

**ASX ANNOUNCEMENT**

*Not for release to US wire services or distribution in the United States*

**Dispatch of Security Purchase Plan Booklet**

**Oneview Healthcare PLC dispatches Security Purchase Plan Booklet**

**25 March 2026 – Melbourne, Australia** – Oneview Healthcare PLC (ASX:ONE) (**Oneview** or the **Company**), a global healthcare technology company, is pleased to announce that it has commenced the dispatch of the booklet in respect of the security purchase plan (**SPP** or **SPP Offer**) announced to the market on 16 March 2026 (**SPP Offer Booklet**), a copy of which is attached to this announcement. The SPP follows Oneview's A\$19 million two-tranche placement to eligible institutional and sophisticated investors, announced on 16 March 2026 (**Placement**).

The SPP aims to raise up to approximately A\$2 million and is not underwritten. Oneview reserves the right to increase the size of the SPP or scale back applications under the SPP at its discretion.

The SPP Offer is now open to eligible securityholders, being those persons who are registered as holders of CHESS Depository Interests over fully paid ordinary shares in the Company (**CDIs**) as at 7:00pm (Sydney, Australia time) on Friday 13 March 2026 with an address in Australia, New Zealand or Ireland; and who are not in the United States and are not acting for the account or benefit of a person in the United States; and who meet certain other conditions as set out in the SPP Offer Booklet.

The SPP provides eligible securityholders with the opportunity to acquire a total subscription value of up to A\$30,000 of new CDIs (**New CDIs**) without incurring brokerage, commission or other transaction costs. The issue price per New CDI under the SPP will be A\$0.19, being the same price paid by investors under the Placement.

Participation in the SPP is optional. New CDIs issued under the SPP will rank equally with existing Oneview CDIs on issue from their date of allotment.

Attached to this announcement are:

- a copy of a letter being sent to eligible securityholders (**SPP Offer Letter**); and
- a copy of the SPP Offer Booklet, which is also available for download at [www.computersharecas.com.au/OneviewSPP](http://www.computersharecas.com.au/OneviewSPP).

Eligible securityholders who have provided an email address will be sent an email communication. Eligible securityholders who have not provided an email address will receive the SPP Offer Letter via post.

The SPP is subject to the terms and conditions set out in the SPP Offer Booklet, which is being made available to eligible securityholders today. Eligible securityholders who wish to participate in the SPP should carefully consider the terms and conditions and follow the instructions in the SPP Offer Booklet and Application Form. Eligible securityholders should consult with a stockbroker, accountant or other professional advisor if any doubt about whether or not to accept the SPP.

### Indicative SPP Timetable of Key Dates

Event	Date
SPP Record Date	7.00pm (Sydney, Australia time) Friday 13 March 2026
Dispatch of SPP Offer Documents and SPP Offer Opening Date	Wednesday 25 March 2026
SPP Offer Closing Date	5.00pm (Sydney, Australia time) Friday 10 April 2026
Issue of New CDIs under the SPP Offer	Friday 17 April 2026
Expected date for ASX to grant quotation of New CDIs issued under the SPP Offer	Monday 20 April 2026

Note: Dates and times are indicative only and subject to change without notice. Oneview reserves the right, in its discretion, to vary these dates, including extending the SPP offer period or accepting late applications (either generally or in a particular case), subject to the ASX Listing Rules and the *Corporations Act 2001* (Cth). All times and dates refer to Sydney, Australia time.

### Securityholder enquiries

If you have any questions in relation to the SPP Offer, please contact the Oneview SPP Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) between 8.30am and 5.00pm (Sydney, Australia time) Monday to Friday.

### Authorisation

This release has been approved by the Board of Directors of Oneview Healthcare plc.

### About Oneview Healthcare plc

Serving hospitals and healthcare systems, academic medical centers, and paediatric hospitals worldwide, Oneview Healthcare's Care Experience Platform (CXP) provides a unified set of digital tools in a single bedside solution. Oneview's CXP connects patients, families and care teams with services, education, and information during hospital stays. Fully automated, integrated, and personalized, hospitals using Oneview positively impact safe and timely discharges while streamlining nursing workflows.

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**Enquiries:**

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**Important Notices**

This announcement is not a prospectus, disclosure document or other offering document under Australian law or under any other law. It is provided for information purposes and is not an invitation nor offer of securities or recommendation for subscription, purchase or sale in any jurisdiction. This announcement does not purport to contain all the information that a prospective investor may require in connection with any potential investment in the Company. It should be read in conjunction with, and full review made of, the Company's disclosures and releases lodged with ASX and available at [www.asx.com.au](http://www.asx.com.au). Each recipient must make its own independent assessment of the Company before acquiring any securities in the Company.

**Forward Looking Statements**

This announcement contains certain forward-looking statements. These forward-looking statements are based on the Company's expectations and beliefs concerning future events. Forward looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of the Company, which could cause actual results to differ materially from such statements.

Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. Actual results, performance or achievements may differ materially from those expressed or implied in such statements and any projections and assumptions on which these statements are based. These statements may assume the success of the Company's business strategies. The success of any of those strategies will be realised in the period for which the forward looking statement may have been prepared or otherwise. Readers are strongly cautioned not to place undue reliance on forward-looking statements. The Company makes no undertaking to subsequently update or revise the forward-looking statements made in this announcement, to reflect the circumstances or events after the date of this announcement.

**Not an offer of securities**

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act and may not be offered or sold in the United States except in transactions exempt

from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.

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## Oneview's Security Purchase Plan

25 March 2026

Dear Securityholder,

Oneview Healthcare PLC (**Oneview** or the **Company**) is pleased to offer you the opportunity to participate in a security purchase plan (**SPP** or **SPP Offer**).

Eligible Securityholders, being those persons who are registered as holders of CHESS Depository Interests over fully paid ordinary shares in Oneview (**CDIs**) as at 7.00pm (Sydney, Australia time) on Friday, 13 March 2026 with an address in Australia, New Zealand or Ireland; and who are not in the United States and are not acting for the account or benefit of a person in the United States; and who meet certain other conditions as set out in the SPP Offer Booklet, will be entitled to subscribe for up to A\$30,000 of new CDIs (**New CDIs**).

On Monday, 16 March 2026, Oneview announced a two-tranche placement to eligible institutional and sophisticated investors to raise A\$19 million, representing 100 million New CDIs at an issue price of A\$0.19 per New CDIs (**Placement**). The Placement comprises two tranches:

- Tranche 1 to raise approximately A\$12 million via the issue of 63,157,895 new CDIs under the Company's existing ASX Listing Rule 7.1 placement capacity; and
- Tranche 2 to raise approximately A\$7 million via the issue of 36,842,105 new CDIs to be issued to the Company's largest shareholder, Manderrah Pty Ltd as trustee of the GJJ Family Trust, subject to shareholder approval at an extraordinary shareholders meeting expected to be held in May 2026.

The new CDIs issued under Tranche 1 were issued on Wednesday, 25 March 2026.

The non-underwritten SPP is capped at A\$30,000 per securityholder and up to approximately A\$2 million in aggregate. Oneview reserves the right to increase the size of the SPP or scale-back applications under the SPP at its sole discretion.

Oneview intends to apply the net proceeds of the capital raising to strengthen the balance sheet as deployments continue across new and existing customers, converting this signed pipeline into live, revenue-generating endpoints. Funds will also support the advancement of the new AI-powered virtual patient assistant, Ovie, as well as enabling the continued improvement of the AI software development life cycle and other automation and AI initiatives to drive business efficiency. Major US health systems place significant emphasis on balance sheet strength as part of their vendor evaluation process which is increasingly important as the Company scales in its core market.

The SPP Offer provides you with the ability to acquire New CDIs for a total subscription value of up to A\$30,000, the maximum amount permitted for this type of offer. Eligible Securityholders may apply to buy a parcel of New CDIs in Oneview valued at A\$1,000, A\$2,500, A\$5,000, A\$7,500, A\$10,000, A\$12,500, A\$15,000, A\$20,000, A\$25,000 or A\$30,000 at the issue price described below.

The issue price per New CDI under the SPP is A\$0.19, being the same price paid by investors under the Placement and represents a:

- 7% discount to the closing price of A\$0.205 on Friday, 13 March 2026 (being the last day of trading in CDIs before the Placement and SPP Offer were announced); and
- 12.4% discount to the volume weighted average trading price for the 5 business days at the close of trading on Friday, 13 March 2026 of A\$0.217.

No brokerage, commissions or other transaction costs will be payable in respect of the application for, and issue of, New CDIs under the SPP Offer.

**This letter is to notify you that the SPP is now open and provide you with instructions as to how to access a copy of the SPP Offer Booklet and your personalised Application Form.**

The terms and conditions of the SPP are provided in the SPP Offer Booklet. We urge you to read these materials in their entirety and seek your own financial and taxation advice in relation to the SPP, before you decide whether to participate.

If you are a resident in Ireland, you are recommended to consult immediately with your independent professional adviser who is authorised or exempted pursuant to the European Union (Markets in Financial Instruments) Regulations 2017 (as amended) of Ireland or the Investment Intermediaries Act 1995 (as amended) of Ireland.

### **How to accept this offer**

To apply for New CDIs under the SPP Offer, please access your personalised Application Form:

1. if you are an Eligible Securityholder in Australia, visit the Oneview Offer Website at [www.computersharecas.com.au/OneviewSPP](http://www.computersharecas.com.au/OneviewSPP).
  - You will need to enter your HIN/SRN and your postcode (or country if outside Australia)
  - Follow the onscreen instructions to access your unique **BPAY**<sup>®</sup> details
  - Make your payment of total Application Monies for the number of New CDIs that you wish to apply for based on the parcel amounts listed.
2. if you are an Eligible Securityholder in New Zealand or Ireland, and are unable to pay by **BPAY**<sup>®</sup>, visit [www.computersharecas.com.au/OneviewSPP](http://www.computersharecas.com.au/OneviewSPP) which contains instructions on how to pay via EFT.

The SPP Offer is scheduled to close at 5.00pm (Sydney, Australia time) on Friday, 10 April 2026. Your cleared payment must be received by the Oneview registry, Computershare Investor Services Pty Limited, before this time.

Oneview reserves the right to change the Closing Date of the SPP Offer. Eligible Securityholders who wish to participate in the SPP are therefore encouraged to apply early.

