

8 April 2026

ASX Announcement

Entitlement Offer Update

Regener8 Resources NL Ltd (**ASX: R8R**) (the **Company**) refers to its previous announcement regarding its proposed pro rata non-renounceable rights issue offer (**Entitlement Offer**) of new fully paid ordinary shares in the Company (**New Shares**) at an issue price of \$0.10 per New Share, as announced on 16 March 2026.

The Company wishes to advise that in accordance with the terms and conditions of its partly paid shares on issue, shareholders who are registered as holders of fully paid ordinary shares or partly paid shares in the Company (together, **Existing Shares**) as at 4.00pm (WST) on Thursday, 2 April 2026 (**Record Date**) with a registered address in Australia, New Zealand, Montenegro, Malaysia or Switzerland (**Eligible Shareholders**) will have the opportunity to participate in the Entitlement Offer.

Revised Key Offer Details

Subject	Detail
Eligibility	Shareholders registered on the Record Date with an address in Australia, New Zealand or an Approved Foreign Jurisdiction (being Montenegro, Malaysia and Switzerland)
Ratio	one (1) New Share for every two (2) Existing Shares currently held
Price per New Share	\$0.10
Number of New Shares offered	Up to 28,738,751
Minimum subscription	Nil
Cash proceeds (before costs)	Up to \$2,873,875.10
Underwriting	Not underwritten

A new Appendix 3B will be separately lodged by the Company today.

Further details regarding the Entitlement Offer will be set out in the Offer Document to be released on Thursday, 9 April 2026.

This ASX Announcement has been authorised for release by the Board.

For further information, please contact:

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