year audit is well advanced and expected to be completed by the end of March 2026. ASIC has provided relief from the statutory requirement to lodge the half-year financial report by 16 March 2026 and provided an extension to 31 March 2026. A copy of the ASIC relief instrument granting the extension follows this announcement.

As announced, ASX has confirmed that an audit report for the FY26 half-year that does not contain any modifications of a pervasive nature will be acceptable to ASX in respect of Listing Rule 19.11A, and subject to ASX being satisfied that DGL is in compliance with the Listing Rules, it will reinstate DGL's securities to quotation.

- ENDS -

This announcement has been authorised for release to the ASX by the Board of Directors of DGL Group Limited.

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ABOUT DGL GROUP LIMITED

DGL Group Limited (ASX: DGL) is a leading supplier of chemical logistics and services to essential industries in Australia and New Zealand and beyond.

DGL solves problems for customers by providing formulation and manufacturing for a range of potentially hazardous and reactive chemicals, the warehousing & distribution of these chemicals within a highly licensed transport and warehouse network, and the disposal or recycling required to safely manage the full life cycle of these products.

**Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 340(1) – Order**

Enabling legislation

1. The Australian Securities and Investments Commission (**ASIC**) makes this instrument under subsection 340(1) of the *Corporations Act 2001 (Act)*.

Title

2. This instrument is ASIC Instrument 26-0214.

Commencement

3. This instrument commences on the date it is signed.

Exemption Order

4. DGL Group Limited ACN 002 802 646 (**Company**) (on behalf of itself and its controlled entities) does not have to comply with the obligation to lodge reports under section 302, including the financial report, and the directors' report and the auditor's report on that financial report, within the time required by subsection 320(1) for the half-year period ended 31 December 2025 (**Relevant Reporting Period**),

to the extent that apart from this order, the Company or Director would not comply with the requirement.

This paragraph applies until the last day of the lodgment extension date.

Where this instrument applies

5. The relief in section 4 is available where the following apply:
 - (a) the Company continues to be a disclosing entity which must prepare and lodge half-year reports and director' report in accordance with section 302 and section 320 of the Act; and
 - (b) the Company has provided ASIC with an undertaking that it will have its financial report for the Relevant Reporting Period audited in accordance with Division 3 of Part 2M of the Act.

Conditions

6. The relief in section 4 is available subject to the following conditions:

- (a) the Company must comply with any obligations to which section 4 applies by no later than the last day of the lodgment extension date; and
- (b) the Company must, within 2 business day of the commencement of this order, and in any event by no later than 16 March 2026, lodge with ASX Limited ACN 008 624 691 (**ASX**) for release on ASX's market announcements platform and publish in a prominent spot on its website: (1) a copy of this instrument and (2) a brief statement as to the relief provided by this instrument and the reasons for the relief; and
- (c) the Company must ensure that the directors' report prepared in accordance with condition 6(a) includes a brief statement explaining the effect of this Order.

Interpretation

In this instrument:

lodgment extension date means 31 March 2026.

Dated: 13 March 2026



Signed by Mark Ferguson
as a delegate for the Australian Securities and Investments Commission