Participation in the SPP Offer is voluntary and Eligible Securityholders may elect to do nothing. If you choose to do nothing, you will continue to hold the same number of CDIs, however, your interest in Oneview will be diluted. Your right to participate in the SPP Offer is not transferable.

Once issued, the New CDIs will rank equally with existing CDIs in Oneview and will carry the same voting rights and entitlement to receive future distributions.

The SPP Offer Booklet contains important information about the SPP to assist you in deciding whether to participate in the SPP. You should read the Booklet carefully and in its entirety before deciding whether to apply, and in particular, the 'Key risks' section of the document (Section 23). A copy of the SPP Booklet along with information about how to apply under the SPP is available at [www.computersharecas.com.au/OneviewSPP](http://www.computersharecas.com.au/OneviewSPP).

If you have any questions in relation to the SPP Offer please contact the Oneview SPP Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) between 8.30am and 5.00pm (Sydney, Australia time) Monday to Friday. For other questions, you should consult your broker, solicitor, accountant, financial adviser, or other professional adviser.

Yours sincerely



Barbara Nelson  
Chair

Oneview Healthcare PLC

*Not an offer of securities in the United States*

This communication does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. Any securities described in this communication have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act of 1933 and applicable US state securities laws.

Nothing contained in this communication shall form the basis of any contract or commitment, or constitute investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information contained herein and any action taken on the basis of such information.

## Oneview Healthcare PLC

IRISH COMPANY REGISTRATION (513842)

ARBN 610 611 768

# Security Purchase Plan Offer Booklet

This is an important document and requires your immediate attention. You should read this SPP Offer Booklet carefully and in full.

This is an important document offering Eligible Securityholders the opportunity to apply to purchase up to \$30,000 worth of new CDIs without paying brokerage or transaction costs. Details of the SPP offer and how to participate are set out in this SPP Offer Booklet. Applications for new CDIs under the SPP must be received by 5.00pm Sydney, Australia time on Friday 10 April 2026. If you are unsure what to do, please contact your professional adviser.

**This SPP Offer Booklet is not for release to US wire services or distribution in the United States or, except with the consent of Oneview, elsewhere outside of Australia, New Zealand and Ireland.**

## Key Events and Dates\*

Event	Date
Record Date (for determining eligibility to participate in SPP Offer)	7.00pm Friday, 13 March 2026
Announcement of SPP Offer	Monday, 16 March 2026
SPP Offer Booklet lodged with ASX	Wednesday, 25 March 2026
SPP Offer Opening Date	10.00am Wednesday, 25 March 2026
SPP Offer Closing Date	5.00pm Friday, 10 April 2026
Announcement of the number of New CDIs to be issued under the SPP Offer and, if applicable, the outcome of any Scale-back	Friday, 17 April 2026
Issue of New CDIs under the SPP Offer	Friday, 17 April 2026
Expected date for ASX to grant quotation of New CDIs issued under the SPP Offer	Monday, 20 April 2026
Despatch of transaction confirmations	Wednesday, 22 April 2026
Despatch of, if applicable, a direct credit deposit or refund cheque	Friday, 24 April 2026

\* This timetable is indicative only and subject to change. Subject to the requirements of the Corporations Act, the Listing Rules and other applicable rules, Oneview reserves the right, in its discretion, to vary these dates by making an announcement to the ASX including extending the offer period for the SPP or accepting late applications, either generally or in particular cases, without notice. The quotation of New CDIs is subject to confirmation from the ASX. All references to a time are to the time in Sydney, Australia.

### IMPORTANT NOTICE

The offer of New CDIs under the SPP is made in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC SPP Instrument)* (as modified by *ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180 (ASIC CDI Instrument)*), which grants relief from the requirement to issue a disclosure document for the SPP. This SPP Offer Booklet is not a prospectus under Chapter 6D of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

The laws of some countries prohibit or make impracticable participation in the SPP by certain overseas Securityholders. Unfortunately, Securityholders who are not resident in Australia, New Zealand or Ireland will not be able to participate in the SPP. The SPP does not constitute an offer of CDIs for sale in any other jurisdiction.

The SPP offer is not a recommendation to acquire CDIs. This document does not constitute financial product advice and does not take into account the individual investment objectives, financial situation or particular needs of each Eligible Securityholder. Eligible Securityholders wanting to participate in the SPP should obtain independent advice in relation to the taxation and other consequences of an investment under the SPP before making a decision as to whether to participate in the SPP. A cooling-off regime does not apply in relation to the acquisition of CDIs under the SPP.

If you have any questions in relation to the SPP Offer after reading this SPP Offer Booklet please contact the Oneview SPP Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) between 8.30am and 5.00pm (Sydney, Australia time) Monday to Friday throughout the Offer Period.

### **International offer restrictions**

This SPP Offer Booklet and the accompanying Application Form accessed online has been prepared for publication in Australia, New Zealand and Ireland and may not be released or distributed in the United States. This SPP Offer Booklet and the accompanying Application Form accessed online is not an offer to sell or a solicitation of an offer to subscribe or purchase and may not be distributed in the United States or any jurisdiction outside Australia, New Zealand or Ireland, except in accordance with the legal requirements applicable in such jurisdictions. No action has been or will be taken that would permit a public offering of the New CDIs in any jurisdiction. Recipients of this SPP Offer Booklet should inform themselves of the restrictions that apply in their own jurisdiction.

The SPP Offer Booklet and the accompanying Application Form accessed online do not constitute an offer to sell, or the solicitation of an offer to buy, securities in any jurisdiction in which, or to any person to whom, it would not be lawful to make such an offer or invitation. In particular, this SPP Offer Booklet does not constitute (i) an offer to sell, or a solicitation of an offer to buy, any securities in the United States, or (ii) an offer of securities to the public in Ireland or elsewhere in the European Economic Area, and no action has been taken to permit such an offer.

The New CDIs have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the **U.S. Securities Act**), or the securities laws of any state or jurisdiction of the United States. Accordingly, the New CDIs may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable US state securities laws. Securityholders resident in the United States may not purchase New CDIs, directly or indirectly, under the SPP.

### **New Zealand**

The New CDIs are not being offered to the public within New Zealand other than to existing Securityholders of Oneview with registered addresses in New Zealand to whom the SPP Offer is being made in reliance on the Financial Markets Conduct (Incidental Offers) Exemption Notice 2021 (New Zealand).

This SPP Offer Booklet has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013 (New Zealand). This document is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

### **Ireland**

This SPP Offer Booklet has not been, and will not be, registered with or approved by any securities regulator in Ireland or elsewhere in the European Union. Accordingly, this SPP Offer Booklet may not be made available, nor may the New CDIs be offered for sale, in Ireland except in circumstances that do not require a prospectus under Article 1(4) of Regulation (EU) 2017/1129 of the European Parliament and the Council of the European Union (the "**Prospectus Regulation**").

In accordance with Article 1(4) of the Prospectus Regulation, an offer of New CDIs in Ireland is limited:

- to persons who are "qualified investors" (as defined in Article 2(e) of the Prospectus Regulation);
- to fewer than 150 natural or legal persons (other than qualified investors); or
- in any other circumstance falling within Article 1(4) of the Prospectus Regulation.

### **Advice warning**

The information in this SPP Offer Booklet is given in good faith and derived from sources believed to be accurate at the date of this SPP Offer Booklet but no warranty of accuracy or reliability is given and no responsibility arising in any other way, including by reason of negligence for errors or omission herein is accepted by Oneview or its officers.

This SPP Offer Booklet does not provide financial advice and is not a securities recommendation and has been prepared without taking account of any person's investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the SPP having regard to your investment objectives, financial situation or particular needs. Securityholders should seek independent financial and taxation advice before making any investment decision in relation to these matters.

**In this SPP Offer Booklet, \$ or A\$ refers to Australian dollars.**

# Letter from the Chair

Wednesday, 25 March 2026

Dear Securityholder

On 16 March 2026, Oneview Healthcare PLC (**Oneview**) announced that it had received commitments for an institutional placement to raise A\$19 million, representing 100 million new CDIs (**Placement**). The Placement comprises two tranches:

- Tranche 1 to raise approximately A\$12 million via the issue of 63,157,895 new CDIs under the Company's existing ASX Listing Rule 7.1 placement capacity; and
- Tranche 2 to raise approximately A\$7 million via the issue of 36,842,105 new CDIs to be issued to the Company's largest shareholder, Manderrah Pty Ltd as trustee of the GJJ Family Trust, subject to shareholder approval at an extraordinary shareholders meeting expected to be held in May 2026.

The new CDIs issued under Tranche 1 were issued on Wednesday, 25 March 2026.

Oneview also announced that it would undertake a security purchase plan (**SPP** or **SPP Offer**) to raise up to approximately A\$2 million. The SPP is not underwritten and Oneview reserves the right to increase the size of the SPP or Scale-back applications under the SPP at its sole discretion.

The net proceeds of the capital raising are intended to be used to strengthen the balance sheet as deployments continue across new and existing customers, converting this signed pipeline into live, revenue-generating endpoints. Funds will also support the advancement of the new AI-powered virtual patient assistant, Ovie, as well as enabling the continued improvement of the AI software development life cycle and other automation and AI initiatives to drive business efficiency. Major US health systems place significant emphasis on balance sheet strength as part of their vendor evaluation process which is increasingly important as the Company scales in its core market.

On behalf of the board of directors of Oneview (**Board**), I am pleased to offer you the opportunity to participate in the SPP.

The SPP Offer provides you with the ability to acquire New CDIs for a total subscription value of up to A\$30,000, the maximum amount permitted for this type of offer. The SPP offers eligible CDI holders who were not able to participate in the Placement an opportunity to reduce dilutionary impacts of the Placement.

The issue price per New CDI under the SPP is A\$0.19, being the same price paid by investors under the Placement and represents a:

- 7% discount to the closing price of A\$0.205 on Friday, 13 March 2026 (being the last day of trading in CDIs before the Placement and SPP Offer were announced); and
- 12.4% discount to the volume weighted average trading price for the 5 business days at the close of trading on Friday, 13 March 2026 of A\$0.217.

No brokerage, commissions or other transaction costs will be payable in respect of the application for, and issue of, New CDIs under the SPP Offer.

