16 March 2026

ASX Announcement

Regener8 Launches Entitlement Offer to Raise up to $2.03M

KEY DETAILS

- 1 (one) for 2 (two) pro rata non-renounceable right issue offer to raise up to approximately $2.03m (before costs).
- Offer price of $0.10 per New Share represents a 41% discount to the last closing share price of $0.17 and a 39% discount to the 30-day volume-weighted average price of Shares prior to the announcement of the Entitlement Offer of $0.162.
- Eligible Shareholders can take advantage of this offer to strengthen their stake in Regener8 Resources NL as the Company embarks on a phase of significant growth.
- The offer is exclusive to Eligible Shareholders, ensuring current holders can consolidate their ownership before any potential future uplifts in share value.
- Proceeds from the capital raising to be applied towards the acquisition and exploration of the Srebrenica North Project, working capital, and offer costs.

Regener8 Resources NL Ltd (**ASX: R8R**) (the **Company**) is pleased to announce a proposed pro rata non-renounceable rights issue offer (**Entitlement Offer**) of new fully paid ordinary shares in the Company (**New Shares**) at an issue price of $0.10 per New Share to raise up to approximately $2.03 million (before costs).

Entitlement Offer

Shareholders who are registered as holders of fully paid ordinary shares (**Shares**) as at 4.00pm (WST) on Thursday, 2 April 2026 (**Record Date**) with a registered address in Australia, New Zealand, Montenegro or Switzerland (**Eligible Shareholders**) will have the opportunity to participate in the Entitlement Offer.

Under the Entitlement Offer, Eligible Shareholders will be able to subscribe for one (1) New Share for every two (2) existing Shares held (**Entitlement**) at the Record Date, at an issue price of $0.10 per New Share.

The Entitlement Offer will form a key step in advancing the Company's portfolio of mineral projects and the acquisition as well as exploration of the Srebrenica North Project (refer to ASX announcement dated 3 March 2026).

All New Shares will rank equally with the Company's existing Shares. The Company will apply for quotation of the New Shares subject to compliance with the requirements of ASX and the ASX Listing Rules.

Eligible Shareholders should read the Offer Document in full prior to making an application under the Offer. As an Eligible Shareholder, you may:

- take up all of your Entitlement;
- take up part of your Entitlement and allow the balance to lapse; or

- do nothing and allow your Entitlement to lapse.

If, after the close of the Offer, any Entitlements have not been applied for, the Directors reserve the right to allocate those New Shares to Exempt Investors, subject to the ASX Listing Rules and any restrictions under applicable law, within 3 months of the close of the Offer. For the avoidance of doubt, the Directors will have discretion as to how to allocate such remaining New Shares.

Indicative Timetable

Event	Target Date
Announcement of Offer to ASX Appendix 3B and notice under section 708AA(2)(f) of the Corporations Act	Monday,16 March 2026
Record Date	Thursday, 2 April 2026
Despatch of Offer Document and Acceptance Forms to Eligible Shareholders Release copy of Offer Document to ASX Opening Date of the Offer	Thursday, 9 April 2026
Last day to extend Offer Period	Tuesday, 28 April 2026
Closing Date of the Offer	Friday, 1 May 2026
Issue of New Shares under the Offer	Friday, 8 May 20266
Despatch of Holding Statements	Friday, 8 May 2026
Normal trading of New Shares to commence on ASX	Monday, 11 May 2026

Note: These dates are indicative only and subject to change. Subject to the Listing Rules, the Company may vary these dates without notice, including whether to close an Offer early, extend an Offer, or accept late Acceptances, either generally or in particular cases, without notification

Indicative Use of Funds

Funds raised under the Offer are intended to be applied as follows:

- Acquisition of the Srebrenica North Project;[1]
- Exploration of the Srebrenica North Project;
- Advancement of the Company's current exploration programs;
- Costs of the Offer; and
- General working capital.

[1] If the acquisition does not proceed, the Company intends to use the funds allocated to acquisition and exploration of the Srebrenica North Project towards other exploration activities.

The information set out in the above table is a statement of present intention as at the date of this announcement. The actual use of funds spent by the Company will depend on many factors that cannot be presently ascertained. Accordingly, the Directors reserve the right to alter how the funds raised will be applied.

Key Offer Details

Subject	Detail
Entitlement Offer	
Eligibility	Shareholders registered on the Record Date with an address in Australia, New Zealand or an Approved Foreign Jurisdiction (being Montenegro and Switzerland)
Ratio	one (1) New Share for every two (2) Shares currently held
Price per New Share	$0.10
Number of New Shares offered	Up to 20,301,251
Minimum subscription	Nil
Cash proceeds (before costs)	Up to $2,030,125.10
Underwriting	Not underwritten

This ASX Announcement has been authorised for release by the Board.

For further information, please contact:
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