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27 March 2026

ASX Announcement

Fatfish Investor Webinar - Presentation

Fatfish Group Ltd (“**Fatfish**” or the “**Company**”) confirms that it will hold an investor webinar session today at 1.00pm AEDT.

Kin Wai Lau, CEO and Executive Director of Fatfish, will be presenting at this webinar, to be hosted by Reign Advisory. A copy of this presentation is enclosed.

Investors can register to attend at:

https://us02web.zoom.us/webinar/register/WN_eAGxdsO0TXSHU-9Xr887LQ

Please direct any queries regarding this webinar to FFG@reignadvisory.com

This announcement has been authorised for release by the Board of Directors of Fatfish Group Limited.

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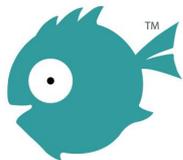
For further information, please contact:

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About Fatfish Group Limited (fatfish.co)

Fatfish Group Limited (**ASX: FFG**) (“**Fatfish**” or the “**Company**”) is a publicly traded tech venture firm with businesses in Southeast Asia and internationally, with interests in building ventures across fintech, gaming and other tech-related entities.



FATFISH

GROUP

(ASX:FFG | US:FFTF)

***Corporate Update
March 2026***

Investor Webinar

Internal use only

FORWARD LOOKING STATEMENT NOTICE

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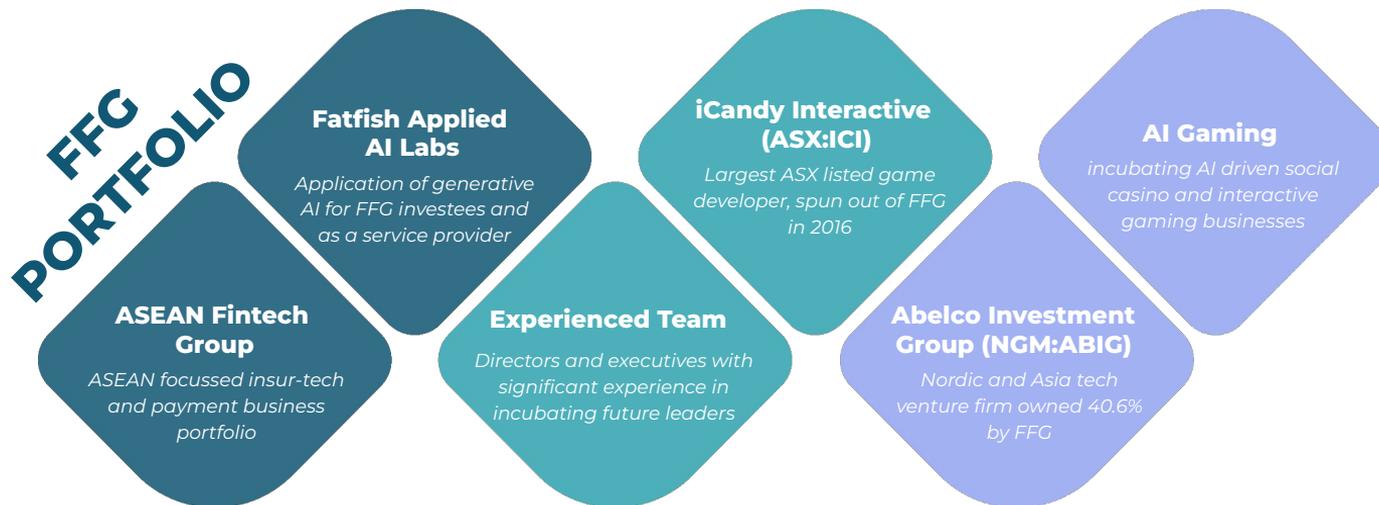
This Presentation contains forward-looking statements and information, and words such as "will", "anticipates", "believes", "expects", "estimates" and words of similar meaning are generally intended to identify forward looking statements. These forward-looking statements are given as at the date of this Presentation, and are subject to risks, uncertainties, assumptions and other factors that could cause actual results and outcomes to differ materially from those expressed or implied by the forward looking statements. Except as required by law, the Company makes no undertaking to update the forward-looking statements to reflect events or circumstances after the date of this Presentation.

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Fatfish Group Limited (ASX:FFG)

ASX listed tech focussed venture firm incubating future leaders in digital entertainment, fintech, and ecommerce, and applying generative AI technologies in these sectors



Core Strategy and Value Proposition

Exposure through FFG to our investee companies and incubating new businesses, leveraging our significant expertise in launching tech companies

1

Improper Conduct Of Former Service Provider

Former service provider to the Company has engaged in improper conduct, first identified in March 2025.

2

Next Steps

Action taken by the Board over the last twelve months relating to pursuing relevant parties and other matters.

3

Business Overview

Importantly, there is no impact on FFG operating subsidiaries and investee companies (except iCandy).

4

Financing Strategy

Operational funds continue to be raised from targeted asset divestments where appropriate and from Arena.

5

Q&A Session

Questions can be submitted via the Zoom platform or in advance at FFG@reignadvisory.com

Circumstances of Improper Conduct of Former Service Providers

At a high level:

1. A former provider of company secretarial, tax agency, and financial management services had acted improperly
2. FFG Australian bank accounts were used to receipt and transit improperly received funds over a number of years
3. Relevant person(s) had no access to subsidiary operational entity bank accounts and no impact on subsidiary operations has been identified
4. FFG appears to be one of a number of Australian entities to have fallen victim to this conduct by the relevant person(s)
5. Identification of this issue has resulted in the Company being unable to finalise its CY2024 financial results and subsequent periodic financials

Since identifying this issue ~12 months ago, we have:

1. Explored all avenues of legal actions including against the relevant person(s), and other relevant professional services providers to the Company
2. Engaged Bridges Lawyers as legal advisors to explore all recovery actions
3. Engaged of Hamilton Locke as legal advisors on corporate legal matters
4. Progressed discussions with relevant regulators and law-enforcement bodies
5. Undertaken our own investigations as well as supporting investigations conducted by other bodies
6. Understood the details of these transactions, and quantified them for the purpose of issuing financial statements

With respect to this conduct, our immediate next steps include:

1. Continuing to pursue the relevant actors through legal means in several jurisdictions (noting recent win of a Mareva Injunction against Jia Hui Lan and Jia Ying Lan in Singapore)
2. Completing the audits for CY2024, 1HCY2025, and CY2025 with RSM Australia Partners now onboard as auditor **with CY2024 to be lodged by 31 March**
3. Completing all outstanding quarterly cash flow reporting and otherwise preparing to propose a requotation of the Company's securities to ASX
4. Convening shareholders meetings to approve various transactions including the Arena refinancing and missed AGMs

Targeting reinstatement to quotation within four months from today

1. Venture Building on AI ventures - Fatfish AI Applied Lab

- a. Midst of planning and starting several AI-themed education services in Southeast Asia
- b. Leading a consortium to organise a major Openclaw related conference in Singapore Q3, 2026
- c. Education on AI tech will be a new area of focus for the company, especially new ventures that generate steady cash flow

2. Fintech and blockchain related ventures

- a. Midst of exiting from another 2 fintech ventures that are no longer core focus of the companies
- b. Announcements on the exit will be made once they are finalised



FFG is funding its operations through:

- (a) targeted divestments of specific subsidiary assets such as SF Direct and Fatberry Thailand within ASEAN Fintech Group
- (b) refinancing event with Arena Investors, with next drawdown pending shareholder approval
- (c) operational revenues

The Company is also considering other potential funding avenues.



Thank you



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Q&A