## The SPP Offer

The SPP Offer aims to raise up to approximately A\$2 million. The Board may decide to accept applications (in whole or in part) that result in the SPP Offer raising more or less than A\$2 million in its absolute sole discretion. If the aggregate amount applied for by all Eligible Securityholders exceeds Oneview's requirements, Oneview may Scale-back the number of New CDIs that will be issued under this SPP Offer. In the event that a Scale-back is applied, Oneview intends that the Scale-back policy applied would take into account the size of your application and/or the number of CDIs you held on the Record Date (subject to any minimum dollar allocation determined by Oneview in its absolute discretion), being 7.00pm (Sydney, Australia time) on Friday, 13 March 2026. However, Oneview is not required to conduct a Scale-back in this way and may Scale-back the number of New CDIs in any manner in its absolute discretion.

You may be allocated fewer New CDIs than the number for which you apply, in which case you will receive a corresponding refund of your application money without interest.

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The SPP Offer provides Eligible Securityholders with an opportunity to apply to buy a parcel of New CDIs in Oneview valued at A\$1,000, A\$2,500, A\$5,000, A\$7,500, A\$10,000, A\$12,500, A\$15,000, A\$20,000, A\$25,000 or A\$30,000 at the issue price described above. The SPP Offer is not underwritten.

The SPP Offer is offered to all Eligible Securityholders, being registered holders on the Record Date with a registered address in Australia, New Zealand or Ireland, or certain other foreign jurisdictions determined by the Directors, and who are not in the United States or acting for the account or benefit of a person in the United States (or, in the event that any such holder is acting for the account or benefit of a person in the United States, it is not participating in the SPP in respect of that person) and who meet certain other conditions as set out in the Terms and Conditions. The SPP Offer is also open to Custodians who may participate on behalf of certain Eligible Beneficiaries on the Terms and Conditions set out in this SPP Offer Booklet. Your right to participate in the SPP is not transferrable.

The SPP Offer opens on Wednesday, 25 March 2026 and is expected to close at 5.00pm (Sydney, Australia time) on Friday, 10 April 2026. Oneview reserves the right to vary this date in its discretion, including by closing the SPP Offer early.

Participation in the SPP Offer is voluntary.

All New CDIs issued under the SPP Offer will rank equally with existing CDIs and will carry the same voting rights and entitlement to receive future distributions. No brokerage or other transaction costs apply to purchases under the SPP Offer. The issue of New CDIs is expected to occur on Friday, 17 April 2026.

## How to accept this offer

To apply for New CDIs under the SPP Offer, please follow the instructions below to access your personalised Application Form.

1. if you are an Eligible Securityholder in Australia, visit the Oneview Offer Website at [www.computersharecas.com.au/OneviewSPP](http://www.computersharecas.com.au/OneviewSPP).
  - You will need to enter your HIN/SRN and your postcode (or country if outside Australia)
  - Follow the onscreen instructions to access your unique **BPAY**<sup>®</sup> details
  - Make your payment of total Application Monies for the number of New CDIs that you wish to apply for based on the parcel amounts listed.
2. if you are an Eligible Securityholder in New Zealand or Ireland and are unable to pay by BPAY<sup>®</sup>, visit [www.computersharecas.com.au/OneviewSPP](http://www.computersharecas.com.au/OneviewSPP) which contains instructions on how to pay via EFT.

## Questions and further information

This letter and its attachments set out the details and Terms and Conditions of the SPP Offer and contains important information about the SPP to assist you in deciding whether to participate in the SPP. You should read this Booklet carefully and in its entirety before deciding whether to apply, and in particular, the 'Key risks' set out in Section 23. We encourage you to read the enclosed material and seek your own financial advice in relation to the SPP Offer before you decide whether to participate.

If you have any questions in relation to the SPP Offer please contact the Oneview SPP Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) between 8.30am and 5.00pm (Sydney, Australia time) Monday to Friday throughout the Offer Period.

On behalf of the Board, we invite you to participate in the SPP Offer and thank you for your continued support of Oneview.

Yours sincerely



**Barbara Nelson**  
Chair  
Oneview Healthcare PLC

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# Security purchase plan Terms and Conditions

Set out below are the terms and conditions of the SPP Offer which are binding on any Securityholder applying by BPAY® or EFT. The Application Form forms part of this document.

Capitalised terms used in these Terms and Conditions are both defined in the body of these Terms and Conditions as well as in section 22.

## Important Notices:

If you apply to participate in the SPP Offer by making a BPAY® payment or EFT payment, you are accepting the risk that the market price of CDIs may change between the Record Date, the date on which you make a BPAY® payment or EFT payment and the Issue Date. This means it is possible that, up to or after the Issue Date, you may be able to buy CDIs on market at a lower price than the Issue Price.

By submitting your payment for New CDIs via BPAY® or EFT payment, you certify and represent to Oneview that the aggregate application money paid by you in any capacity (except as a Custodian) for the New CDIs under your application and any other New CDIs issued to you, or to a Custodian on your behalf and at your instruction, under the SPP or any similar arrangement operated by Oneview in the 12 months before the date your application is received by Oneview, is not more than \$30,000.

## 1. The SPP Offer

- (a) The SPP Offer is an invitation by Oneview to subscribe for New CDIs at the Issue Price (see section 5 below) per New CDI.
- (b) The minimum application amount under the SPP Offer is \$1,000, subject to any Scale-back in accordance with section 15. Applications must be for one of the following parcels: \$1,000, \$2,500, \$5,000, \$7,500, \$10,000, \$12,500, \$15,000, \$20,000, \$25,000 or \$30,000.
- (c) The maximum amount an Eligible Securityholder can apply for will be restricted to a cumulative total of \$30,000.
- (d) The SPP Offer is conducted in accordance with the requirements of the ASIC SPP Instrument (as modified by the ASIC CDI Instrument) which grants relief from the requirement to prepare a disclosure document for the SPP subject to certain terms and conditions.
- (e) Participation in the SPP Offer is voluntary. If you choose not to participate, your right to participate lapses at the Closing Date (or such other date as Oneview determines, in its absolute discretion).
- (f) The SPP Offer is made to each Eligible Securityholder on the same terms and conditions.
- (g) The offer under the SPP Offer is non-renounceable, which means you may not transfer your right to apply for New CDIs under the SPP Offer to anyone else.

## 2. Opening and Closing Date of the SPP Offer

The SPP Offer opens at 9.00am (Sydney, Australia time) on Wednesday, 25 March 2026 and is scheduled to close at 5.00pm (Sydney, Australia time) on Friday, 10 April 2026. Oneview reserves the right to change the Closing Date of the SPP Offer. No late applications will be accepted.

## 3. Eligible Securityholders

- (a) **(General)** You are eligible to participate in the SPP Offer (**Eligible Securityholder**) if you were a registered holder of CDIs in Oneview at the Record Date whose address in the Register of Oneview is in Australia, New Zealand or Ireland unless:
  - (i) you hold CDIs on behalf of another person who resides outside Australia, New Zealand or Ireland (in which case you are not able to participate on behalf of that person);

- (ii) you are in the United States or you are acting for the account or benefit of a person in the United States (in which case you are not able to participate on behalf of that person); or
- (iii) you are ineligible to participate in the SPP Offer because of the aggregate limit explained in section 4 below.

Oneview has determined that, because of foreign securities laws, it is not practical for holders of CDIs with registered addresses outside Australia, New Zealand or Ireland to participate in the SPP Offer, although reserves the right to do so in specific circumstances.

- (b) **(Single Holders)** If you are the only registered holder of CDIs, but you receive more than one offer under the SPP Offer (for example, due to multiple registered holdings), you may only apply for one maximum parcel of New CDIs up to the value of \$30,000.
- (c) **(Joint Holders)** If you are recorded with one or more other persons as the joint holder of CDIs, that joint holding is considered to be a single registered holding for the purposes of the SPP Offer and, subject to the conditions of eligibility set out in this section 3, the joint holders are entitled to participate in the SPP Offer in respect of that single holding only. Any agreement, certification or acknowledgement (including under section 12(e)) by one joint holder will be deemed to be given by each of the other joint holder(s). If the same joint holders receive more than one offer under the SPP Offer due to multiple registered holdings, the joint holders may only apply for New CDIs up to a maximum of \$30,000.
- (d) **(Custodians, Trustees and Nominees)** Subject to these Terms and Conditions, Eligible Securityholders who are Custodians may participate in the SPP on behalf of each Eligible Beneficiary on whose behalf the Custodian is holding CDIs. If you are a Custodian and you apply to acquire New CDIs on behalf of a Beneficiary, you must certify in writing to Oneview a number of matters relating to such Beneficiaries in the form of a Custodian Certificate.

If you are a Custodian, please contact the Registry to obtain the form of Custodian Certificate that you are required to submit.

If you hold CDIs as a trustee or nominee for another person, but are not a 'Custodian', you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.

Nominees and other trustees may not distribute any part of this document, and may not permit any beneficial securityholder to participate in the SPP, in any country outside Australia, New Zealand and Ireland, except, with the consent of Oneview, to beneficial securityholders resident in certain other countries where Oneview may determine it is lawful and practical to make the SPP available.

Nominees and other registered holders of CDIs must not take up any New CDIs on behalf of, or send any documents related to the SPP Offer to, any person in the United States or any person that is acting for the account or benefit of a person in the United States or any other country outside Australia and New Zealand. In the event that a Custodian or nominee is acting for the account or benefit of a person in the United States or elsewhere outside Australia and New Zealand, it is not permitted to participate in the SPP in respect of that person without the consent of the Company. Failure to comply with these restrictions may result in violations of applicable securities laws.

- (e) **(Directors and employees of Oneview)** Directors and employees of Oneview who are Eligible Securityholders may participate in the SPP Offer.
- (f) **(Compliance with ASIC SPP Instrument)** A registered holder of CDIs will be ineligible to participate in the SPP Offer if their participation would be in breach of the ASIC SPP Instrument.

#### 4. How much can you invest?

- (a) The minimum application amount under the SPP Offer is \$1,000. Applications under the SPP Offer may only be made for the following amounts:

- (i) \$1,000;
- (ii) \$2,500;
- (iii) \$5,000;
- (iv) \$7,500;
- (v) \$10,000;
- (vi) \$12,500;
- (vii) \$15,000;

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- (viii) \$20,000;
- (ix) \$25,000; and
- (x) \$30,000.

- (b) The SPP Offer must comply with the limit in the ASIC SPP Instrument. Under that instrument, Eligible Securityholders may only acquire a maximum of \$30,000 worth of CDIs under a security purchase plan in any 12 month period. This means that you are not permitted to acquire more than \$30,000 worth of CDIs in aggregate, even if you receive more than one Application Form or hold CDIs in more than one capacity (eg if you are both a sole and joint holder of CDIs).

