

Notices received under sections 203D and 249D of the Corporations Act

MetalsTech Limited (ASX:MTC) ("**MetalsTech**" or "**the Company**") advises that it has received notices, pursuant to sections 203D and 249D of the *Corporations Act 2001* (Cth) (the **Corporations Act**), from Minerva Investment Company Limited (**Minerva**), a shareholder with greater than 5% of the shares in the Company (**Notices**).

The notice under Section 203D of the Corporations Act gives notice of Minerva's intention to requisition a general meeting of the Company and put forward a resolution to remove Ms Candice Stevenson as Director of the Company.

The notice under section 249D of the Corporations Act signed by Minerva requests the Company convene a general meeting of the Company, to consider the following resolution (**Resolution**):

"That, for the purposes of section 203D of the Corporations Act, Rule 15.5 of the Company's constitution, and for all other purposes, Candice Stevenson be removed as a director of the Company with effect from the conclusion of the general meeting".

Next Steps

Under a valid request pursuant to section 249D of the Corporations Act, the directors of the relevant company are required to call the meeting within 21 days after the request is given to the company and the meeting is required to be held not later than two months after the request is given to the company.

The directors of the Company intend to incorporate the Resolution for consideration by the shareholders of the Company at a general meeting to be convened in due course and in accordance with the Corporations Act (**Meeting**). The Company has also received a members statement under section 249P of the Corporations Act from Minerva. The Company intends to provide this to shareholders together with the notice of meeting containing Resolution.

Further details of the Meeting, include the notice of meeting, will be circulated to shareholders in due course. The Company will also keep shareholders updated on any material developments in accordance with its continuous disclosure obligations.

This announcement has been authorised for release by the Board of MetalsTech Limited.

Investor Enquiries:

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