



ASX Announcement

27 March 2026

Disposal of Interests in Merewether Capital Management Pty Ltd and ARC Fund Operations Pty Ltd

The Board of ARC Funds Limited (ASX: ARC) ("ARC" or "the Company") is pleased to advise that it has entered into non-binding term sheets for the disposal of two non-core assets for a total consideration of \$350,000.

Transaction Overview

ARC has agreed to dispose of the following interests:

1. Merewether Capital Management Pty Ltd (ACN 652 394 968)

- Sale of 771,880 fully paid ordinary shares, representing approximately 72% of the issued capital.
- Consideration: \$100,000 cash.
- Payment terms:
 - \$50,000 on signing binding agreements; and
 - \$50,000 on completion.
- Completion: Expected on or before 1 May 2026, subject to completion conditions.

The transaction is being undertaken on a cash-free, debt-free basis (excluding employee entitlements), with customary warranties and indemnities.

2. ARC Fund Operations Pty Ltd (ACN 001 746 710)

- Consideration: \$250,000 cash.
- Payment terms:
 - \$200,000 on signing binding agreements; and
 - \$50,000 on completion.
- Completion: Expected on or before 1 May 2026, subject to completion conditions.

This transaction is being undertaken on debt-free basis, with customary warranties and

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indemnities. Completion of the transaction is subject to customary conditions, including any required regulatory or third-party consents.

Strategic Rationale

The disposals form part of ARC's broader strategy to simplify its corporate structure and redeploy capital toward growth initiatives across funds management, advisory, and credit-related activities, while also strengthening the balance sheet.

ARC's overarching strategy remains unchanged. We continue to offer a diverse range of investment opportunities across multiple asset classes, with the goal of empowering Australians through improved access to investment solutions.

ARC reiterates its previously stated objective of pursuing investment opportunities to expand its existing portfolio of businesses. This includes acquiring strategic stakes in complementary businesses that enhance our platform and capabilities. We are currently well progressed in evaluating a number of such opportunities.

Impact on ARC

Following completion of the transactions:

- ARC will no longer hold an interest in Merewether Capital Management Pty Ltd
- ARC will no longer hold an interest in ARC Fund Operations Pty Ltd
- The Company will operate with a simplified structure aligned to its core strategy

The financial impact of the disposals on ARC is not considered material.

Authorisation

This announcement has been authorised for release by the Board of ARC Funds Limited.

-ENDS-

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