



2 April 2026

ASX Compliance Pty Limited  
Level 27, 39 Martin Place,  
Sydney, NSW, 2000  
By email: [ListingsComplianceSydney@asx.com.au](mailto:ListingsComplianceSydney@asx.com.au)

We refer to the ASX's letter dated 1 April 2026 in respect of the change in the price Legacy Minerals Holdings Limited (ASX: LGM) ("Legacy" or "the Company") ordinary fully paid shares ("Shares") from a low of \$0.145 on 31 March 2026 to a high of \$0.195 today (to the time of the ASX letter) and the significant increase in volume of the Shares traded on 31 March 2026 and 1 April 2026.

We answer your queries as follows:

1. *Is LGM aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?*

*Answer: No*

*In responding to this question, if LGM is in possession of exploration results not yet announced to the market, please address each of the following in your response.*

- (a) Has LGM sent samples from an exploration programme to a laboratory for testing, for which it is yet to receive the results?*

*Answer: Yes*

- (b) If the answer to (a) is "yes", please provide the exact date(s) on which samples were sent.*

*Answer: Diamond Drill Core Samples MSDD002 – 11/2/2026, MSDD003-4 – 27/2/2026, MSDD005 – 6/3/2026, MSDD006 – 20/3/2026. Soil Samples and Rock Chip Samples (Surface samples) 20/3/2026.*

- (c) If the answer to (a) is "yes", when are the results expected to be received from the laboratory? Please provide as much detail as possible about the expected timing.*

*Answer: The fuel crisis has caused delays to the transportation of samples, so the return of assays is behind the normal expected timing. Drill assay results for hole MSDD002 were received on the 18 March 2026. Drilling assays and surface assay results are normally expected to be received by the Company from 5 to 8 weeks after receipt of the samples by the laboratory. Additional time may be required for further laboratory analyses, depending on whether gold or other element assay over-limit analyses are triggered.*

The Company is in possession of incomplete drilling assays for the Mascotte Prospect Drilling Program. MSDD002 drilling assays have been received, and the Company is awaiting the results from MSDD003 to MSDD006 inclusive<sup>1</sup>.

The Company cannot release these results to the market because the Company has not yet received, verified, and assessed all drilling assays for the relevant drill holes (MSDD003 to MSDD006 inclusive), and therefore, the available information is incomplete and insufficiently definite to warrant disclosure.

MSDD001 was released to the market as this was the first hole into the Prospect and confirmed for the first time that mineralisation continued at depth.

The Company considers that it should only report assay results from MSDD002 to MSDD006 inclusive once all relevant assay results have been received, verified and assessed, otherwise the Company would be releasing incomplete information that could be potentially misleading and could create a false market. Drill hole MSDD002 has not returned any drilling assays considered material in the context of the current geological information.

*(d) When was the sampling completed?*

Answer: Sampling is conducted on a continuous hole-by-hole basis. Sampling for the outstanding assays was started on the 4 February 2026 and is ongoing.

*(e) What arrangements (if any) does LGM have in place to maintain confidentiality of its exploration results until they are announced? Please be as detailed as possible when answering this question.*

Answer: The Company reasonably believes that all unverified drilling, soil and rock assay results have remained confidential to the Company, its outside consultants and contractors.

The Company's securities trading policy requires that employees who possess inside information are prohibited from trading and procuring others to trade.

The securities trading policy also requires that employees seek to ensure that third parties who come into possession of inside information preserve its confidentiality and do not trade while in possession of that information.

Breaches of this policy will be viewed seriously and may lead to disciplinary action being taken against the relevant employee. In serious cases, disciplinary action may include dismissal.

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<sup>1</sup> Refer ASX: LGM announcement dated 19 March 2026 "Maiden Drilling Makes New Greenfields Gold Discovery".

2. If the answer to question 1 is “yes”.

(a) Is LGM relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in LGM’s securities would suggest to ASX that such information may have ceased to be confidential and therefore LGM may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.

Answer: Not applicable, answer to question 1 is “No”

(b) Can an announcement be made immediately? Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).

Answer: Not applicable, answer to question 1 is “No”

(c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

Answer: Not applicable, answer to question 1 is “No”

3. If the answer to question 1 is “no”, is there any other explanation that LGM may have for the recent trading in its securities?