## 5. Issue Price of New CDIs under the SPP Offer

- (a) The Issue Price will be \$0.19 per New CDI being the same price paid by investors under the Placement.
- (b) The Issue Price represents a 7% discount to the closing price of A\$0.205 on Friday, 13 March 2026 (being the last day of trading in CDIs before the Placement and SPP Offer were announced), and a 12.4% discount to the volume weighted average trading price for the 5 business days at the close of trading on Friday, 13 March 2026 of \$0.217.
- (c) The Issue Price may differ from the market price of CDIs on the day CDIs are issued or allotted to you.
- (d) The market price or value of CDIs is subject to market volatility. It may be higher or lower, at any time, than the Issue Price of the CDIs you receive.
- (e) If you apply to participate in the SPP Offer by making a valid application in accordance with these Terms and Conditions, your application is unconditional and you are accepting the risk that the market price of CDIs may change between the time you make your application and the date that the CDIs are allotted. This means it is possible that, up to or after the date when CDIs are issued or allotted to you under the SPP Offer, you may be able to buy CDIs on market at a lower price than the Issue Price. Oneview encourages you to seek your own financial advice regarding your participation in the SPP Offer.
- (f) The current CDI price can be obtained from the ASX website at [www.asx.com.au](http://www.asx.com.au) (ASX code: ONE).
- (g) You agree to pay the Issue Price for each New CDI determined under section 6(d) or, if there is a Scale-back, the number of CDIs calculated under section 15.
- (h) You acknowledge that the market price of New CDIs may rise or fall between the date of this SPP Offer and the Issue Date, and that the effect of this is that the Issue Price you pay for the New CDIs may exceed the market price of CDIs on the Issue Date. If you apply to participate, your application may not be withdrawn even if the market price of CDIs is less than the Issue Price.

## 6. Applying for New CDIs

- (a) Eligible Securityholders may apply to purchase New CDIs in one of the following parcels: \$1,000, \$2,500, \$5,000, \$7,500, \$10,000, \$12,500, \$15,000, \$20,000, \$25,000 or \$30,000.
  - (i) if you are an Eligible Securityholder in Australia, visit the Oneview Offer Website at [www.computersharecas.com.au/OneviewSPP](http://www.computersharecas.com.au/OneviewSPP).
    - You will need to enter your HIN/SRN and your postcode (or country if outside Australia)
    - Follow the onscreen instructions to access your unique BPAY® details
    - Make your payment of total Application Monies for the number of New CDIs that you wish to apply for based on the parcel amounts listed.
  - (ii) if you are an Eligible Securityholder in New Zealand or Ireland, and are unable to pay by BPAY®, visit [www.computersharecas.com.au/OneviewSPP](http://www.computersharecas.com.au/OneviewSPP) which contains instructions on how to pay via EFT.
- (b) If you are an Eligible Securityholder and wish to participate in the SPP Offer, you must follow the instructions on the Application Form and make a payment by BPAY® using your customer reference number (which is required to identify your holding) and the biller code, which are both on your personalised Application Form so that it is received by the Registry by 5.00pm (Sydney, Australia time) on the Closing Date.

If you are an Eligible Securityholder with a registered address in New Zealand or Ireland who is unable to make payment by BPAY, you can submit payment by EFT by following the instructions on your personalised online Application Form.

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**Payments must be denominated in Australian dollars only.**

Your own financial institution may implement earlier cut off times for electronic payments and you should take this into consideration when paying by BPAY® or EFT. Your financial institution may have set a limit on the amount that you can pay by BPAY® or EFT.

- (c) Receipts for payment will not be issued.
- (d) If you apply for New CDIs under the SPP Offer, you will apply for a certain value, rather than a certain number, of New CDIs. Subject to section 6(f), Oneview will divide the parcel value you select by the Issue Price to determine the number of New CDIs for which you have applied (rounded down to the nearest whole number of New CDIs). Any balance of money sent by you that is remaining as a result of rounding will be refunded to you except where the amount is less than \$2.00 (or an amount advised by Oneview) in which instance it will be donated to charity (at Oneview's discretion).
- (e) You will not be charged brokerage, commission or other transaction costs on the acquisition of any New CDIs.
- (f) Eligible Securityholders who receive more than one offer under the SPP Offer (eg because they hold CDIs in more than one capacity) may apply by submitting separate payments for New CDIs but may not apply for New CDIs with an aggregate value of more than \$30,000.
- (g) If you are a Custodian, you may apply for up to \$30,000 worth of New CDIs for each underlying Eligible Beneficiary subject to you providing a Custodian Certificate for the total of your application addressed to Oneview with the following information:
- (i) confirmation of either or both of the following:
    - (A) that you hold CDIs on behalf of one or more other persons (each a **Participating Beneficiary**) that are not Custodians provided that each Participating Beneficiary is not in the United States and is not acting for the account or benefit of a person in the United States; or
    - (B) that another Custodian (**Downstream Custodian**) holds beneficial interests in CDIs on behalf of a Participating Beneficiary, and you hold the CDIs to which those beneficial interests relate on behalf of the Downstream Custodian or another Custodian;
  - (ii) confirmation that each Participating Beneficiary has subsequently instructed:
    - (A) if section 6(g)(i)(A) applies – you, or
    - (B) if section 6(g)(i)(B) applies – the Downstream Custodian,to apply for New CDIs on their behalf under the SPP;
  - (iii) the number of Participating Beneficiaries and their names and addresses;
  - (iv) in respect of each Participating Beneficiary:
    - (A) if section 6(g)(i)(A) applies – the number of CDIs that you hold on their behalf; or
    - (B) if section 6(g)(i)(B) applies – the number of CDIs to which the beneficial interests relate;
  - (v) in respect of each Participating Beneficiary:
    - (A) if section 6(g)(i)(A) applies – the number or the dollar amount of the New CDIs they have instructed you to apply for on their behalf; or
    - (B) if section 6(g)(i)(B) applies – the number or the dollar amount of New CDIs they have instructed the Downstream Custodian to apply for on their behalf;
  - (vi) confirming that there are no Participating Beneficiaries in respect of which the total of the application value for the following exceeds \$30,000:
    - (A) the New CDIs applied for by you in accordance with the instructions referred to in section 6(g)(v)(A) above; and
    - (B) any other CDIs issued to you in the 12 months before the application as a result of an instruction given by them to you or the Downstream Custodian to apply for New CDIs on their behalf under an arrangement similar to the SPP;
  - (vii) confirmation that a copy of this SPP Offer Booklet was given to each Participating Beneficiary; and

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- (viii) where section 6(g)(i)(A) applies – a Custodian Certificate including the name and address of each Custodian who holds beneficial interests in CDIs held by you in relation to each Participating Beneficiary.
  - (h) If you hold CDIs as a trustee or nominee for another person, but are not a Custodian, you cannot participate for Beneficiaries in the manner described above. In this case, the rules in section 6(f) apply.
  - (i) Custodians wishing to participate on behalf of a Beneficiary or Beneficiaries must provide the certifications required by the ASIC SPP Instrument and contact the Registry by emailing [custodians@computershare.com.au](mailto:custodians@computershare.com.au) to request a Custodian Certificate that contains these certifications and other details required to be provided by the Custodian.
  - (j) Oneview may accept or reject your application for New CDIs, either in whole or in part, in its absolute discretion. For example, Oneview may reject your application in any of the following circumstances (among others):
    - (i) your application does not comply with the Terms and Conditions;
    - (ii) it appears that you are applying to purchase a number of New CDIs that will mean that your Aggregate SPP Participation will exceed \$30,000;
    - (iii) if the aggregate amount applied for by all Eligible Securityholders exceeds Oneview's requirements;
    - (iv) your Application Form is incorrectly completed, incomplete or otherwise determined by Oneview to be invalid;
    - (v) your Application Form or BPAY®/EFT payment is received after the Closing Date. Late or otherwise incomplete or invalid payments will be returned or refunded to you;
    - (vi) Oneview believes you are not an Eligible Securityholder (subject to compliance with any applicable ASIC or ASX requirements);
    - (vii) if you are a Custodian, your application is not accompanied by a duly completed Custodian Certificate;
    - (viii) your application might prejudice the effective operation of the SPP or give rise to a breach of any applicable law, ASX Listing Rule or regulation (including the ASIC SPP Instrument or any other legislative instrument);
    - (ix) payment of the application monies is not submitted in Australian currency; or
    - (x) the amount of your application payment is not equal to a valid parcel, in which event Oneview will:
      - (A) refund in full your application monies and not allot any New CDIs to you; or
      - (B) allot to you the number of New CDIs that would have been allotted had you applied for the highest designated amount that is less than the amount of your payment and refund to you the excess of your application monies.

## 7. Investment Risks

Subscription for New CDIs under the SPP Offer is a speculative investment and the market price may change between the date you apply for New CDIs and the issue of New CDIs to you. Accordingly, the value of New CDIs applied for is likely to rise or fall. Importantly, there is a risk that during the period between when you apply for New CDIs and when the New CDIs are issued to you, the price at which CDIs are traded on the ASX may be less than the Issue Price payable under this SPP Offer. If this occurs, the value of your investment in New CDIs will be less than the amount you invested. Accordingly, you should consider price movements of CDIs before applying for New CDIs under the SPP Offer.

This document is not a prospectus or product disclosure statement, and has not been lodged with ASIC. The lodgement of a prospectus or product disclosure statement is not required for the purposes of the SPP Offer. This document does not contain the types of disclosure required to be contained in a prospectus or product disclosure statement. You must rely on your own knowledge of Oneview, previous disclosures made by Oneview to the ASX (including disclosures regarding the risks of making an investment in Oneview) and, if necessary, consult your professional adviser when deciding whether or not to participate in the SPP Offer.

Section 23 of this document contains a summary of the potential risks associated with its business and an investment in Oneview. If any of the risks eventuate, they could have a material adverse effect on Oneview's business, financial condition, operating and financial performance and return to CDI holders. The risk factors set

out in that section are not exhaustive. Additional risks that Oneview is unaware of, or that Oneview currently considers to be immaterial, also have the potential to have a material adverse effect on Oneview's business, financial condition and operating and financial performance. Before making an investment decision, potential investors should thoroughly review and carefully consider all publicly available information (including this announcement and the risk factors set out within) concerning Oneview and carefully consider whether Oneview CDIs are suitable to acquire having regard to their own investment objectives and financial circumstances.

