

ASX Announcement 1 April 2026

GoldArc Secures Kookynie Tenement, Expanding Leonora South at Whistler

Highlights

- **GoldArc has acquired Prospecting Licence P40/1319** (subject to conversion of Mining Lease M40/351) in the Kookynie Goldfields, directly adjacent to the Company's active Whistler and Woodpecker South prospects.
- **Total purchase price of A\$50,000, payable by instalments over 12 months**, securing additional ground at the Leonora South hub at minimal capital cost.
- **The acquisition adjoins the Company's current 3,000m aircore program** targeting the Whistler high-grade corridor – including the standout result of **1m @ 25.21 g/t Au** – with additional results pending.
- **The acquisition build on GA8's 313km² Leonora South tenement position** and adds further strike to a corridor that includes the Eclipse, Challenge, Orion, and Sapphire prospects.
- **Remaining assay results from the active Leonora South RC and AC program** are expected in the near term, with results from multiple prospect areas anticipated to be released progressively.

GoldArc Resources Limited (ASX:GA8) ('GoldArc' or 'the Company') has entered into a tenement sale and purchase agreement to acquire 100% of Prospecting Licence (PL) P40/1319 (subject to application for conversion to Mining Lease M40/351) in the Kookynie Goldfields district, Western Australia.

The Acquisition expands GA8's Leonora South project footprint directly at its Whistler and Woodpecker South prospects, where the Company's current 3,000m aircore (AC) drilling program is targeting extensions to the high-grade mineralised corridor identified in earlier programs. See Figure 1.

GoldArc Resources Managing Director, Paul Stephen commented: "This is exactly the kind of disciplined, low-cost ground acquisition we look for – we are adding tenure directly at the Whistler corridor while our drills are turning. At A\$50,000 across 12 instalments, we are securing strategic ground for minimal capital outlay The Leonora South hub continues to build, and with active results pending from both our RC and AC programs, we expect this ground to become increasingly relevant as the Whistler system is better defined."

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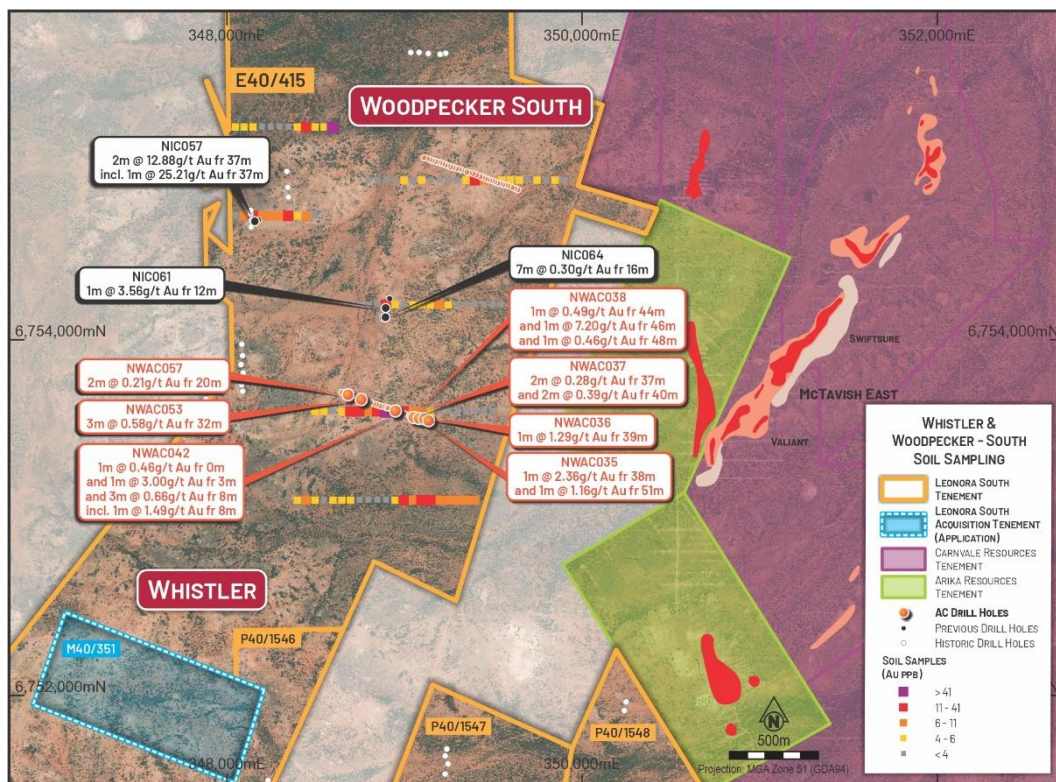


