



LDX 000001 LDX  
MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

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10 April 2026

Dear Shareholder

### LUMOS DIAGNOSTICS HOLDINGS LIMITED (ASX: LDX) – SHARE PURCHASE PLAN

On behalf of the Board of Lumos Diagnostics Holdings Limited (ACN 630 476 970) (**LDX** or the **Company**), I am pleased to offer you the opportunity to apply for up to A\$30,000 worth of Shares under a Share Purchase Plan (**SPP**) on the same terms as the Company's recent Placement, being an issue price of A\$0.225 per Share, and one (1) free-attaching unquoted option for every two (2) Shares subscribed for and issued, exercisable at A\$0.34 each and expiring on 31 December 2027 (**New Options**).

Unless expressly defined otherwise, capitalised terms used in this letter have the same meaning given in the Company's prospectus released to ASX on 10 April 2026 (**Prospectus**).

#### Participation by Eligible Shareholders

The SPP is open to all Shareholders registered as holding Shares as at 7:00pm (AEDT) on Thursday, 26 March 2026 (**Record Date**) with a registered address in Australia or New Zealand (and who otherwise meet certain other conditions as set out in the Prospectus) (**Eligible Shareholders**). If you reside outside Australia and New Zealand, or are in the United States, or are a person acting for the account or benefit of a person in the United States, you are not an Eligible Shareholder and are not entitled to participate in the SPP. Applications under the SPP can only be made by Eligible Shareholders and an Eligible Shareholder's right to participate in the SPP is not transferable.

Certain Eligible Shareholders who are custodians holding Shares on behalf of certain beneficiaries are also invited to participate in the SPP on the terms and conditions set out in the Prospectus.

Eligible Shareholders may apply for SPP Shares in parcels valued at A\$2,500, A\$5,000, A\$7,500, A\$10,000, A\$15,000, A\$20,000, or A\$30,000.

#### How to apply

The SPP is subject to the terms and conditions set out in the Prospectus. A copy of the Prospectus, along with instructions on how to apply for the SPP Shares and New Options offered under the SPP (together, the **SPP Securities**) is available online at [www.computersharecas.com.au/ldxspp](http://www.computersharecas.com.au/ldxspp).

For personal use only

You can apply for SPP Securities through one of the following methods:

#### Option 1

You can make a payment by BPAY®. To do this, you must use the unique customer reference number as shown on the Application Form when making payment. If you make your payment with BPAY® you do not need to return your Application Form.

BPAY® payments must be made from an Australian dollar account of an Australian financial institution.

#### Option 2

For New Zealand Eligible Shareholders only who cannot pay by BPAY®, the SPP website contains an alternative electronic funds transfer payment method.

For assistance, please contact the Share Registry at any time from 8.30am to 5.00pm (AEST) Monday to Friday prior to the Closing Date on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

**This letter is to notify you that the SPP is now open and provide you with instructions as to how to obtain a copy of the Prospectus and how you can make your application.**

**The SPP is scheduled to close at 5.00pm (AEST) on Friday, 24 April 2026. Payment must be received before this time.**

You should read the Prospectus carefully and in its entirety before deciding whether to participate in the SPP. All Eligible Shareholders are encouraged to read the Target Market Determination, which has been prepared in respect of the New Options and is available at <https://lumosdiagnostics.com/invest>.

#### **Scale back and oversubscriptions**

The Board reserves the right to reject or scale back any applications in whole or in part at its absolute discretion (**Scale Back**). If there is a Scale Back, you may not receive all the SPP Securities for which you have applied. In the event of a Scale Back, excess funds will be returned without interest to applicants. Please refer to the Prospectus for further information in relation to any Scale Back.

At this stage, the Company is targeting a maximum amount under the SPP of A\$2,000,000 (before costs), being a maximum of 8,888,889 Shares and 4,444,444 New Options (subject to rounding). However, the Company reserves the right to accept oversubscriptions, subject to compliance with the ASX Listing Rules and the *Corporations Act 2001* (Cth) (**Corporations Act**) in its sole and absolute discretion.

## Key Dates

Event	Date
Record Date for the SPP	7.00pm (AEDT) on Thursday, 26 March 2026
Announcement of Placement and SPP	Friday, 27 March 2026
Lodgement of Prospectus with ASIC	Thursday, 9 April 2026
Lodgement of Prospectus with ASX and Opening Date under the Prospectus	Friday, 10 April 2026
Closing Date under the Prospectus	5.00pm (AEST) on Friday, 24 April 2026
Announcement of results of the SPP and issue of SPP Securities	Friday, 1 May 2026

**Note:** This timetable is indicative only and is subject to change. Any material changes will be notified by the Company to ASX. The Company reserves the right to amend any or all of these dates and times, including amending the Closing Date of the SPP, without prior notice to you, subject to the Corporations Act, the ASX Listing Rules and any other applicable laws.

## Further Information

For enquiries concerning the Prospectus or the SPP, please contact the Company Secretary by email via [cosec@lumosdiagnostics.com](mailto:cosec@lumosdiagnostics.com) or phone on +61 3 9087 1598.

For any other registry related matters, please contact the Share Registry on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Sincerely



Samuel Lanyon  
Non-Executive Chair

**Lumos Diagnostics Holdings Limited**