Answers:

(a) Following the Company’s announcement of the Mt Carrington Scoping Study on 13 March 2026<sup>2</sup>, the results of the Mt Carrington Scoping Study are now expected to be delivered in April 2026;

(b) As the Company announced on 19 March 2026<sup>3</sup>, the Company undertook the first ever diamond drill hole beneath the 1.3km line of Mascotte workings, returning significant widths and grades of gold and elevated silver. Of the remaining five drill holes, no finalised consistent assay results have been received to date. Final consistent assay results are still pending and expected by 8 May 2026;

(c) The Company reasonably believes that unverified assay results have remained confidential to the Company, its outside consultants, and contractors;

(d) The Company is aware of a newsletter, Gold Stock Pro, published by Fat Tail Investment Research Pty Ltd, that gave market commentary on Legacy;

(e) The S&P/ASX 200 is up sharply today, gaining 130.70 points or 1.54% to 8,612.50. Materials is the best performing sector, gaining 4.66% and 5.93% for the past five days<sup>4</sup>; and

<sup>2</sup> Refer ASX: LGM announcement dated 13 March 2026 “Drilling and Scoping Study Update”.

<sup>3</sup> Refer ASX: LGM announcement dated 19 March 2026 “Maiden Drilling Makes New Greenfields Gold Discovery”.

<sup>4</sup> Refer <https://www.asx.com.au/> 1 April 2026

(f) The Company is otherwise unaware of any explanation for the recent trading in its Shares, other than information advised above.

4. *Please confirm that LGM is complying with the Listing Rules and, in particular, Listing Rule 3.1.*

Answer: The Company is complying with the Listing Rules and, in particular, Listing Rule 3.1.

5. *Please confirm that LGM's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of LGM with delegated authority from the board to respond to ASX on disclosure matters.*

Answer: This response to the ASX has been authorised for release by the Company's Managing Director and Chief Executive Officer and Company Secretary and Chief Financial Officer, with delegated authority from the board to respond to ASX on disclosure matters.

Yours sincerely,

Ian Morgan

Company Secretary and Chief Financial Officer

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1 April 2026

Mr Ian Morgan  
Company Secretary  
Legacy Minerals Holdings Limited  
C/- Benbow & Pike, Suite 401, 54 Miller Street  
North Sydney NSW 2060  
Australia

By email only.

Dear Mr Morgan

**Legacy Minerals Holdings Limited ('LGM'): Price Query**

ASX refers to the following:

- A. The change in the price of LGM's securities from a low of \$0.145 on 31/03/2026 to a high of \$0.195 today at the time of writing.
- B. The significant increase in the volume of LGM's securities traded from 31 March 2026 to 1 April 2026.

**Request for information**

In light of this, ASX asks LGM to respond separately to each of the following questions and requests for information:

1. Is LGM aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

In responding to this question, if LGM is in possession of exploration results not yet announced to the market, please address each of the following in your response.

- (a) Has LGM sent samples from an exploration programme to a laboratory for testing, for which it is yet to receive the results?
  - (b) If the answer to (a) is "yes", please provide the exact date(s) on which samples were sent.
  - (c) If the answer to (a) is "yes", when are the results expected to be received from the laboratory? Please provide as much detail as possible about the expected timing.
  - (d) When was the sampling completed?
  - (e) What arrangements (if any) does LGM have in place to maintain confidentiality of its exploration results until they are announced? Please be as detailed as possible when answering this question.]
2. If the answer to question 1 is "yes".
    - (a) Is LGM relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in LGM's securities would suggest to ASX that such information may have ceased to be confidential and therefore LGM may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
    - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).

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(c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

3. If the answer to question 1 is “no”, is there any other explanation that LGM may have for the recent trading in its securities?
4. Please confirm that LGM is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that LGM’s responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of LGM with delegated authority from the board to respond to ASX on disclosure matters.

#### **When and where to send your response**

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **2:15 PM AEDT Wednesday, 1 April 2026**.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, LGM’s obligation is to disclose the information ‘immediately’. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require LGM to request a trading halt immediately.

Your response should be sent by e-mail to **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow us to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

#### **Trading halt**

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is “yes” and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in LGM’s securities under Listing Rule 17.1. If you wish to request a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts and Voluntary Suspensions*.

#### **Suspension**

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in LGM’s securities under Listing Rule 17.3.1.

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**Listing Rules 3.1 and 3.1A**

In responding to this letter, you should have regard to LGM's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that LGM's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

**Release of correspondence between ASX and entity**

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A. The usual course is for correspondence to be released to the market.

Yours sincerely

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ASX Compliance