



ASX ANNOUNCEMENT

15 April 2026

**OVT raises \$5.27 million to advance global BNPL and Super App strategy**

**Ovanti Limited** ("OVT", "Ovanti" or the "Company") is pleased to announce that it has received firm commitments to undertake a company-led placement to sophisticated and professional investors to raise \$5,270,000 before costs.

The Placement provides Ovanti with additional capital to advance execution of its global BNPL platform and broader Super App strategy, including integration of AI-driven functionality to enhance user experience, expansion of merchant integration capability and merchant network reach, and the pursuit of strategic vertical and horizontal growth opportunities aligned with the Board's strategy.

The Placement will be undertaken through the issue of approximately 520,339,653 new fully paid ordinary shares in Ovanti at an issue price of \$0.010128 per share. The issue price represents a 40.4% discount to the last traded price of \$0.017 on 14 April 2026 and a 15% discount to the 5-day VWAP of \$0.011915.

- \$5,000,000 will be issued pursuant to shareholder approval obtained at the Company's general meeting held on 30 March 2026; and
- \$270,000 will be issued pursuant to the Company's available placement capacity under ASX Listing Rule 7.1.

Subject to shareholder approval to be sought at a general meeting, investors under the Placement will receive one (1) free attaching option for every two (2) Placement Shares subscribed, resulting in the proposed issue of approximately 260,169,827 attaching options with a four (4) year expiration date from the date of issue. The attaching options will have an exercise price of \$0.025 per option and an expiry date of four years from issue and are intended to be quoted on ASX, subject to satisfaction of ASX requirements.

The Company also intends to undertake a bonus options entitlement issue following completion of the Placement, with those options proposed to be of the same class as the attaching Placement options. Further details will be announced once finalised.

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**Funds raised under the Placement are intended to be applied toward:**

- integration of AI capabilities into the Ovanti platform to enhance user engagement, automation, customer and merchant experience;
- merchant integration and expansion of Ovanti's international merchant network;
- ongoing development of Ovanti's global BNPL and Super App ecosystem;
- strategic vertical and horizontal initiatives and integrations, including potential roll-up and synergistic opportunities in the sector of synergistic technologies, and;
- general working capital, legal fees and costs of the Placement.

The Company's strategic roadmap includes expanding its financial services and commerce ecosystem through AI-enabled infrastructure and strategic partnerships. The strategic partnership materials considered by the Company outline potential development pathways across AI-driven financial interfaces, digital banking, investment functionality, exchange access, custody and trust-related services, each subject to applicable regulatory approvals and jurisdictional requirements.

**Commenting on the Placement, Mr Daler Fayziev, Chairman of the Board and Global Chief Executive Officer of Ovanti Ltd said, "This funding provides Ovanti with important runway to accelerate our next phase of global growth of the Super App. The Placement supports our strategy to enhance our BNPL and Super App platform, expand merchant connectivity, integrate AI-driven functionality and pursue strategic initiatives that can strengthen the Company's long-term market position. I will continue to work alongside our Advisory Board Chairman Mr Alex Gambotto to advance these initiatives as we embark upon this next exciting and transformational chapter in Ovanti's history."**

The Placement is being made to sophisticated and professional investors under section 708 of the Corporations Act 2001 (Cth). The Placement was company-led. Participating AFSL holders shall be entitled to receive a 6% plus GST cash fee and subject to shareholder approval at a future general meeting: one (1) broker option (on the same terms as the Placement Option) per Placement Option issued to investors introduced by that broker, on a pro rata basis to the amount raised by that broker.



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The release of this announcement was authorised by Josh Quinn, Non-Executive Director and Company Secretary.

**ENDS**

**About Ovanti Limited (ASX:OVT):**

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions. The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provide mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. Globally, the Company is expanding operations for buy now, pay later services (BNPL) and other fintech solutions as part of its Super App offering. The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages against its competitors.

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