



## Announcement Summary

**Entity name**

IMUGENE LIMITED

**Date of this announcement**

Thursday March 19, 2026

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
IMUAJ	OPTION EXPIRING 30-JUN-2028 EX \$0.86	24,999	12/03/2026
IMUAJ	OPTION EXPIRING 30-JUN-2028 EX \$0.86	4,544	17/03/2026
IMUAJ	OPTION EXPIRING 30-JUN-2028 EX \$0.86	11,363	19/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

99009179551

**1.3 ASX issuer code**

IMU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/3/2026

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Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

16-Jul-2025 10:36

**Announcement Title**

New - Proposed issue of securities - IMU

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Remaining quoted options (IMUO).

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86

**Date the +securities the subject of this notification were issued**

12/3/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

24,999

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

24,999 Piggyback Options (with an exercise price of \$0.86 and expiry date of 30 June 2028) issued upon the exercise of 24,999 quoted options (IMUO).

**ASX +security code and description**

IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86

**Date the +securities the subject of this notification were issued**

17/3/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

**Number of +securities**

4,544

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

4,544 Piggyback Options (with an exercise price of \$0.86 and expiry date of 30 June 2028) issued upon the exercise of 4,544 quoted options (IMUO).

**ASX +security code and description**

IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86

**Date the +securities the subject of this notification were issued**

19/3/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

11,363

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

11,363 Piggyback Options (with an exercise price of \$0.86 and expiry date of 30 June 2028) issued upon the exercise of 11,363 quoted options (IMUO).



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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMU : ORDINARY FULLY PAID	321,518,887
IMUOE : OPTION EXPIRING 31-AUG-2026	21,698,915
IMUO : OPTION EXPIRING 30-MAR-2026	56,675,908

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMUAAT : NEW CONVERTIBLE NOTES	10
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$8.16	235,306
IMUAA : WARRANTS	7,812,500
IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86	44,178
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$11.22	5,882,353
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$6.12	44,118
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$6.392	45,294
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$5.236	17,779
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404	810,951
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$6.256	50,001
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$13.60	88,235
IMUAAN : RESTRICTED STOCK UNITS	3,245,028
IMUA AO : PERFORMANCE RIGHTS AWARD	1,974,813



IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278	235,295
IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$3.094	352,942
IMUAAR : CONVERTIBLE NOTES	175
IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.33	15,479,877

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