## 8. Number of New CDIs to be Issued

If you apply for New CDIs, you will apply for a certain value, rather than a certain number, of New CDIs.

If your application is accepted, Oneview will divide the value of your application monies by the Issue Price (as outlined in section 5) in order to determine the number of New CDIs which, subject to Scale-back, will be issued to you.

If this calculation produces a fractional number, the number of New CDIs you are issued will be rounded down to the nearest whole number of New CDIs (refer to section 15(d) for information on rounding in the event of a Scale-back).

## 9. Issue

New CDIs are expected to be issued on the Issue Date and will rank equally with existing CDIs as at the Issue Date.

Oneview will apply to ASX for the quotation of New CDIs. It is anticipated that the New CDIs will be quoted on ASX, and that trading of the New CDIs will commence, on Monday, 20 April 2026.

The Registry will send you a holding statement, confirming the issue of the New CDIs, on or around Wednesday, 22 April 2026.

## 10. Timetable

(a) Subject to section 10(b):

- (i) **(Record Date)** the record date is 7.00pm (Sydney, Australia time) on Friday, 13 March 2026;
- (ii) **(Opening Date)** the SPP Offer opens at 9.00am (Sydney, Australia time) on Wednesday, 25 March 2026;
- (iii) **(Closing Date)** the SPP Offer closes at 5.00pm (Sydney, Australia time) on Friday, 10 April 2026;
- (iv) **(SPP Results Announcement)** the number of New CDIs to be issued, the Issue Price and, if applicable, any Scale-back will be announced to the ASX on Friday, 17 April 2026;
- (v) **(Issue Date)** Oneview proposes to issue the New CDIs on Friday, 17 April 2026;
- (vi) **(Trading Date)** the New CDIs are expected to commence trading on Monday, 20 April 2026;
- (vii) **(Despatch Date for Transaction Confirmations)** the date on which transaction confirmations are sent to relevant Securityholders is expected to be Wednesday, 22 April 2026; and
- (viii) **(Despatch Date for, if applicable, Direct Credit or Refund Cheque)** the date on which, if applicable, a direct credit deposit to your nominated account is made or refund cheque is dispatched, is expected to be Friday, 24 April 2026.

(b) Oneview may vary any of the dates in section 10(a) in its discretion (even if the offer has opened, or BPAY® or EFT payments have been received) by lodging a revised timetable with ASX.

## 11. Refunds

In the event of: (a) Scale-back in accordance with section 15; or (b) where the unallocated money of an individual application is greater than \$2.00 in accordance with section 6(d), the difference between the value of the New CDIs you are issued (calculated using the Issue Price) and the application money you paid will be refunded to you by Oneview, without interest, following issuance of the New CDIs.

Any application monies refunded by Oneview will be paid by direct credit or cheque (the payment method will be determined by Oneview in its absolute discretion) in Australian dollars.

## 12. Effect of Making an Application

If you submit a BPAY® or EFT payment:

- (a) you represent, warrant, and acknowledge that you have read and understood the terms and provisions of this SPP Offer Booklet;
- (b) you warrant that you are an Eligible Securityholder and are eligible to participate in the SPP for the amount of your application, and agree to provide (and if applicable direct your nominee or Custodian provide) any requested substantiation of your eligibility to participate in the SPP and of your holding of CDIs on the Record Date;
- (c) you represent, acknowledge and agree that:
  - (i) you are not in the United States and are not acting for the account or benefit of a person in the United States (or, in the event that you are acting for the account or benefit of a person in the United States, you are not participating in the SPP Offer in respect of that person);
  - (ii) the New CDIs have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States, and accordingly, the New CDIs may not be offered or sold, directly or indirectly, in the United States and may only be offered and sold outside of the United States in "offshore transactions" (as defined in Rule 902(h) under the U.S. Securities Act in reliance on Regulation S under the U.S. Securities Act;
  - (iii) if in the future you decide to sell or otherwise transfer the New CDIs, you will only do so in regular way transactions on the ASX where neither you nor any person acting on your behalf know, or has reason to know, that the sale has been pre-arranged with, or that the purchaser is, a person in the United States or acting for the account or benefit of a person in the United States;
  - (iv) you have not, and will not, send any materials related to the SPP Offer to any person in the United States or to any person acting for the account or benefit of a person in the United States; and
  - (v) if you are acting as a trustee, nominee or Custodian, each Beneficiary on whose behalf you are participating is resident in Australia or New Zealand, and is not in the United States nor acting for the account or benefit of a person in the United States and you have not sent this SPP Offer Booklet, the Application Form or any other materials or information relating to the SPP Offer to any such person;
- (d) you will not deposit the New CDIs into any unrestricted depository receipt facility established or maintained by a depository bank;
- (e) you irrevocably and unconditionally agree to these Terms and Conditions and the terms of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the SPP Offer or these Terms and Conditions;
- (f) you acknowledge your application is irrevocable and unconditional (that is, cannot be withdrawn);
- (g) you certify that the total of the application price for the following does not exceed \$30,000:
  - (i) New CDIs under the SPP Offer the subject of this application;
  - (ii) any other New CDIs under the SPP Offer or any CDIs that you acquired under any similar arrangement in the 12 months before the date of your application;
  - (iii) any other New CDIs which you have instructed a Custodian to acquire on your behalf under the SPP Offer; and
  - (iv) any other CDIs issued to a Custodian under an arrangement similar to the SPP Offer in the 12 months before the date of your application as a result of an instruction given by you to the Custodian, a Downstream Custodian or another custodian which resulted in you holding beneficial interests in those CDIs,even though you may have received more than one Application Form or received Application Forms in more than one capacity;
- (h) if you are a Custodian, you warrant that you have provided a Custodian Certificate to Oneview (in a form that is true, correct and not misleading) and make additional representations that you:

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- (i) are a Custodian;
  - (ii) you held CDIs on behalf of the Eligible Beneficiary as at the Record Date who has instructed you to apply for New CDIs on their behalf under the SPP and that that Eligible Beneficiary has been given a copy of this document before giving such instruction;
  - (iii) you are not applying for New CDIs on behalf of any Eligible Beneficiary with an aggregate application amount of more than \$30,000 under the SPP; and
  - (iv) the information in the Custodian Certificate submitted with your Application Form is true, correct and not misleading;
- (i) you warrant that all details and statements in your Application Form are true and complete and not misleading (including by omission);
  - (j) you authorise Oneview to correct minor or easily rectified errors in, or omissions from, your Application Form and to complete the Application Form by inserting any missing minor detail;
  - (k) you acknowledge that Oneview may determine that your Application Form is valid, in accordance with these Terms and Conditions, even if the Application Form is incomplete, contains errors or is otherwise defective;
  - (l) you accept the risk associated with any refund that may be dispatched to you by direct credit or sent to your address or to your nominated bank account as shown on the Register;
  - (m) you are responsible for any dishonour fees or other costs Oneview may incur in presenting a cheque for payment that is dishonoured;
  - (n) you agree that if there is a rounding down of a fractional number of New CDIs, any remaining balance of your payment after your allotment less than \$2.00 will not be refunded;
  - (o) you acknowledge that no interest will be paid on any application money paid in connection with this SPP Offer and that are held pending the issue of the New CDIs or subsequently refunded to you for any reason;
  - (p) you acknowledge that you have not been provided with investment advice or financial product advice or tax advice by Oneview or its subsidiaries, or their respective directors, officers, employees, agents and advisers or the Registry and that neither of them has any obligation to provide this advice in relation to your consideration as to whether or not to participate in, or the extent of such participation in, the SPP Offer;
  - (q) you acknowledge that Oneview and its officers and agents are not liable for any consequences of exercise or non-exercise of its discretions referred to in these Terms and Conditions;
  - (r) you acknowledge that there are risks associated with acquiring and holding CDIs;
  - (s) you acknowledge that the market price of CDIs may rise or fall between the date of the SPP Offer and the Issue Date and that the Issue Price you pay for New CDIs may exceed the market price of CDIs on the Issue Date;
  - (t) you acknowledge that this SPP Offer Booklet is not a prospectus, does not contain all of the information that you may require in order to assess an investment in Oneview and is given in the context of Oneview's past and ongoing continuous disclosure announcements to the ASX;
  - (u) acknowledge that none of Oneview or its related bodies corporate and affiliates and their respective directors, officers, partners, employees, representatives, agents, consultants or advisers guarantees the performance of Oneview;
  - (v) you agree to be bound by the constitution of Oneview (as amended from time to time);
  - (w) you authorise Oneview, and its officers and agents, to do anything on your behalf necessary for New CDIs to be issued to you in accordance with the Terms and Conditions;
  - (x) declare that you are at least 18 years of age and have full legal capacity and power to perform all your rights and obligations in respect of the SPP Offer;
  - (y) you represent that you are in compliance with all relevant laws and regulations (including, without limitation, section 1043A of the Corporations Act (insider trading) and laws and regulations designed to restrict terrorism financing and/or money laundering;
  - (z) you represent that you are not a "designated person" or "designated entity" (or other like term) for the purpose of any domestic or international law or regulation implementing United Nations sanctions;
  - (aa) you acknowledge that due to anti-money laundering requirements operating within Ireland and the United Kingdom, Oneview may require further proof of identification before your Application may be processed and Oneview shall be held harmless and indemnified against any loss arising as a result of

a failure to process your Application, or a delay in processing your Application, if such information has been required by the parties referred to and has not been provided by you or has been provided in an incomplete form; and

- (bb) you agree that when you have previously provided Oneview or the Registry with bank account details for the purpose of direct credit of Oneview dividends, any refund to be paid to you under these Terms and Conditions may be direct credited into that nominated account.

### 13. Waiver, Amendment, Suspension and Withdrawal

Oneview may, at its discretion, waive compliance with any provision of these Terms and Conditions amend or vary these Terms and Conditions (including the timetable for the SPP) or suspend, withdraw or terminate the offer made under this SPP Offer at any time and in its absolute discretion. Any such waiver, amendment, variation, suspension or withdrawal will be binding on all Eligible Securityholders even where Oneview does not give notice of the event. However, the rights of any Eligible Securityholders in connection with any New CDIs that have been duly issued to that person before the occurrence of any such waiver, amendment, variation, suspension or withdrawal will not be affected as a result of any such occurrence. In the event that the SPP is withdrawn or terminated all of your application monies will be refunded to you. No interest will be paid on any money returned to you.

