



1 April 2026

ASX ANNOUNCEMENT

Latitude Capital Notes 2 Offer opens and Replacement Prospectus

NOT FOR DISTRIBUTION IN THE UNITED STATES

Latitude Group Holdings Limited (ASX:LFS) (**Latitude**) today lodged with the ASX and the Australian Securities and Investments Commission (**ASIC**) a replacement Prospectus for Latitude Capital Notes 2 (**Capital Notes 2**).

The revised information provided in the replacement Prospectus includes the Margin and increase in the size of the Offer following completion of the Bookbuild as announced on 27 March 2026.

A copy of the replacement Prospectus is attached.

Unless otherwise defined, capitalised words and expressions used in this announcement have the meanings given to them in the replacement Prospectus.

If you require further information, please speak to your Syndicate Broker or contact the Latitude Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) (Monday to Friday, between 8.30am and 5.00pm (Melbourne time)).

Authorised for release by the Company Secretary.

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