



Announcement Summary

Entity name

METALLIUM LIMITED

Date of this announcement

Thursday April 09, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 28/11/2028 exercise price \$1.62	800,000	08/04/2026
New class - code to be confirmed	Options expiring 28/11/2029 exercise price \$1.62	2,000,000	08/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METALLIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645885463

1.3 ASX issuer code

MTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/4/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 28/11/2028 exercise price \$1.62

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
John Hannaford	Jaek Holdings Pty Ltd <Hannaford Family Account>	400,000
Paul Niardone	Trindis Pty Ltd <Niardone Family A/C>	200,000
Anthony Hadley	Mrs Tammie Anne-Marie Hadley	200,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251030/pdf/06r9cs9xdmv3th.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.62000000

Expiry date

28/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MTM : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20251030/pdf/06r9cs9xdmv3th.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The options vest 12 months following the date of the annual general meeting at which shareholder approved the issue (28 November 2025), subject to remaining a Director or otherwise employed or engaged by the Company at all times prior to the Vesting Date.

Issue details

Number of +securities

800,000

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 28/11/2029 exercise price \$1.62

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Walshe	Satinka Consulting Pty Ltd <MF Walshe Family A/C>	2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20251030/pdf/06r9cs9xdmv3th.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.62000000	28/11/2029



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MTM : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20251030/pdf/06r9cs9xdmv3th.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The options vest in three equal tranches 12, 24 and 36 months following the date of the annual general meeting at which shareholder approved the issue (28 November 2025) , subject to remaining a Director or otherwise employed or engaged by the Company at all times prior to the relevant Vesting Date.

Issue details

Number of +securities

2,000,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTM : ORDINARY FULLY PAID	736,842,626

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTMAX : OPTION EXPIRING 25-MAR-2027 EX \$0.25	22,000,000
MTMAW : OPTION EXPIRING 06-JAN-2029 EX \$0.25	1,290,001
MTMAU : OPTION EXPIRING 30-NOV-2026 EX \$0.12	3,000,000
MTMAV : OPTION EXPIRING 30-NOV-2027 EX \$0.18	3,000,000
MTMAZ : OPTION EXPIRING 29-NOV-2027 EX \$0.18	3,187,644
MTMAT : OPTION EXPIRING 29-NOV-2026 EX \$0.12	1
MTMAP : PERFORMANCE RIGHTS	18,000,000
New class - code to be confirmed : Options expiring 28/11/2028 exercise price \$1.62	800,000
New class - code to be confirmed : Options expiring 28/11/2029 exercise price \$1.62	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14

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