If you have any questions about the SPP Offer please contact the Oneview SPP Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) between 8.30am and 5.00pm (Sydney, Australia time) Monday to Friday throughout the Offer Period.

### 14. Rights Attaching

The rights and obligations of the New CDIs are contained in the constitution of Oneview and are regulated by the Irish Companies Act, the ASX Listing Rules and general law. Any New CDIs under the SPP will be issued on the same terms as all other CDIs and Oneview will apply for those New CDIs to be quoted on the ASX.

### 15. Scale-back and oversubscriptions

- (a) Oneview may, in its absolute discretion, reduce the number of New CDIs issued to each applicant to the extent and in the manner that it sees fit, including if the aggregate amount applied for by all Eligible Securityholders exceeds Oneview's requirements (**Scale-back**). If undertaken, Oneview intends to take into account the application size of each applicant and the number of CDIs held on the Record Date (subject to any minimum dollar allocation determined by Oneview in its absolute discretion). However, Oneview is not required to conduct a Scale-back in this way and may Scale-back the number of New CDIs in any manner in its absolute discretion.
- (b) If there is a Scale-back, you may receive less than the parcel of New CDIs for which you have applied.
- (c) If there is a Scale-back, the difference between the application money received from you, and the number of New CDIs allocated to you multiplied by the Issue Price, will be refunded by Oneview, without interest, following issue.
- (d) If a Scale-back produces a fractional number of New CDIs when applied to your parcel, the number of New CDIs you will be issued will be rounded down to the nearest whole number of New CDIs.
- (e) Oneview reserves the right to accept oversubscriptions deemed appropriate but not exceeding the threshold of \$30,000 per Eligible Securityholder under the ASIC SPP Instrument and not exceeding the threshold of 30% of the CDIs on issue consistent with ASX Listing Rule 7.2, Exception 5.

### 16. Costs of Participation

No brokerage costs will be payable by Eligible Securityholders in respect of the application for, and issue of, New CDIs under the SPP Offer.

### 17. Privacy

Oneview and the Registry collect personal information about Securityholders to process application under this SPP, implement the SPP and administer your holding of CDIs. The personal information contained in the Register is also

used to facilitate payments and corporate communications (including financial results), annual reports and other information to be communicated to Securityholders, and to ensure compliance with legal and regulatory requirements, including Australian taxation laws and the Corporations Act. To the extent restricted by law, Oneview will not disclose personal information about a Securityholder to a third party.

To the extent permitted by law, Securityholders are able to access, upon request, personal information about them held by Oneview. A copy of the Oneview Privacy Policy can be obtained from the Oneview website at <https://www.oneviewhealthcare.com/privacy-policy/>. The Registry's privacy policy is available on its website: [www.computershare.com/au/privacy](http://www.computershare.com/au/privacy). Each privacy policy contains information about how you may seek access to, and correction of, your personal information and also contains information about how you can complain about a breach of the *Privacy Act 1988* (Cth) and how such a complaint will be dealt with.

Your personal information may be disclosed to joint investors, the Registry, to securities brokers, to third party service providers (including print and mail service providers, technology providers and professional advisers), to related entities of Oneview and its agents and contractors, and to ASX and other regulatory authorities, and in any case, where disclosure is required or allowed by law (which may include disclosures to the Australian Taxation Office and other government or regulatory bodies or where you have consented to the disclosure). In some cases, the types of organisations referred to above to whom your personal information may be disclosed may be located overseas.

## 18. Taxation

None of Oneview, its officers or agents makes any representations or warranties about, and accepts no responsibility for, the liability of Eligible Securityholders to pay income tax in respect of any issue of New CDIs, payment or other transaction under the SPP.

## 19. Dispute Resolution

Oneview may settle in any manner it thinks fit, any difficulties, anomalies or disputes that may arise in connection with or by reason of the operation of the SPP Offer. The decision of Oneview will be conclusive and binding on all participants and other persons to whom the determination relates. Oneview's rights may be exercised by the Board or any delegate of the Board.

Oneview reserves the right to waive strict compliance with any provision of these terms and conditions, either generally or in any particular case, with or without notice, or to amend or vary these terms and conditions and to suspend, withdraw or terminate the SPP at any time. Any such waiver, amendment, variation, suspension, withdrawal or termination will be binding on all Securityholders even where Oneview does not notify you of that event.

The powers of Oneview under these Terms and Conditions may be exercised by the Directors or any delegate or representative of the Directors or senior officers of Oneview.

## 20. Governing Law

These Terms and Conditions are governed by the laws in force in New South Wales. Any dispute arising out of or in connection with these Terms and Conditions, or the offer of New CDIs, will be determined by the courts of New South Wales. By accepting this offer, you agree to submit to the exclusive jurisdiction of the courts in New South Wales. Other terms and conditions, rights and obligations of New CDIs are contained in the constitution of Oneview. The Terms and Conditions prevail to the extent of any inconsistency with the Application Form.

## 21. No Underwriting

The SPP Offer will not be underwritten.

## 22. Definitions

**\$** means Australian dollars.

**Aggregate SPP Participation** means the aggregate value of CDIs applied for under the SPP Offer.

**Application Form** means the personalised application form under which Eligible Securityholders may apply to participate in the SPP Offer, accessed online via [www.computersharecas.com.au/OneviewSPP](http://www.computersharecas.com.au/OneviewSPP).

**ASIC** means the Australian Securities and Investments Commission.

**ASIC CDI Instrument** means *ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180*.

**ASIC SPP Instrument** means *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (as modified by the ASIC CDI Instrument).

**ASX** means the Australian Securities Exchange.

**ASX Listing Rules** means the listing rules of ASX, as amended, modified or waived from time to time.

**Beneficiary** means a person on whose behalf a Custodian holds registered CDIs.

**Board** means the board of directors of Oneview.

**CDI** means a CHESS depository interest over fully paid ordinary shares in Oneview.

**Closing Date** means 5.00pm (Sydney, Australia time) on Friday, 10 April 2026, or such other date determined by Oneview.

**Corporations Act** means *Corporations Act 2001* (Cth).

**Custodian** means a custodian as defined in section 4 of ASIC SPP Instrument.

**Custodian Certificate** means the certificate to be provided by Custodians that complies with section 8(3) of the ASIC SPP Instrument.

**Director** means a director of Oneview.

**Eligible Beneficiary** means a Beneficiary of a Custodian with a registered address in Australia or New Zealand as at the Record Date, provided that such Beneficiary is not in the United States and is not acting for the account or benefit of a person in the United States.

**Eligible Securityholder** means a Securityholder eligible to participate in the SPP Offer in accordance with section 3. For the avoidance of doubt, such Securityholder may not be in the United States and may not be acting for the account or benefit of a person in the United States (provided that, to the extent that such CDI holder does act for the account or benefit of a person in the United States, it may not participate in the SPP in respect of that person).

**Issue Date** means the date upon which New CDIs will be issued under the SPP Offer, expected to be Friday, 17 April 2026.

**Issue Price** means \$0.19.

**New CDI** means a new CDI issued in accordance with this SPP Offer.

**Offer Period** means the period from the Opening Date until the Closing Date.

**Oneview** means Oneview Healthcare PLC, Irish Company Registration 513842, ARBN 610 611 768.

**Opening Date** means 9.00am (Sydney, Australia time) on Wednesday, 25 March 2026.

**Oneview Offer Website** means [www.computersharecas.com.au/OneviewSPP](http://www.computersharecas.com.au/OneviewSPP).

**Placement** means the CDIs to be issued to investors under the placement as announced to the ASX on Monday, 16 March 2026.

**Record Date** means 7.00pm (Sydney, Australia time) on Friday, 13 March 2026.

**Register** means the register of Oneview Securityholders maintained by the Registry.

**Registry** means Computershare Investor Services Pty Limited.

**Scale-back** means the right of Oneview, in its absolute discretion, to reduce the number of New CDIs issued to each applicant under section 15.

**Securityholder** means the registered holder of a CDI.

**SPP** means this security purchase plan offered to Eligible Securityholders by Oneview.

**SPP Offer** means the offer of New CDIs in accordance with these Terms and Conditions.

**SPP Offer Booklet** means this offer booklet dated Wednesday, 25 March 2026.

**Terms and Conditions** means the terms and conditions of the SPP Offer set out in this document, including the Application Form.

**United States** has the meaning given to this term in Rule 902(l) under the U.S. Securities Act.

**U.S. Securities Act** means the U.S. Securities Act of 1933, as amended.

## 23. Risk Factors

This section describes some of the potential key risks associated with Oneview's business and an investment in Oneview. The risks associated with Oneview's business and the general risks set out in the "2024 Annual Report to Shareholders" released on 6 March 2025 (Annual Report) still apply, as updated by the risks set out below. If any of these risks eventuate, they could have a material adverse effect on Oneview's business, financial condition, CDI price, operating and financial performance and return to CDI holders. The risk factors set out below and in the Annual Report are not exhaustive. In particular, there are risks associated generally with investing in securities, including that trading in CDIs may not be liquid and the price may fluctuate.

### Strategic Risks

#### *1. Failure to successfully implement its business strategy*

There is a risk that Oneview's business strategy or any of its growth initiatives will not be successfully implemented, deliver the expected returns or ultimately be profitable. If Oneview's patient engagement solutions are not widely adopted, for example due to failure to demonstrate return on investment or a slower-than-expected expansion of the market, demand for the Oneview solution could be negatively impacted.

Should it not deliver its strategy, Oneview may be unable to meet operating expenditures as they become due and may not generate the financial returns it intends (noting that Oneview has operated at a loss since its incorporation, including in the financial year ended 31 December 2025). As an example, there is a risk that the VAR partnership agreement with Baxter International Inc. may not execute as planned or there may be delays in delivery of milestones under the Baxter VAR agreement which may result in unforeseen costs, failure to achieve anticipated revenue or failure to achieve intended outcomes.

There is also a risk that Oneview is unable to scale fast enough to secure and implement client contracts that may present to it in the future. Further, growth into new markets may be inhibited by unforeseen issues particular to a territory or sector, including the need to invest significant resources and management attention to the expansion, and the possibility that the desired level of return on its business will not be achieved.

