

ActivEX Limited
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The Manager
Company Announcements Office
Australian Stock Exchange

Via Online Electronic Lodgement

PLACEMENT OF SHARES

ActivEX Limited (the “**Company**”) is pleased to announce that it has successfully raised \$393,505.12, before costs (“**Subscription Monies**”) by way of a placement of 19,675,256 fully paid ordinary shares in the Company (“**Placement Shares**”) at an issue price of \$0.02 per share to the following investors:

<u>Name of Investors</u>	<u>Number of Shares</u>
Xuan Dong	6,087,628
Xinwei Chen	13,587,628
Total:	<u><u>19,675,256</u></u>

The Placement Shares will be issued pursuant to Rules 7.1 and 7.1A of the ASX Listing Rules. The issue price represents a premium of 5.26% compared with the closing price of \$0.019 at 20 March 2026 and a premium of 3.09% compared with the VWAP for 15 trading days up to and including 20 March 2026 of \$0.0194.

The Placement Shares will be subject to a voluntary escrow restriction for a period of 12 months from the date of allotment. During the escrow period, the subscribers have agreed not to dispose of, or agree to dispose of, the Placement Shares without the prior written consent of the Company and in accordance with the ASX Listing Rules.

The Company has received the Subscription Monies in full and the Placement Shares will be issued on 24 March 2026. Funds raised will be used for further development of the Company’s existing exploration projects and for general working capital purposes.

Authorised by the Board of ActivEX Limited

For further information contact:

William Kuan
Company Secretary

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