



Announcement Summary

Entity name

ROCKETDNA LTD.

Announcement Type

New announcement

Date of this announcement

Tuesday March 24, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RKT	ORDINARY FULLY PAID	10,500,000	24/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROCKETDNA LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

17618678701

1.3 ASX issuer code

RKT

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/3/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

RKTAM : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

RKT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,500,000

The first date the options were exercised or other +convertible securities were converted

23/3/2026

The last date the options were exercised or other +convertible securities were converted

23/3/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

24/3/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

4,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil exercise performance rights being converted into fully paid ordinary shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

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Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

RKTA : PERFORMANCE RIGHTS 2025

TO (Existing Class)**ASX +security code and description**

RKT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

6,000,000

The first date the options were exercised or other +convertible securities were converted

23/3/2026

The last date the options were exercised or other +convertible securities were converted

23/3/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

24/3/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

6,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil exercise performance rights being converted into fully paid ordinary shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RKT : ORDINARY FULLY PAID	1,193,307,882

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RKTAT : OPTION EXPIRING 01-JUL-2028 EX \$0.012	1,000,000
RKTAV : OPTION EXPIRING 26-DEC-2027 EX \$0.0195	5,000,000
RKTAX : OPTION EXPIRING 01-DEC-2028 EX \$0.019	1,000,000
RKTAY : OPTION EXPIRING 01-JAN-2029 EX \$0.016	1,000,000
RKTAZ : OPTION EXPIRING 03-JUN-2028 EX \$0.016	500,000
RKTAN : OPTION EXPIRING 30-MAY-2026 EX \$0.021	2,000,000
RKTAM : PERFORMANCE RIGHTS	4,500,000
RKTAB : OPTION EXPIRING 30-MAY-2029 EX \$0.02	31,000,000
RKTAH : OPTION EXPIRING 30-MAY-2031 EX \$0.04	20,000,000
RKTAA : PERFORMANCE RIGHTS 2025	13,500,000
RKTAW : OPTION EXPIRING 30-MAY-2030 EX \$0.03	20,000,000
RKTAQ : OPTION EXPIRING 22-MAY-2028 EX \$0.01	5,500,000
RKTAU : OPTION EXPIRING 01-JUL-2028 EX \$0.02	2,000,000
RKTAP : OPTION EXPIRING 24-MAY-2027 EX \$0.015	1,000,000



RKTAS : OPTION EXPIRING 29-AUG-2027 EX \$0.011

20,000,000

RKTAO : PERFORMANCE RIGHTS 2022

12,000,000

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