Figure 1: Leonora South – Whistler and Woodpecker South drill hole location map, showing the position of M40/351 (blue dashed boundary) relative to active AC and RC drill programmes and soil sampling results.

Tenement Acquisition

Under the terms of the sale and purchase agreement, GoldArc is acquiring a 100% interest in PL P40/1319, subject to an application for conversion to Mining Lease M40/351, from vendor Trevor John Dixon (the 'Vendor').

Commercial Terms

- **Total purchase price:** A\$50,000, comprising cash consideration payable in instalments.
- **At completion:** A\$10,000 initial cash instalment.
- **Deferred instalments:** 11 monthly instalments of approximately A\$3,636, payable on each monthly anniversary of completion.
- **Royalty:** A 2% gross smelter royalty ('GSR') on all minerals recovered from the tenement is retained by the vendor under a royalty deed of even date. The GSR is calculated on gross revenue at the point of sale and contains no deductions, other than those expressly permitted under the deed.

Transfer of the tenement is subject to standard Department of Energy, Mines, Industry Regulation and Safety (DEMIRS) consent and registration requirements under the Mining Act 1978 (WA).

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Expanding the Whistler and Woodpecker South Corridor

The acquired tenement is located within the Leonora South project area, immediately adjacent to the Whistler and Woodpecker South prospects. M40/351 sits directly to the southwest of the active AC drill program, adjoining ground where the Company delineated a significant gold-in-soil anomaly with a peak of 89 ppb Au¹.

The Whistler prospect returned a standout aircore intercept of **1m @ 25.21 g/t Au** in earlier programs. The current 3,000m AC program is designed to follow-up this result along the mineralised corridor. Recent drilling results from the Woodpecker South area have confirmed the presence of multiple mineralised zones in the vicinity, with results including²:

- NIC057: **2m @ 12.88 g/t Au** from 37m, including **1m @ 25.21 g/t Au** from 37m
- NWAC035: **1m @ 2.36 g/t Au** from 38m and **1m @ 1.16 g/t Au** from 51m
- NWAC038: **1m @ 7.20 g/t Au** from 46m (within a multi-intercept zone)
- NWAC042: **1m @ 3.00 g/t Au** from 3m (within a multi-intercept zone, **including 1m @ 1.49 g/t Au** from 8m)

The addition of M40/351 positions GoldArc to explore across a more continuous tenure position at this emerging high-grade corridor.

Next Steps

- Release remaining assay results from the active 3,000m AC programme at Whistler and Altona, expected progressively over the coming weeks.
- Release remaining assay results from the active 6,500m RC programme across five Leonora South prospect areas, managed in collaboration with MMS.
- Progress conversion of P40/1319 to Mining Lease M40/351 in accordance with the Mining Act 1978 (WA).
- Complete transfer and registration of the acquired tenement at DMIRS.
- Advance Eclipse maiden MRE – the Eclipse high-grade continues to be drill-tested and delineated, with a maiden MRE targeted for a future period.

This announcement has been authorised for release by the Board of Directors.

- ENDS -

Investors

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¹ See GA8 ASX announcement dated 1 December 2025

² See GA8 ASX announcement dated 10 March 2026

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Forward Looking Statements Disclaimer

Forward-looking statements This announcement contains forward-looking statements. Forward looking statements are subject to a number of known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to differ materially from those expressed or implied. Readers are cautioned not to place undue reliance on forward-looking statements. Except as required by law, the Company assumes no obligation to update such statements.

