

NEW A\$150M FINANCING COMMITMENT FURTHER STRENGTHENS BALANCE SHEET

Aurelia Metals Limited (ASX: AMI) (**Aurelia** or the **Company**) is pleased to advise it has entered into a commitment letter and final credit-approved term sheet with a syndicate of tier-one international financial institutions, for a A\$150 million Senior Secured financing package that strengthens our balance sheet and enhances liquidity.

The financing process included targeted market testing which attracted strong interest and engagement from multiple financiers and was ultimately oversubscribed.

Highlights

- A\$150 million Senior Secured financing commitment with Citi, Credeq (as agent for Swiss Re) and HSBC comprising a A\$110 million Rehabilitation Bonding Facility (**RBF**) and a A\$40 million Revolving Credit Facility (**RCF**).
- RBF structured with three and five year tranches and RCF with a term of 3 years with no amortisation or cash backing requirements over the facility terms and no mandatory hedging.
- Replaces the existing A\$65 million RBF and the undrawn US\$17.46 million¹ Loan Note Advance facility provided by Trafigura Pte Ltd.
- Enables the release of approximately A\$38 million² of currently restricted cash held against rehabilitation bonds, with no scheduled limit reductions or further cash backing requirements during the extended terms of the RBF.
- Competitive market pricing for both new facilities delivering a highly cost-effective financing package relative to the Company's existing facilities.

Key terms are further outlined in Schedule 1.

The financing is subject to the satisfaction of conditions precedent customary for financing of this nature and entry into long form documentation. Financial close and release of restricted cash is planned for Q4 FY26.

Trafigura remains a valued partner for Aurelia through its existing role as concentrate offtaker.

Aurelia is supported by Bridgend Capital Advisory as financial advisor and Allens as legal advisor.

Commenting on the new financing package, Managing Director and Chief Executive Officer, Bryan Quinn, said:

"This credit-approved commitment from a syndicate of tier-one global financial institutions marks an important milestone for Aurelia. The new facilities materially strengthen our balance sheet, increase liquidity and provide financial flexibility as we progress our pathway to 40,000 tonnes of copper equivalent production in FY28."

¹ Current available limit as at the date of this release.

² Balance reported as at 31 December 2025 of \$27.8 million has increased to \$37.6 million as at the date of this release.

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Schedule 1 – Key Terms

Borrower	Aurelia Metals Limited
Lenders	Citibank N.A., Sydney Branch ("Citi") Credeq Australia Pty Ltd, Australia and New Zealand Surety Managing Agent for Swiss Re International SE Australia Branch ("Credeq") The Hongkong and Shanghai Banking Corporation Limited, Sydney Branch ("HSBC")
Amount and Term	Facility A: A\$40,000,000 Revolving Credit Facility (3 years) Facility B: A\$30,000,000 Rehabilitation Bonding Facility (3 years) Facility C: A\$80,000,000 Rehabilitation Bonding Facility (5 years)
Security	First ranking senior security over majority of assets of the Borrower
Financial Covenants	Customary covenants including Net Leverage Ratio, Interest Cover Ratio, Minimum Liquidity, Minimum Reserves and Guarantor Coverage Test
Other	Customary conditions precedent, representations and warranties, undertakings, review events and events of default No mandatory hedging requirements

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This announcement has been approved for release by the Board of Directors of Aurelia Metals.

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About Aurelia

Aurelia Metals Limited (ASX: AMI) is an Australian mining and exploration company with a highly strategic landholding in the Cobar Basin in western New South Wales. We operate three underground base metal mines at our two operations, Peak and Federation. In addition, we are progressing the Great Cobar project, a consented, high-grade copper development located at Peak.

IMPORTANT INFORMATION

This report includes forward looking statements. Often, but not always, forward looking statements can be identified by the use of forward looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, “outlook” and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of the Company, anticipated production or activity commencement dates and expected costs or production outputs. Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs of production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits, and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory environment, environmental conditions including extreme weather conditions, recruitment and retention of key personnel, industrial relations issues and litigation. Forward looking statements are based on the Company and management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company's business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company's business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company's control. Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law, including any relevant stock exchange listing rules, in providing this information the Company does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.

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