



Announcement Summary

Entity name

COUNT LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 08, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CUP	ORDINARY FULLY PAID	34,154,798	09/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COUNT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

126990832

1.3 ASX issuer code

CUP

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/4/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Mar-2026 11:06	New - Proposed issue of securities - CUP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

264,322 CUP shares to be issued to reflect the full 34,154,798 shares being issued on 9 April 2026 as part of the completed placement announced to the ASX on 1 April 2026. The 264,322 CUP shares represents the difference in the number of CUP shares between the Appendix 3B released on 31 March 2026 and the completed placement announced to the ASX on 1 April 2026.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CUP : ORDINARY FULLY PAID

Issue date

9/4/2026

Issue details

Number of +securities to be quoted

34,154,798

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Of the 34,154,798 CUP shares to be issued as part of this placement, 17,084,510 shares are to be issued from Count Limited's capacity under ASX Listing Rule 7.1A (LR 7.1A). Capacity under LR 7.1A prior to this placement was 17,084,510 shares.
The remaining 17,070,288 CUP shares to be issued, will be issued from Count Limited's capacity under ASX Listing Rule 7.1 (LR 7.1). Capacity under LR 7.1 prior to this placement was 25,626,765 shares.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CUP : ORDINARY FULLY PAID	204,999,900

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CUPAA : PERFORMANCE RIGHTS	5,473,231