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Janus Electric Holdings Limited
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ASX ANNOUNCEMENT

Corporate Advisory Appointment and Resolution of Legacy Matters

2 April 2026

Janus Electric Holdings Limited (ASX: JNS) ("Janus Electric" or the "Company") announces the appointment of Lynx Advisors and Spark Plus as Corporate Advisors and provides an update on the resolution of legacy matters. These actions reflect the Company's continued focus on strengthening its capital position, simplifying its structure and progressing its commercial rollout under new management.

Appointment of Lynx Advisors

The Company has engaged Lynx Advisors Pty Ltd ("Lynx Advisors"), a boutique investment and corporate advisory firm, for an initial 12-month period.

Lynx Advisors will support the Company's capital strategy and investor engagement as Janus progresses its next stage of growth.

During the term, the Company is to issue to Lynx Advisors (and/or its nominees) 1,500,000 options ("Options"), comprising:

- 500,000 options with an exercise price of \$0.20 and a 3 (three) year expiry date;
- 1,000,000 options with an exercise price of \$0.30 and a 3 (three) year expiry date; and
- Lynx will pay a nominal issue price of \$0.0001 per option.

The issue of Options will be subject to the Company's available placement capacity.

Appointment of Spark Plus

The Company has also engaged Spark Plus Pte Ltd ("Spark Plus"), a corporate advisory firm, to provide corporate advisory services for a 6-month term.

Spark Plus will assist the Company with a number of roadshows and investor engagements, focused on Asia and the Middle East.

During the term, the Company agrees to issue \$50,000 in ordinary shares of the Company, to be issued at the same price as the Company's next capital raising, subject to the Company's placement capacity.

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Resolution of Legacy Kjoller Disputes

The Company has entered into a Deed of Settlement with Kjoller A/S to resolve a legacy dispute arising from advisory services provided to, and investments made in connection with, the Company's initial public offering.

The Company has entered into a Deed of Settlement that resolves these legacy disputes with Kjoller A/S and Kjoller DMCC, and that provides for Janus to issue 1,000,000 shares at \$0.20 to Kjoller A/S.

The issue of shares will be subject to the Company's placement capacity.

Update on EVUNI Agreement

Further to the ASX announcement dated 29 September 2025, the Company advises that EVUNI Pte Ltd ("EVUNI") did not subscribe for its entitlement under the Share Placement Agreement within the timeframes noted in the prior announcement. Accordingly, the Share Placement Agreement and Distribution and Licence Agreement entered into with EVUNI are no longer on foot, and the associated placement capacity is now available to the Company. The Company is actively engaging with alternative partners in South Africa and other jurisdictions.

This announcement has been authorised for release to ASX by the Board of Janus Electric Holdings Limited.

The relevant Appendix 3Bs will be lodged shortly.

For more information, please visit www.januselectric.com.au/investors.

About Janus Electric

Janus Electric is an Australian innovator in heavy vehicle electrification, offering a turnkey solution through its patented battery swap platform, truck conversion kits, charging infrastructure, and integrated fleet management software. Janus delivers a zero-emissions, full-service electrification model for the freight and logistics sector, supporting operations across NSW, Victoria, Queensland, South Australia, and Western Australia. Its Central Coast-based production facility underpins its national deployment strategy.