

Additional Information to the Annual Report & Accounts for 31 December 2025, released on 30 March 2026.

Strata Investment Holdings plc

This information includes Information required by the Australian Securities Exchange Limited Listing Rules and not disclosed in the Annual Report as at 31 December 2025.

Date and place of Incorporation, and Application of Takeover Provisions

- a) The Company was incorporated in England on 6 April 2001, originally as Capcon Holdings plc, with a name change to Brady Exploration plc on 26 October 2011, thereafter a name change to Metal Tiger plc took place on 16 June 2014, and finally a name change to its current name Strata Investment Holdings plc took place on 19 April 2023.
- b) The Company is not subject to Chapters 6,6A, 6B and 6C of the Australian Corporations Act dealing with the acquisition of shares (including substantial shareholdings and takeovers).
- c) With the cancellation of admission of the Shares to trading on the AIM Market of the London Stock Exchange together with the Boards view that the central place of management and control is no longer located in the United Kingdom, Strata Invest Holdings plc is no longer subject to the City Code on Takeovers and Mergers (the Code).

Shareholder Information

The Shareholder information set out below was applicable as at **25 March 2026**

Class of shares and voting rights

- a) at meeting of members or classes of members each member entitled to vote may vote in person or by proxy or attorney; and
- b) on a show of hands every person present who is a member has one vote, and on a poll every person present in person or by proxy or attorney has one vote for each Ordinary Share held.

On-market buy-back

There is no current on-market buy back.

Distribution of equity securities (ordinary shares and CDI's)

Distribution ranges	Number of holders
1 - 1,000	47
1,001- 5,000	74
5,001 - 10,000	29
10,001-100,000	77
100,001 and over	36
Total	263

Category (number of shares/CDI's)

The number of Australian shareholders (CDI holders) holding less than a marketable parcel is 88.

The minimum marketable parcel size is deemed 2,750 CDIs.

Category (number of unlisted options/warrants)

Distribution ranges	Number of holders
1 - 1,000	1
1,001- 5,000	1
5,001 - 10,000	-
10,001-100,000	1
100,001 and over	5
Total	8

Substantial holders

The ultimate beneficial substantial holders as of **25 March 2026** are unchanged from those disclosed in the Annual Report (page 41 under the sub-heading Significant Shareholders).

Twenty largest shareholders (Ordinary Shares and CDI's) as of 25 March 2026 as determined by the Register, without reference to ultimate beneficial shareholding.

Name	Number of shares held	Percentage of shares held
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	49,698,906	29.33%
CITICORP NOMINEES PTY LIMITED	29,491,081	17.41%
BNP PARIBAS NOMS PTY LTD	27,626,282	16.31%
MR MICHAEL PAUL JOSEPH	15,873,893	9.37%
MANGROVE INVESTMENT UNLIMITED	10,591,790	6.25%
BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM	8,349,946	4.93%
TERRENCE RONALD GRAMMER	6,966,500	4.11%
BNP PARIBAS NOMS PTY LTDN-IB AU NOMS RETAIL CLIENT	3,561,902	2.10%
COBRE LIMITED	2,702,703	1.60%
MR DAVID MICHAEL MCNEILLY	1,650,000	0.97%
DIANNE GRAMMER	1,429,842	0.84%
QUITLAKE PTY LTD	1,055,129	0.62%
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	975,264	0.58%
MR DAVID PATRICK MCNEILLY & MRS YVONNE POVOLNY MCNEILLY	772,250	0.46%
EMBARK INVESTMENT SERVICES NOMINEES LIMITED	501,840	0.30%
SECURITIES SERVICES NOMINEES LIMITED	500,000	0.30%
OFFA PTY LTD	450,000	0.27%
MR RICHARD MARK WILLIAM FINLAY	430,406	0.25%
SEGURO NOMINEES LIMITED	347,329	0.21%
MR JONATHAN HARRIS	344,806	0.20%
Total	163,239,307	96.40%

Listed Options/Warrants as of 25 March 2026

There are no listed options/warrants.

Unlisted Option/ Warrants as of 25 March 2026

Warrant/Option holders – Exercise price- Type (o/w)	Expiry date	Number of holders	Number of options/warrants	Percentage of Total options/warrants
Exercise price A\$0.36	30 June 2030	8	11,453,000	100%
Total		8	11,453,000	100%

Securities held on Escrow.

No shares or CDIs are held in escrow.

Stock exchanges.

Strata Investment Holdings plc shares are listed on the Australian Stock Exchange, where they are traded as CDI's.

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