#### *2. Implementation, installation and hardware risk*

Customers frequently require Oneview to contract with third party suppliers to source and install the appropriate hardware to operate the Oneview Connected Care Experience solutions at the customer's locations. There is a risk that Oneview is required to fund the hardware procurement costs where it is unable to negotiate preferential payment terms with its clients or alternatively encourage its clients to enter into direct contracts with third-party hardware providers. A requirement to fund hardware procurement costs has an initial negative cashflow impact and any interruptions in the timing for hardware installation can result in further delayed realisation of cash flows. Oneview's reliance on third parties to deliver and support its products also exposes it to risks where those third-party suppliers may not satisfy their obligations in accordance with their contract with Oneview. For example, where the product delivered and installed by a third-party hardware provider does not match contracted requirements or there are supply chain interruptions, this can lead to disruptions in the implementation process, operational or business delays or problems with the service delivered which may damage Oneview's reputation and may result in claims against Oneview by its clients and potential client disputes, potential breach or termination of contracts and/or may impact the renewal of existing contracts or Oneview's ability to win new contracts. Oneview's third-party technology supplier contracts may also not entitle the Company to recover all of the losses it may suffer. These events may have a material adverse effect on Oneview's business, operating and financial performance and position.

#### *3. Competition and technology risk*

Oneview's operating performance is influenced by several competitive factors, including the success and awareness of its brand, its sophisticated technology and its commitment to ongoing product innovation. The industry in which Oneview operates, including in Australia, the U.S., Europe and other markets, is subject to increasing domestic and global competition and any change in the foregoing competitive factors, or others, may impact Oneview's ability to execute its growth strategy. As such there is a risk that:

- Oneview may fail to anticipate and adapt to technology changes or client expectations at the same rate as its competitors, or may not have the available resources to deliver customer needs;
- Existing competitors could increase their competitive position through aggressive marketing, product innovation and/or price discounting (which could result in price reductions, reduced gross margins and loss of market share);

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- Existing or new competitors could offer software at a more competitive price, which may affect Oneview's ability to sustain or increase prices (even where the Oneview solution has better functionality);
  - Clients who currently utilise patient engagement solutions offered by existing competitors (including local operators in specific markets or those with a greater market share in certain markets) which have often been in place for a considerable period of time or have onerous termination clauses, may determine that it is prohibitively costly and/or time consuming to adopt the Oneview solution; and
  - New competitors, including large global Electronic Health Record corporations or large software vendors operating in adjacent industries, may enter the market. These corporations may have well-recognised brands, longer operating histories or pre-existing contractual relationships, or greater financial and other resources to apply to R&D and sales and marketing, which may enable them to expand in the patient engagement solutions industry more aggressively than Oneview and/or may enable them to better withstand any downturns in the market.

In addition, competitors are broadening their capabilities in patient engagement and smart-room technologies. This trend towards full-stack platforms integrating virtual care and patient engagement could pose challenges to Oneview's differentiation strategy and potential market share, including because it may result in decreased demand for patient engagement platforms or the Company's products becoming redundant. The Company's ability to innovate at pace, deploy efficiently at scale, and maintain strong customer outcomes remains essential in sustaining competitive advantage and ensuring that Oneview's current and future technologies and products do not become obsolete or uncompetitive.

#### *4. Product Development*

Cost estimates for product development and improvement are based on assumptions and judgments which may prove inaccurate. There is a risk that significant unforeseen costs or delays may arise due to technical complexities, hardware cost increases or contractual constraints. If new features or products are not adopted by customers, or do not deliver anticipated outcomes, this could negatively impact Oneview's growth and profitability. There is also no certainty that Oneview will be able to develop new products to broaden its revenue channels. Management continues to invest in the product roadmap and has introduced an AI-enabled development lifecycle to drive greater efficiency and quality in product development. AI-enabled functionality within Oneview products may not perform as intended, which could result in customer complaints, remediation costs or reputational harm.

#### *5. Inorganic Growth Ambitions*

Oneview's growth ambitions include the evaluation of both organic and inorganic initiatives and opportunities, including potential mergers, acquisitions or strategic investments. Any such transaction carries inherent risks that could adversely impact Oneview's business, financial performance, or the value of its equity.

Potential transactions may not complete on acceptable terms—or at all—and could require significant management time, due-diligence costs, and advisory fees without any corresponding benefit. If completed, acquisitions may fail to deliver anticipated synergies, may integrate more slowly than expected, or may expose Oneview to unforeseen liabilities, operational challenges, or cultural misalignment. Integration risks include diversion of leadership attention, disruption to existing operations, challenges unifying technology platforms, and the potential loss of key employees or customers.

Inorganic growth may also require Oneview to incur debt, issue new equity, or deploy cash reserves. Equity issuance could dilute existing securityholders and exert downward pressure on the CDI price, while leverage may reduce financial flexibility. There can be no assurance that any inorganic initiative will enhance securityholder value. If an acquisition does not meet expectations or introduces unexpected costs, it could have a material adverse effect on Oneview's financial condition, growth trajectory, and returns to securityholders.

There can also be no guarantee that Oneview will identify any future acquisition opportunities or be able to complete future acquisition opportunities on acceptable terms or, if it does do so, that such acquisitions will be effectively integrated into the Company's business.

#### Operational Risks

#### *6. Failure to retain existing customers and attract new business / contracts*

Oneview's business is dependent on its ability to retain its existing clients, secure new clients and contracts and maintain business relationships. Oneview may not be able to attract new clients at the rate it currently expects or has experienced historically and there is a risk that existing Oneview clients terminate their contracts without cause and on short notice and without financial penalty or do not renew their contracts when the initial contract term comes to an end (generally 3 to 5 years after commencement). There is also a risk of delay or cancellation of projects that Oneview successfully tendered for and/or termination of client customer contracts that Oneview has entered into but not yet commenced implementing. There is also a risk that clients may adopt different strategies or priorities (including because they face budgetary constraints) which reduce the need or desire to

implement Oneview's solution. This could have a negative impact on Oneview's successful implementation of its business strategy, having an adverse impact on its business, financial performance and operations, particularly if this were to occur in relation to a number of different customer relationships.

#### *7. Contract risk*

Oneview's client contract tender processes often take 12-18 months to conclude. As a consequence, there is a timing risk: external factors may change the nature of these contracts and cause them to be cancelled or delayed, which will impact future revenue, earnings and cash flow.

#### *8. Risk that the Oneview solution is disrupted, fails or ceases to function efficiently*

Oneview depends on the performance and reliability of its technology platform. There is a risk that the Oneview solution contains defects or errors, which become evident when the software is implemented for new clients or new versions or enhancements are rolled out to existing clients. Internet-based services frequently contain undetected errors when they are introduced or when new versions or enhancements are released. In addition, Oneview may experience excessive downtime or performance issues with its technology platform. Such occurrences could harm Oneview's reputation, its financial position and performance, its ability to generate new business, its customer satisfaction and impact its customer renewals. Further, Oneview typically warrants its software for the life of the client contract, so defects in existing or future developed products and services may lead to warranty claims, which could have a material adverse effect on Oneview's business, financial performance and operations.

#### *9. Information technology and cyber security*

Oneview's business is dependent on the efficient operation of information technology systems to support its operations and to ensure security and privacy of information. Any system failure, virus, malicious codes, breach of data and IT security issues could result in business interruption, the loss of clients or contracts, damaged reputation and a weakening of Oneview's competitive market position, particularly where restorative/substitute technology systems are not available on acceptable terms. Furthermore, there is a risk that the Oneview solution is the subject of a cyber-attack which could compromise or even breach the technology, rendering the Oneview solution unavailable for a period until the software is restored and/or resulting in the theft, loss or corruption of sensitive data (including patient data, client or business data) and damage to Oneview's business prospects and reputation. End-of-life hardware deployed at certain customer sites may continue to be used despite no longer being supported by the hardware vendor, including the unavailability of security patches, which may increase exposure to security vulnerabilities. The effect of any such event could extend to compensation claims from patients, reputational damage, regulatory scrutiny and fines. Such circumstances could negatively impact upon Oneview's business, financial performance and operations.

#### *10. Actual and potential disputes*

Due to the contractual nature of Oneview's relationships, Oneview may in the future be subject to claims, disputes or proceedings in its ordinary course of business. Any dispute could be costly and damaging to Oneview's reputation, business relationships, operating and financial performance and position.

#### *11. Significant unanticipated costs or delays might arise in relation to Oneview's business*

Cost estimates are made in advance of undertaking a contract and are dependent upon assumptions, estimates and judgments, which may ultimately prove to be inaccurate or unreliable. There is a risk that significant unanticipated costs or delays may arise during the course of implementation due to (i) errors and omissions; (ii) unforeseen technical conditions or increases in hardware costs; or (iii) inadequate contractual arrangements. Significant unanticipated costs could have a material adverse impact on margins and, ultimately, Oneview's business, financial performance and operations. This risk can be amplified in a higher inflationary environment, where supply chain challenges and inflationary pressures may result in Oneview incurring increased material and component prices, labour rates and supplier costs which it is unable to pass through (either at all, or only in part) under its contractual arrangements.

#### *12. Personnel risk*

Oneview is reliant on the talent, effort, expertise, industry experience and contacts, and leadership of its management. Whilst Oneview has entered into employment contracts with all management personnel, their retention cannot be guaranteed and the loss of any of Oneview's senior members of management and the inability to recruit suitable replacements represents a material risk to Oneview which may have a material impact on its business, financial performance and operations. Competition for talent in software and technology development is intense, and the loss of key personnel or inability to recruit suitable replacements could constrain growth, reduce service quality and weaken Oneview's competitive position. There is also a risk that, as Oneview grows, it cannot attract and retain personnel with the necessary industry experience, expertise and ability to execute its strategy, such that its future growth may be restricted and the quality of its services and revenues reduced, with a corresponding adverse impact on its business, financial performance and operations.

### *13. Market adoption of Patient Engagement Solutions*

If Oneview's patient engagement solutions are not widely accepted for use by healthcare providers, including as a result of Oneview's failure to prove return on investment, or if the market for patient engagement solutions (or Oneview's other products) in the healthcare industry fails to grow at the expected rate, demand for the Oneview solution could be negatively impacted and Oneview's ability to sustain and grow its business may be adversely affected.

### *14. Reliance on its core product and failure to develop new products*

Oneview derives all of its revenue from the sale and associated installation of the Oneview solution as well as the recurring software license fees. It relies on its ability to develop new products, features and enhancements to the Oneview solution. There is a risk that upgrading the Oneview solution or introducing new products may result in unforeseen costs, may fail to achieve anticipated revenue or may not achieve intended outcomes. A failure by Oneview to develop successful new products, features and enhancements to the Oneview solution may have an adverse impact on its ability to develop client relationships and maintain current relationships.