Competent Persons Statements

The information in this announcement as it relates to exploration results and geology is based on, and fairly represents, information and supporting documentation that was compiled by Mr. Ziggy Lubieniecki, who is a director, employee and shareholder of the Company. Mr. Lubieniecki has sufficient experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Lubieniecki consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

The information in this announcement that relates to the Orion-Sapphire Mineral Resources is contained in the ASX announcement released on 28 May 2024. The information in this announcement that relates to the gold Mineral Resources for the Mt Stirling Project is contained in the ASX announcements released on 25 February 2019, 29 January 2020 and 5 September 2022. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original announcements.

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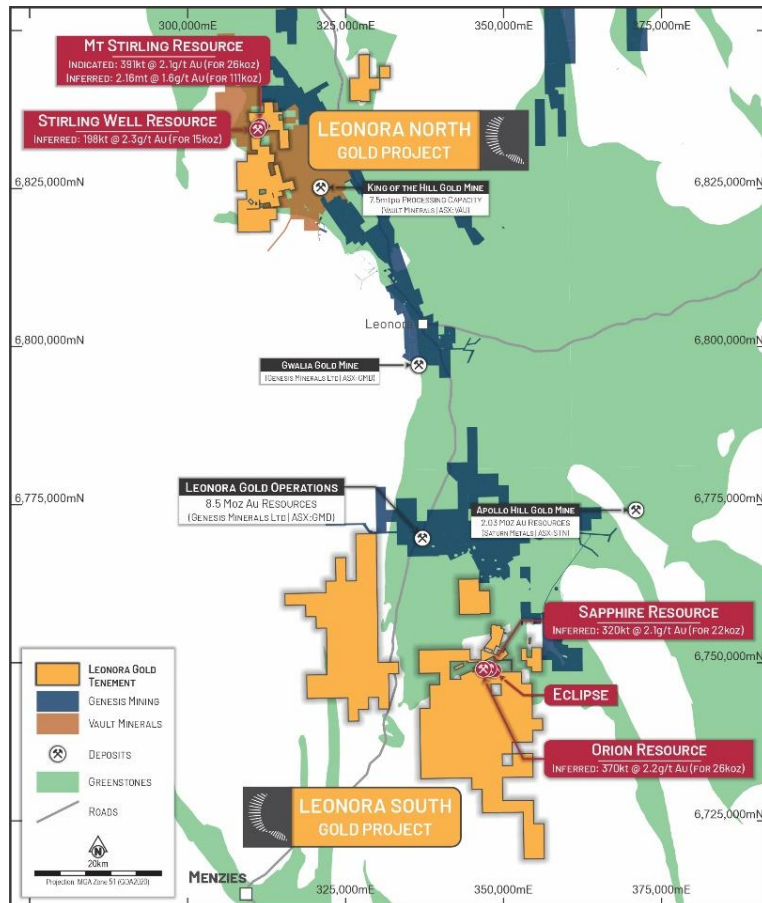
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About GoldArc Resources

GoldArc Resources Limited (ASX:GA8) is a Western Australian focused mineral exploration company with a portfolio of highly prospective gold projects located in the world-class Leonora and Kookynie districts of the Eastern Goldfields. GoldArc's strategy is focused on growing its existing 200,000oz JORC resource base and making new, large-scale discoveries through a disciplined and systematic approach to exploration.



GoldArc Resources Total JORC Mineral Resources

GoldArc Gold Projects	Category	Tonnes	Gold Grade (g/t Au)	Gold Ounces
Leonora North - Mt Stirling	Indicated	391,000	2.1	26,000
	Inferred	2,158,000	1.6	111,000
Leonora North - Stirling Well	Inferred	198,000	2.3	15,000
Leonora South - Orion	Inferred	370,000	2.2	26,409
Leonora South - Sapphire	Inferred	320,000	2.1	21,605
Total		3,437,000	1.82	200,014