

COMPLETION OF BYRO TRANSACTION

Octava Minerals limited (ASX:OCT) ('the **Company**') advises that following the approval received from shareholders at the General Meeting held on 25 March 2026, the transaction to acquire 100% of the Byro Critical Minerals Project in Western Australia has completed.

Pursuant to the approval obtained at the General Meeting, under listing rule 10.1 and 10.11, the Company has issued the following securities to the vendors in consideration of the acquisition, all securities are subject to 12 months escrow:

Consideration securities

- a. 8,506,413 ordinary shares
- b. 2,000,000 performance rights

The Performance Rights expire on 2 April 2029 and vest upon and subject to the publication of a scoping study, or equivalent high-level study, completed by an independent mining related consultant over the Byro Project.

The Company also advises that the securities issued are subject to an escrow period of 12 months from the date of issue.

Refer to the Appendix 3G which follow this announcement for further details of the securities issued.

A Notice under Section 708A (5)(e) of the Corporations Act ("Cleansing Notice") is attached.

Byro Project

Byro is a large sedimentary basin with an accumulation of critical minerals including REE's, lithium, vanadium, nickel, manganese and zinc in a black shale horizon. The black shale has been intersected in wide spaced drilling over 25km of strike.

Recovery testwork performed by two independent expert groups, CSIRO and BiotaTec, achieved excellent recoveries of critical minerals from the black shale using bioleaching, a process for metal extraction that has been used for many years.

Octava looks forward to keeping shareholders informed of progress as it optimises the process to further improve metal recoveries and upscale the process.

Office Address

159 Stirling Hwy Nedlands,
Western Australia, 6009
info@octavaminerals.com

Board Members

Clayton Dodd – Chairman
Damon O'Meara – Non – Executive Director
Feiyu Qi – Non – Executive Director
Bevan Wakelam – Managing Director / CEO

Projects

Federation – Copper, Zinc, Silver
Byro – REE's & lithium
East Kimberley – nickel & PGM's



ASX Release
7 April 2026

This announcement has been authorised for release by Mark Pitts, Company Secretary, on behalf of the Board of Directors.

For more information, please contact:

Investor Enquiries
MD / CEO
Bevan Wakelam
info@octavaminerals.com

Chairman
Clayton Dodd
info@octavaminerals.com

About Octava Minerals Ltd

Octava Minerals Limited (ASX:OCT) is a Western Australian based exploration company. The Company has strategically located projects in geographically proven discovery areas within Australia.

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ASX Release
7 April 2026

Notice under Section 708A (5)(e) of the Corporations Act

Octava Minerals Ltd [ASX:OCT] (“**Octava**” or the “**Company**”) confirms the issue of 8,506,413 Ordinary Shares on 2 April 2026.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Act**”).

These shares have been issued without disclosure to investors under Part 6D.2 of the Act.

The Company, as a disclosing entity is subject to regular reporting and disclosure obligations and as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- b) Section 674 and 674A of the Act.

As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

This announcement has been authorised for release by the board.

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