

ASX ANNOUNCEMENT

25 March 2026



RESULTS OF GENERAL MEETING

Odyssey Gold Limited (ASX: ODY) (“Odyssey” or “Company”) advises that a General Meeting of shareholders was held today, 25 March 2026, at 2:00pm (AWST).

The resolutions voted on were in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange (“ASX”).

All resolutions were decided on and carried by way of a poll.

In accordance with Section 251AA of the *Corporations Act 2001* and ASX Listing Rule 3.13.2, the details of the poll and the proxies received in respect of each resolution are set out in the attached summary.

This ASX announcement has been authorised for release by Odyssey’s Company Secretary.

For further information, please contact:

Matt Syme

Director: +61 8 9322 6322

info@odysseygold.com.au

Odyssey Gold Limited
General Meeting
25 March 2026



Resolution	Number of Proxy Votes				Number of Votes cast on the Poll			Result
	For	Against	Abstain	Proxy's Discretion	For	Against	Abstain	
1. Ratify the Prior Issue of Placement Shares under Listing Rule 7.1	109,400,826	-	22,727	4,136,777	14,037,603 (100.0%)	- (0.0%)	22,727	Carried on vote by poll
2. Ratify the Prior Issue of Placement Shares under Listing Rule 7.1A	109,400,826	-	22,727	4,136,777	114,037,603 (100.0%)	- (0.0%)	22,727	Carried on vote by poll
3. Issue of Placement Shares to Mr Ian Middlemas	63,550,826	100,000	45,772,727	4,136,777	68,187,603 (99.9%)	100,000 (0.1%)	45,772,727	Carried on vote by poll
4. Issue of Placement Shares to Mr Matthew Syme	92,355,045	100,000	16,968,508	4,136,777	96,991,822 (99.9%)	100,000 (0.1%)	16,968,508	Carried on vote by poll
5. Issue of Placement Shares to Mr Levi Mochkin	86,893,785	100,000	22,429,768	4,136,777	91,530,562 (99.9%)	100,000 (0.1%)	22,429,768	Carried on vote by poll
6. Issue of Placement Shares to Mr Matthew Briggs	109,300,826	100,000	22,727	4,136,777	113,937,603 (99.9%)	100,000 (0.1%)	22,727	Carried on vote by poll
7. Issue of Incentive Options to a Director - Mr Matthew Syme	92,255,045	200,000	16,968,508	4,136,777	96,891,822 (99.8%)	200,000 (0.2%)	16,968,508	Carried on vote by poll
8. Issue of Incentive Options to a Director - Mr Matthew Briggs	109,200,826	200,000	22,727	4,136,777	113,837,603 (99.8%)	200,000 (0.2%)	22,727	Carried on vote by poll
9. Issue of Incentive Options to a Director - Mr Levi Mochkin	79,312,535	200,000	29,911,018	4,136,777	83,949,312 (99.8%)	200,000 (0.2%)	29,911,018	Carried on vote by poll
10. Issue of Incentive Options to a Director - Mr Robert Behets	109,200,826	200,000	22,727	4,136,777	13,837,603 (99.8%)	200,000 (0.2%)	22,727	Carried on vote by poll
11. Issue of Performance Rights to a Director - Mr Matthew Syme	92,255,045	200,000	16,968,508	4,136,777	96,891,822 (99.8%)	200,000 (0.2%)	16,968,508	Carried on vote by poll
12. Issue of Performance Rights to a Director - Mr Matthew Briggs	109,200,826	200,000	22,727	4,136,777	113,837,603 (99.8%)	200,000 (0.2%)	22,727	Carried on vote by poll
13. Issue of Performance Rights to a Director - Mr Levi Mochkin	86,793,785	200,000	22,429,768	4,136,777	91,430,562 (99.8%)	200,000 (0.2%)	22,429,768	Carried on vote by poll
14. Issue of Performance Rights to a Director - Mr Robert Behets	101,719,576	200,000	7,503,977	4,136,777	106,356,353 (99.8%)	200,000 (0.2%)	7,503,977	Carried on vote by poll
15. Section 195 Approval	109,300,826	100,000	22,727	4,136,777	113,937,603 (99.9%)	100,000 (0.1%)	22,727	Carried on vote by poll

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