

ASX Announcement

9 April 2026

Placement, Investor Relations & Marketing Update

Patriot Resources Limited (“Patriot”, “PAT” or the “Company”) advises that it has agreed to a share placement (at a 28% premium to the last bid price) and entered into an investor relations and marketing agreement with **Next Investors** (S3 Consortium Pty Ltd) (“**Next Investors**”), with all stock issued at a premium to the current share price.

Next Investors is a private fund that invests in small cap ASX-listed companies (NextInvestors.com).

Next Investors has an established track record of supporting and investing in companies within the silver thematic, providing a relevant platform to broaden Patriot’s exposure to targeted investors.

The engagement is intended to support the Company’s capital markets strategy by enhancing investor engagement and market awareness, particularly in the context of increasing investor interest in Patriot’s high-grade Tassa Silver Project in Peru.

Key Terms of Share placement at a premium to market price and Marketing Agreement

- **Share Placement:** Share issue of 10,000,000 shares at 5.0c per share to raise \$500,000 from the Next Investors fund
- **Marketing Agreement Consideration:** The issue of 8,680,000 fully paid ordinary shares in the Company at a deemed issue price 4.75c per share
- **Term:** 24 months
- **Services:** Distribution of Next Investors commentary on its investment in PAT, and other services to increase investor awareness of the Company
- **All shares issued under the marketing agreement are subject to escrow terms**

Dom Duggan said: “The engagement of Next Investors is a real win for Patriot and a market validation of the potential global scale of our high grade Tassa Silver Deposit. Given Next Investors’ successful track record in backing ASX winners, we had to jump a high due diligence bar to get Next Investors on board. I am looking forward to working closely with the Next Investors team.”

This announcement has been approved by the Board of Directors.

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