

ASX ANNOUNCEMENT

27 March 2026

New Finance Facility Executed with ScotPac

DGL Group Limited (ASX: DGL), (DGL, the Group or the Company) advises that the Company has entered new funding arrangements with ScotPac Business Finance (ScotPac), effective today.

The previous financing facility held with the banking syndicate lead by ANZ Banking Group was due to mature on 31 March 2027 and has been replaced by facilities totalling up to \$120 million provided by ScotPac with a maturity date of 27 March 2028.

CEO, Simon Henry said: "The new finance facility entered with ScotPac provides the business with greater flexibility and frees up working capital. The timing of the new arrangement complements the broader management restructure and consolidation program that has been undertaken over recent months. DGL is committed to maintaining its strong balance sheet, and I look forward to the partnership with ScotPac as the business enters a new and exciting chapter."

- ENDS -

This announcement has been authorised for release to the ASX by the Board of Directors of DGL Group Limited.

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ABOUT DGL GROUP LIMITED

DGL Group Limited (ASX: DGL) is a leading supplier of chemical logistics and services to essential industries in Australia and New Zealand and beyond.

DGL solves problems for customers by providing formulation and manufacturing for a range of potentially hazardous and reactive chemicals, the warehousing & distribution of these chemicals within a highly licensed transport and warehouse network, and the disposal or recycling required to safely manage the full life cycle of these products.