### *15. Intellectual Property Risk*

Oneview relies on its intellectual property rights and there is a risk that Oneview may fail to protect its rights for a number of reasons. Oneview has historically used a mixture of legal (e.g. confidentiality agreements and code of conduct agreements) and technical (e.g. data encryption) methods to protect its intellectual property. As Oneview grows and diversifies geographically, there is a risk that these actions may not be adequate and may not prevent the misappropriation of its intellectual property, prevent intellectual property from being subject to challenge or invalidation or deter independent development of similar products by others. There is also a risk that Oneview may be unable to detect the unauthorised use of its intellectual property rights in all instances. If Oneview fails to protect its intellectual property rights adequately, competitors may gain access to its technology, which would in turn harm its business, financial performance and operations.

### *16. Integration risk*

Oneview depends on the performance and integration capability of the Oneview solution with clients' existing systems. The functionality and accessibility of the platform is important to customers and any disruption or issues with the integration could harm Oneview's reputation and its ability to generate revenue from existing customers or to win new business.

### *17. Foreign operations and sovereign risks*

As the Company is incorporated in Ireland, certain provisions of the Australian Corporations Act 2001 (Cth) (Australian Corporations Act), including in relation to takeovers and substantial holdings do not apply. Similarly, the Company is not bound by the takeover rules under Irish law because they only apply to public companies incorporated in Ireland whose securities are, or have in the previous five years been, traded on certain exchanges (which do not include the ASX (Australian Securities Exchange)). The Company has therefore incorporated into its Constitution security holder protection provisions that are similar to the provisions of the Australian Corporations Act. In these circumstances, any claim against the Company for a breach of its Constitution would need to be brought in Ireland. Any such claim would be contractual in nature and may therefore not have the same level of enforceability as a claim under the Australian Corporations Act. As a result of the Company being incorporated in Ireland, it may also be difficult for investors to effect service of process upon the Company within Australia and/or to enforce any judgments obtained in a court other than the Irish courts against the Company.

### *18. Dependency on service providers*

Oneview conducts a significant amount of its operations through a series of contractual relationships with third-party service providers. Such arrangements carry a risk that the third parties do not adequately or fully comply with their respective contractual rights and obligations. Such failure may lead to contractual termination and/or significant reputational damage to Oneview. Oneview relies on third-party hardware providers to support its products and services. Factors concerning performance of this hardware, the availability of spare parts and maintenance services which can only be completed externally, may affect the ability of Oneview to maintain its software and minimise interruptions to the continuous performance of its systems, which could impact existing customer retention and attraction of new customers and also cause reputational damage to Oneview.

## Financial Risks

### *19. Funding requirements, including reduced access to funding*

In the future, Oneview could be required to raise capital through public or private financing or other arrangements. Access to capital markets may be impacted by a variety of factors, including general changes in global capital markets. There is no certainty that such financing will be available on acceptable terms, or at all, and a failure to raise capital when required could harm Oneview's business. There is a risk that if Oneview

requires additional funding and cannot raise funds on acceptable terms, it may not be able to fund its operations, grow its business or respond to competitive pressures.

#### *20. Working capital risk*

Maintaining sufficient working capital is a fundamental requirement for Oneview to meet its financial obligations. Given the timing difference between accounts receivables and accounts payables falling due, Oneview may face temporary cash constraints, in particular, when Oneview has to make large advance payments for hardware procurement. The inability to maintain a strong balance sheet or to secure new capital or credit facilities (in the form of cash advance, overdraft and bonding facilities) could impact Oneview's opportunity to meet its ongoing liquidity needs, tender for new business or deliver under existing client contracts.

#### *21. Inventory management*

Oneview holds significant levels of new hardware inventory and any misalignment between inventory levels and customer demand could result in increased costs, write-downs or delayed deliveries. Holding excess hardware inventory or ineffective inventory management may lead to obsolescence or financial loss if significant deployments are not achieved over the coming years.

#### *22. Absence of dividends*

The Board has yet to establish a dividend policy and does not expect to pay dividends in the near term. While Oneview continues to expand its business operations, Oneview expects to continue to reinvest in its growth rather than distribute profits in the form of dividends. The ability of Oneview to pay any dividend in the future is dependent on many factors. The Directors do not give any assurance regarding the payment of dividends in the future.

#### *23. Foreign Currency risk*

Oneview's financial reports are prepared in Euros. However, revenue, expenditure and cashflows, and assets and liabilities from Oneview's operations are denominated in various other currencies. For example, its Australian, U.S., and Thailand operations are denominated in Australian dollars,

U.S. dollars and Thai Baht respectively. Oneview is therefore exposed to the risk of fluctuations in the value of currencies (for example fluctuations of the Euro against those currencies), and adverse fluctuations in exchange rates may negatively impact the translation of account balances and profitability from these offshore operations.

#### General Risks

#### *24. Public healthcare funding and other changes to laws, regulations and policies*

Oneview's business plan and strategy has been formulated based on the prevailing healthcare policy from the time of listing until the present in its focus markets (including the U.S. and Australia). It is possible that governments in Oneview's focus markets could implement healthcare policy changes that have an effect on Oneview's business and, whilst such changes can create opportunities for Oneview, there is also potential for these changes to favour competitor offerings, to require Oneview to re-engineer its products or incur additional cost or otherwise to be unfavourable to Oneview's business.

There is also a risk that government policy changes result in a reduction in healthcare funding, including specific funding for Healthcare Information Technologies "HCIT" initiatives. If funding is reduced or discontinued in the U.S. or in other target jurisdictions, this could influence the extent to which customers purchase the Oneview solution, which would have an unfavourable impact on Oneview's future business, financial performance and operations. Oneview must comply with the laws and governmental regulations in the markets in which it operates. These laws and regulations often provide broad discretion to the administering authorities. Additionally, all of these laws and regulations are subject to change, which may be retrospective. Such changes may cause Oneview to incur increased costs to ensure compliance with new applicable laws or regulations or otherwise negatively impact Oneview's business, financial performance and operations.

#### *25. Economic and government risks*

The future viability of Oneview is also dependent on a number of other factors affecting performance of all industries and not just the technology industry, including, but not limited to, the following:

- general economic conditions in jurisdictions in which Oneview operates;
- changes in government policies, taxation and other laws in jurisdictions in which Oneview and its customers operate;
- movement in, or outlook on, interest rates and inflation rates in jurisdictions in which Oneview and its customers operate; and
- natural disasters, social upheaval or war in jurisdictions in which Oneview and its customers operate.

A prolonged deterioration in general economic conditions, including an increase in interest rates or a decrease in consumer and business demand, could be expected to have a materially adverse impact on Oneview's business

or financial condition. Changes to laws and regulations or accounting standards which apply to Oneview from time to time could adversely impact Oneview's earnings and financial performance.

#### *26. International Trade Policies*

Changes in trade policies, particularly in the U.S. and other key markets, may affect Oneview or its customers through tariffs, supply chain disruptions or increased regulatory complexity. These developments can raise costs, create uncertainty and impact both customer demand and expansion plans.

#### *27. Global Events and Business Interruption*

Geopolitical tensions, pandemics, natural disasters, industrial action and other large-scale events are beyond the Company's control yet may materially affect its operations. Such events may disrupt project implementation, reduce non-recurring revenue opportunities, affect recurring revenue growth, constrain liquidity and impair the Company's ability to meet regulatory and contractual obligations.

There are also other changes in the domestic and global macroeconomic environment associated with disruptions from global events that are beyond the control of Oneview and may be exacerbated in an economic recession or downturn. These include, but are not limited to:

- changes in inflation, interest rates and foreign currency exchange rates;
- changes in employment level and labour costs;
- changes in aggregate investment and economic output; and
- other changes in economic conditions which may affect the revenue or costs of Oneview.

#### *28. AI-related incidents*

As Oneview introduces AI-enabled features into its products, new risks emerge relating to potential misbehaviour or unintended responses from AI components, whether through deliberate misuse by users or through unexpected system behaviour. These incidents could lead to complaints or reputational damage. The Company has achieved ISO 42001 AIMS certification for responsible AI development and incorporates AI safety and ethical evaluations into its development processes; however, residual risk remains as AI usage expands.

#### *29. Investment in equity capital markets*

There are general risks associated with investments in equity capital. The trading price of CDIs in Oneview may fluctuate with movements in equity capital markets in Australia and internationally. Generally applicable factors which may affect the market price of CDIs include:

- general movements in Australian and international stock markets;
- the strength of the equity and share markets in Australia and throughout the world, and in particular investor sentiment towards the technology sector;
- announcement of new technologies;
- geo-political instability, including international hostilities and acts of terrorism;
- demand for and supply of Oneview CDIs;
- announcements and results of competitors;
- analysts reports; and
- the financial and operating performance of Oneview.

None of Oneview, its board of directors or any other person guarantees the market performance of the CDIs or of Oneview. It is also possible that new risks may emerge as a result of Australian or global markets experiencing extreme stress or existing risks may manifest themselves in ways that are not currently foreseeable. The equity markets have in the past and may in the future be subject to significant volatility.

#### *30. CDI liquidity risk*

There can be no guarantee of an active market in the CDIs in Oneview or that the price of the CDIs will increase. There may be relatively few potential buyers or sellers of Oneview CDIs on the ASX at any time. This may increase the volatility of the market price of Oneview CDIs. It may also affect the prevailing market price at which securityholders are able to sell their CDIs in Oneview.

#### *31. Sale by long term securityholders and directors*

Any significant sale of CDIs, or the perception of a sale of CDIs, by a long term investor in the Company or the directors might have an adverse effect on the price of the CDIs or the perceived value of the Company.

#### *32. Global conflicts*

The war between Ukraine and Russia and Israel and Palestine, as well as the current expanded conflict in the Middle-East and other potential conflicts (together, Global Conflicts), have impacted and may continue to impact

global economic markets. The nature and extent of the effect of Global Conflicts on the performance of Oneview remains unknown. The Oneview's CDI price may be adversely affected in the short to medium term by the economic uncertainty caused by Global Conflicts.

Global Conflicts have potential secondary and tertiary macroeconomic impacts, including impacts on pricing of commodity and energy markets, effects on global supply chain and freight movements which would impact the supply of raw materials and delivery of finished goods and the potential of cyber activity impacting governmental or industry measures taken in response to Global Conflicts.

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