Latitude Group Holdings Limited
ACN 604 747 391

Level 18, 130 Lonsdale Street
Melbourne VIC 3000

latitudefinancial.com

27 March 2026

ASX ANNOUNCEMENT

Latitude announces the Margin on Capital Notes 2 and Offer size following the completion of the Bookbuild

NOT FOR DISTRIBUTION IN THE UNITED STATES

Latitude Group Holdings Limited (ASX:LFS) (**Latitude**) today announced that it has successfully completed the Bookbuild for the offer of Capital Notes 2 (**Capital Notes 2**) (**Offer**) announced on 24 March 2026.

As a result of the Bookbuild:

- The Margin has been set at 4.15% per annum; and
- Latitude has allocated A$130 million of Capital Notes 2 under the Offer.

The replacement Prospectus containing the Margin and the revised Offer size is expected to be lodged with the Australian Securities and Investment Commission and the ASX on 1 April 2026, and will be available via the Offer website at www.latitudecapitalnotes2.com.au.

Applications can only be made by eligible investors who have received an Allocation under the Bookbuild from their Syndicate Broker once the **Offer opens on 1 April 2026**. Eligible investors should read the replacement Prospectus in full before making an Application.

For more information

If you require further information, please speak to your Syndicate Broker or contact the Latitude Information Line on 1300 850 505 (within Australia) or +61 +61 3 9415 4000 (outside Australia) (Monday to Friday, between 8.30am and 5.00pm (Melbourne time)).

Unless otherwise defined, capitalised words and expressions used in this announcement have the meanings given to them in the replacement Prospectus.

Authorised for release by the Company Secretary.