



Announcement Summary

Entity name

ARCHTIS LIMITED

Date of this announcement

Monday March 23, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	AR9W01 Warrants (\$0.091, expiring 23 March 2031)	5,508,014	23/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARCHTIS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

123098671

1.3 ASX issuer code

AR9

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/3/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to the Appendix 3B lodged on the same date as this Appendix 3G.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

AR9W01 Warrants (\$0.091, expiring 23 March 2031)

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

23/3/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20260323/pdf/06xpx8vn6r45xf.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to the ASX announcement release on the same date of this announcement.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to the Appendix 3B lodged on the same date as this Appendix 3G.

Issue details

Number of +securities

5,508,014

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued in lieu of cash fees associated with the Company's senior secured delayed draw debt facility.

Purpose of the issue

To fund the retirement of debt



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AR9 : ORDINARY FULLY PAID	482,948,968

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AR9AP : PERFORMANCE RIGHTS	9,364,800
AR9AY : OPTION EXPIRING 20-DEC-2028 EX \$0.0771	2,728,226
AR9AZ : PERFORMANCE RIGHTS	7,239,992
AR9AX : OPTION EXPIRING 22-NOV-2027 EX \$0.0972	6,825,938
AR9AV : RESTRICTED STOCK UNITS	10,051,484
AR9AW : OPTION EXPIRING 21-DEC-2026 EX \$0.0792	1,939,106
AR9AJ : OPTION EXPIRING 11-DEC-2029 EX \$0.20	169,394
New class - code to be confirmed : AR9W01 Warrants (\$0.091, expiring 23 March 2031)	5,508,014



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,508,014

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No