

SULTAN RESOURCES PROGRESSES TOWARDS US STOCK EXCHANGE LISTING

HIGHLIGHTS

- Sultan Resources has engaged a highly experienced US-based capital markets advisory firm and is progressing towards a US Stock Market listing on the OTC Markets Group exchange
- The planned US listing will provide US retail and institutional investors direct access to trade Sultan's shares
- In 2025, A\$1.05 trillion in trading volume flowed through the OTC Markets Group
- The listing is expected to increase international visibility and liquidity and position Sultan alongside Critical Minerals and Precious Metals peers ahead of anticipated growth
- The Company expects to receive the outcome of the listing application in late March
- SLZ is actively pursuing potential acquisitions in the Precious Metals and Critical Metals Sectors and will update the market as and when material developments occur

Sultan Resources Limited (**ASX: SLZ; "Sultan" or "the Company"**), a precious metals and critical minerals exploration company with projects in Australia, is pleased to announce that the Company is progressing towards a US Stock Market listing on the OTC Markets Group.

Sultan has engaged Viriathus Capital, LLC, a US-based advisory group with deep experience assisting companies with OTC quotations and US capital markets engagement, to support the listing process.

The Board believes that the planned US listing will provide several value accretive opportunities, including:

- Providing US retail and institutional investors direct access to invest and trade in Sultan's shares

SULTAN RESOURCES LTD

ASX CODE: SLZ

ACN: 623 652 522

BOARD OF DIRECTORS

Lincoln Liu - Chairman

Mark Mitchell - Non-Exec Director

Jeremy King - Non-Exec Director

CONTACT

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- Positioning Sultan alongside US-listed exploration peers in the Precious and Critical Metals Sectors
- Increasing the potential liquidity and international visibility of Sultan Resources
- Expanding engagement with North American investors and potential strategic partners

The Company expects to confirm the US trading code and expected commencement date by late March 2026.

Sultan is actively pursuing potential acquisitions in the precious metals and critical minerals sectors and will update the market as and when material developments occur.

This announcement is authorised by the Chairman of Sultan Resources Ltd

For further information contact:

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About Sultan Resources

Sultan Resources is an Australian focused exploration company with a portfolio of quality assets in emerging discovery terranes. The Company holds the highly prospective Lachlan Fold Belt Projects with strong indications of Cu and Au mineralisation. Sultan's new board and management are pursuing a systematic exploration strategy across its priority prospects, aiming to unlock gold and base metal discoveries using modern techniques to drive value for shareholders.

Sultan is actively pursuing potential acquisitions in the Critical Minerals and Precious Metals sectors.

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