



Announcement Summary

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**Entity name**

SPENDA LIMITED

**Applicable security for the reorganisation**

SPX	ORDINARY FULLY PAID
SPXAP	OPTION EXPIRING 03-NOV-2027 EX \$0.045
SPXAQ	OPTION EXPIRING 03-NOV-2027 EX \$0.10
SPXAN	OPTION EXPIRING 15-MAY-2027 EX \$0.0175
SPXAO	OPTION EXPIRING 16-MAY-2027 EX \$0.02
SPXAD	OPTION EXPIRING 30-SEP-2027 EX \$0.0175
SPXAL	OPTION EXPIRING 15-JUN-2027 EX \$0.0175
SPXAR	OPTION EXPIRING 15-NOV-2026 EX \$0.0175
SPXAS	OPTION EXPIRING 15-NOV-2026 EX \$0.055
SPXAT	OPTION EXPIRING 15-NOV-2026 EX \$0.04
SPXAF	OPTION EXPIRING 19-AUG-2028 EX \$0.0175

**Announcement Type**

New Announcement

**Date of this announcement**

7/4/2026

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

13/5/2026

**Record Date**

14/5/2026

**Issue Date**

21/5/2026



**Refer to below for full details of the announcement**

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## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

SPENDA LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

67099084143

**1.3 ASX issuer code**

SPX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/4/2026

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

SPX

ORDINARY FULLY PAID

SPXAP

OPTION EXPIRING 03-NOV-2027 EX \$0.045

SPXAQ

OPTION EXPIRING 03-NOV-2027 EX \$0.10

SPXAN

OPTION EXPIRING 15-MAY-2027 EX \$0.0175

SPXAO

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OPTION EXPIRING 30-SEP-2027 EX \$0.0175

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OPTION EXPIRING 15-JUN-2027 EX \$0.0175

SPXAR

OPTION EXPIRING 15-NOV-2026 EX \$0.0175

SPXAS

OPTION EXPIRING 15-NOV-2026 EX \$0.055

SPXAT

OPTION EXPIRING 15-NOV-2026 EX \$0.04

SPXAF

OPTION EXPIRING 19-AUG-2028 EX \$0.0175



## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	8/5/2026	Actual	

**Comments**


## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

14/5/2026

**3.2 Date of +security holder meeting**

8/5/2026

**3.2a Effective date of consolidation or split**

11/5/2026

**3.3 Last day for trading in the pre consolidation or split +securities**

12/5/2026

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

13/5/2026

**3.5 Record date**

14/5/2026

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

15/5/2026

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

21/5/2026

**3.8 Trading starts on a normal T+2 basis**

22/5/2026

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

26/5/2026



## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

SPX

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

5,873,258,337

**Number on issue post consolidation or split**

293,662,917

**Estimate/Actual**

Estimated

**ASX +Security Code**

SPXAP

**ASX +Security Description**

OPTION EXPIRING 03-NOV-2027 EX \$0.045

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

3,750,000

**Number on issue post consolidation or split**

187,500

**Estimate/Actual**

Estimated

**ASX +Security Code**

SPXAQ

**ASX +Security Description**

OPTION EXPIRING 03-NOV-2027 EX \$0.10

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

100,000,000

**Number on issue post consolidation or split**

5,000,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

SPXAN

**ASX +Security Description**

OPTION EXPIRING 15-MAY-2027 EX \$0.0175

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

39,500,000

**Number on issue post consolidation or split**

1,975,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

SPXAO

**ASX +Security Description**

OPTION EXPIRING 16-MAY-2027 EX \$0.02

**Quoted/unquoted****Number on issue pre****Number on issue post****Estimate/Actual**



Unquoted	<b>consolidation or split</b> 23,600,000	<b>consolidation or split</b> 1,180,000	Estimated
<b>ASX +Security Code</b> SPXAD	<b>ASX +Security Description</b> OPTION EXPIRING 30-SEP-2027 EX \$0.0175		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 218,461,722	<b>Number on issue post consolidation or split</b> 10,923,086	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> SPXAL	<b>ASX +Security Description</b> OPTION EXPIRING 15-JUN-2027 EX \$0.0175		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 210,583,334	<b>Number on issue post consolidation or split</b> 10,529,167	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> SPXAR	<b>ASX +Security Description</b> OPTION EXPIRING 15-NOV-2026 EX \$0.0175		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 36,772,326	<b>Number on issue post consolidation or split</b> 1,838,616	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> SPXAS	<b>ASX +Security Description</b> OPTION EXPIRING 15-NOV-2026 EX \$0.055		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 18,363,163	<b>Number on issue post consolidation or split</b> 918,158	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> SPXAT	<b>ASX +Security Description</b> OPTION EXPIRING 15-NOV-2026 EX \$0.04		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 18,363,163	<b>Number on issue post consolidation or split</b> 918,158	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> SPXAF	<b>ASX +Security Description</b> OPTION EXPIRING 19-AUG-2028 EX \$0.0175		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 20,000,000	<b>Number on issue post consolidation or split</b> 1,000,000	<b>Estimate/Actual</b> Estimated
<b>5.2 Exercise price of options</b>			
<b>ASX +Security Code</b> SPXAP	<b>ASX +Security Description</b> OPTION EXPIRING 03-NOV-2027 EX \$0.045		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.04500000	<b>Exercise price post consolidation or split</b> 0.90000000	



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SPXAQ	OPTION EXPIRING 03-NOV-2027 EX \$0.10	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.10000000	2.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SPXAN	OPTION EXPIRING 15-MAY-2027 EX \$0.0175	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01750000	0.35000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SPXAO	OPTION EXPIRING 16-MAY-2027 EX \$0.02	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.02000000	0.40000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SPXAD	OPTION EXPIRING 30-SEP-2027 EX \$0.0175	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01750000	0.35000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SPXAL	OPTION EXPIRING 15-JUN-2027 EX \$0.0175	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01750000	0.35000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SPXAR	OPTION EXPIRING 15-NOV-2026 EX \$0.0175	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01750000	0.35000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SPXAS	OPTION EXPIRING 15-NOV-2026 EX \$0.055	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.05500000	1.10000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SPXAT	OPTION EXPIRING 15-NOV-2026 EX \$0.04	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or</b>	<b>Exercise price post consolidation or</b>



Unquoted	<b>split</b> 0.04000000	<b>split</b> 0.80000000
<b>ASX +Security Code</b> SPXAF	<b>ASX +Security Description</b> OPTION EXPIRING 19-AUG-2028 EX \$0.0175	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01750000	<b>Exercise price post consolidation or split</b> 0.35000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

[Empty text box for 6.1]

6.2 Additional information for inclusion in the Announcement Summary

[Empty text box for 6.2]

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