



## Announcement Summary

**Entity name**

L1 GROUP LIMITED

**Date of this announcement**

Tuesday April 07, 2026

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
L1G	ORDINARY FULLY PAID	522,392	30/03/2026
L1G	ORDINARY FULLY PAID	67,313	31/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

L1 GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

13050064287

**1.3 ASX issuer code**

L1G

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/4/2026

For personal use only



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

securities that have already been quoted on ASX ("existing class")

For personal use only



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

L1GAA : RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

L1G : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

228,039

**The first date the options were exercised or other +convertible securities were converted**

1/1/2026

**The last date the options were exercised or other +convertible securities were converted**

31/3/2026

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting +convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Andrew Stannard	Andrew Stannard	21,552

**Date the +securities the subject of this notification were issued/transferred**

30/3/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

This notification pertains to the exercise of L1GAA rights by a number of participants on a number of different dates during the period and therefore the securities the subject of this notification were transferred on a number of different dates. In addition to the 228,039 shares transferred in satisfaction of the exercised 228,039 L1GAA rights, a further 294,353 L1G ordinary shares were transferred to satisfy the dividend equivalent payments attaching to the 228,039 L1GAA rights.



Issue details

**Number of +securities**

522,392

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

L1GAC : DEFERRED RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

L1G : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

56,237

**The first date the options were exercised or other +convertible securities were converted**

1/1/2026

**The last date the options were exercised or other +convertible securities were converted**

31/3/2026

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

31/3/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

This notification pertains to the exercise of L1GAC rights by a number of participants on a number of different dates during the period and therefore the securities the subject of this notification were transferred on a number of different dates. In addition to the 56,237 shares transferred in satisfaction of the exercised 56,237 L1GAC rights, a further 11,076 L1GAC ordinary shares were transferred to satisfy the dividend equivalent payments attaching to the 56,237 L1GAC rights.

Issue details

**Number of +securities**

67,313



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
L1G : ORDINARY FULLY PAID	2,566,551,484

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
L1GAC : DEFERRED RIGHTS	9,000,370
L1GAB : PERFORMANCE RIGHTS	8,908,769
L1GAE : DEFERRED RIGHTS 2	1,785,714
L1GAD : PERFORMANCE RIGHTS 2	1,640,625
L1GAG : PERFORMANCE RIGHTS 3	2,298,245
L1GAH : DEFERRED RIGHTS 4	30,628
L1GAA : RIGHTS	37,653,518
L1GAF : DEFERRED RIGHTS 3	2,202,517