



## ASX Release

### **VINYL GROUP SECURES \$10 MILLION LOAN FACILITY**

**Melbourne, Australia**, March 31, 2026: Vinyl Group Ltd (ASX: VNL) (Vinyl Group or the Company) advises that it has entered into an unsecured \$10 million loan facility provided by Non-Executive Chairman and top 10 shareholder, Mr Robert Kenneth Gaunt.

The facility has a term of five years and an interest rate of RBA +5% per annum.

Proceeds will be applied toward the acquisition of Val Morgan Digital (\$7 million) and general working capital purposes (\$3 million).

Completion of the acquisition of Val Morgan Digital remains subject to the satisfaction of customary conditions precedent and is expected to occur shortly.

**Authorisation and Additional Information:**

This announcement was authorised by the Board of Vinyl Group Ltd

Vinyl Group Investor Relations:

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**-Ends-**

### **ABOUT VINYL GROUP**

Vinyl Group is a diversified adaptive media and music technology company that connects culture with commerce. Its portfolio spans two divisions, publishing and platforms, with tools and services that empower fans, brands and creators. The platforms division includes Vinyl.com, a leading e-commerce destination with more than 60,000 titles; Vampr, a social-professional network and talent marketplace with 1.6 million creators in over 190 countries; and Serenade, a pioneer in physical and digital collectibles supporting more than 200 global artists. The publishing division, Vinyl Media, is a powerhouse of culture, premium content and live experiences, operating Concrete Playground, Mediaweek and Tone Deaf, and licensing the Rolling Stone, Refinery29 and Variety mastheads in Australia.

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